Ukraine Invest
YOUR INVESTMENT MATTERS

GUIDE: REBUILDING UKRAINE WITH THE PRIVATE SECTOR

January 2026





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The outbreak of a full-scale russian invasion has become an unprecedented challenge for Ukraine. But UkraineInvest, the government's investment promotion agency, is working hard to reassure foreign companies that Ukraine has a proper system in place to attract and support investment despite the war.

Ukraine's recovery is based in part on attracting private investment. Ukraine has developed and implemented specific legislation to attract foreign direct investment. UkraineInvest provides ongoing advisory, analytical and information support to Ukrainian and foreign companies operating in Ukraine.

5
signed SIAs

20+
potential investors

2+ billion EUR
amount of projects

We present the UkraineInvest Guide, an important source of analytical information for companies doing business or planning to invest in Ukraine, to the government and business community.

UkraineInvest, working with international companies and investors, is proving that the Ukrainian economy is a profitable business case.

Ukraine has a lot to offer those willing to invest in its recovery. We invite Ukrainian and foreign investors to work together.

Maryna Khlystun
Executive Director of UkraineInvest

RESILIENT UKRAINE: ECONOMY

RESILIENT UKRAINE: Economy

GDP growth

-29.1% drop in Ukraine's GDP caused by the devastation of a full-scale Russian invasion in 2022

3.4% growth forecast for the "peaceful economy" in 2022

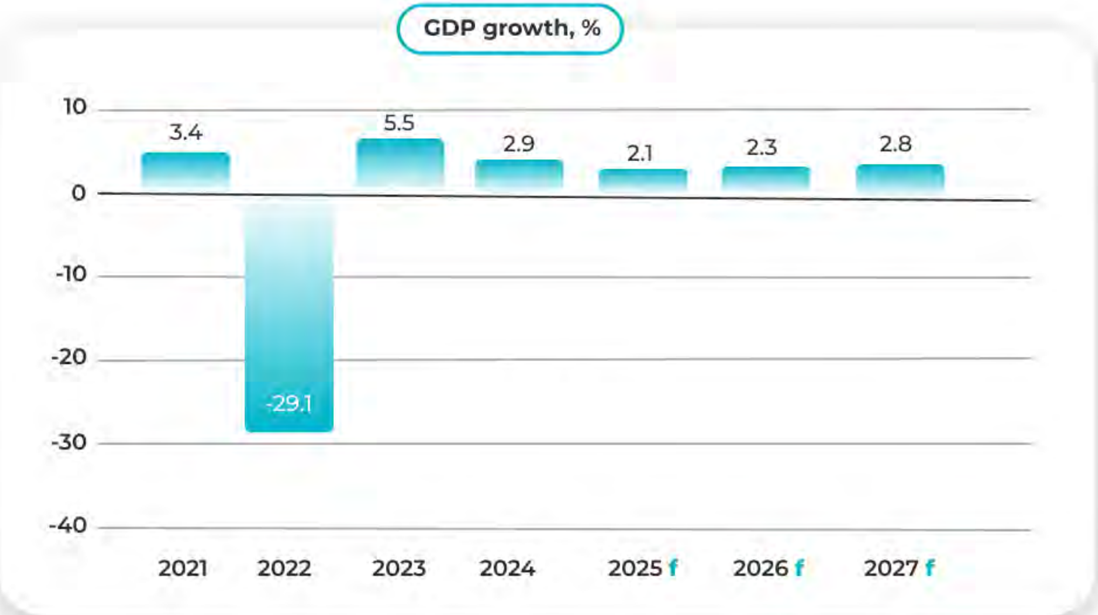
up to 20% less GDP in 2024 than in 2021

58 place among 190+ countries — Ukraine ranked among countries worldwide in terms of GDP in 2024

The forecast for 2039 predicts growth of one percentage point.

Due to the high adaptability of businesses and the population to the conditions of war, the economy began to recover as early as 2023 and grew rapidly in early 2024.

However, given the complex security situation, the shortage of skilled workers, and Russian shelling of energy infrastructure, economic recovery is gradually slowing down.



Most experts forecast **GDP growth of 2-3% in 2026-2027**. If the security situation stabilizes, private investment inflows and consumption growth will accelerate **GDP recovery to 3-3.5%.**

National Bank of Ukraine

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Inflation and exchange rate

KEY POLICY RATE

15.5%

USD/UAH EXCHANGE RATE

MANAGED FLEXIBILITY REGIME

Since October 2023, a managed flexible exchange rate regime has been in place.

In the first half of 2025, currency market stability was maintained due to international financial assistance, stimulating currency liberalization, market interventions, and the calibration of currency restrictions.

Inflation will continue to decline gradually and moderately in 2025 thanks to high food supply and significant harvests. The situation is complicated by electricity shortages and power outages, high production costs for enterprises due to rising raw material prices and labor costs amid a labor shortage.

National Bank of Ukraine

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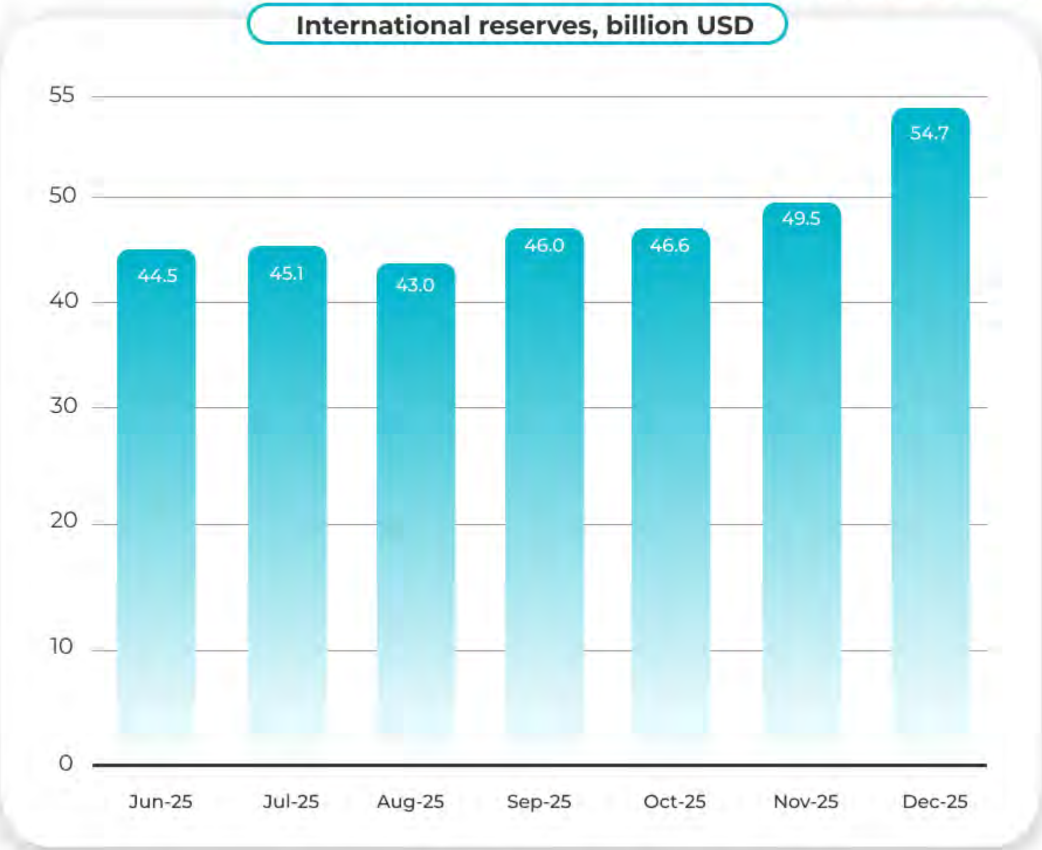
International reserves

In 2025, Ukraine expects record levels of external financing, which will allow it to increase its **international reserves to 54 billion USD** by the end of the year, which is 24% above the minimum sufficient level according to IMF criteria.

These inflows will provide non-emissive financing for the state budget deficit and create a buffer for the following year.

It is predicted that in 2026-2027, external support may decrease, and reserves will accordingly fall to **45 billion USD**, which will be only 94% of the IMF's minimum required level.



As security risks are expected to decline in the coming years, Ukraine will regain the ability to finance its own needs, so official external financing will gradually decline, but this assistance will be sufficient to maintain a sufficient level of international reserves.

National Bank of Ukraine

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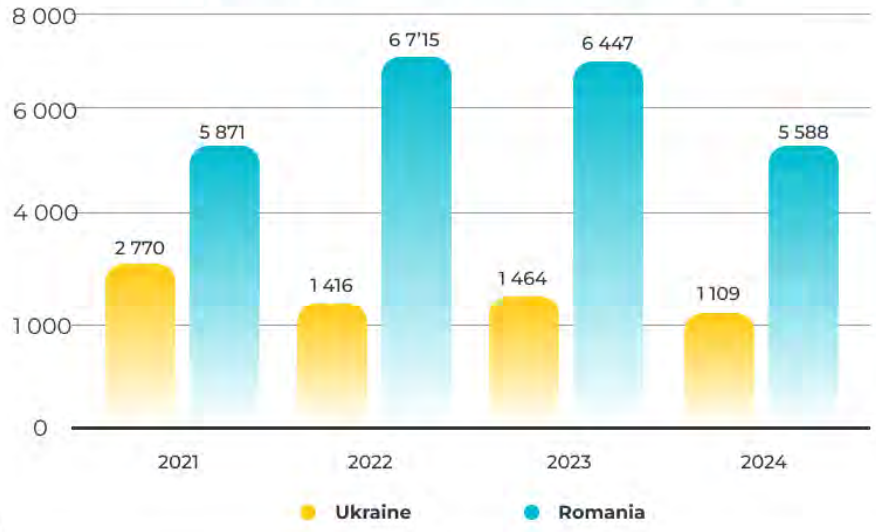
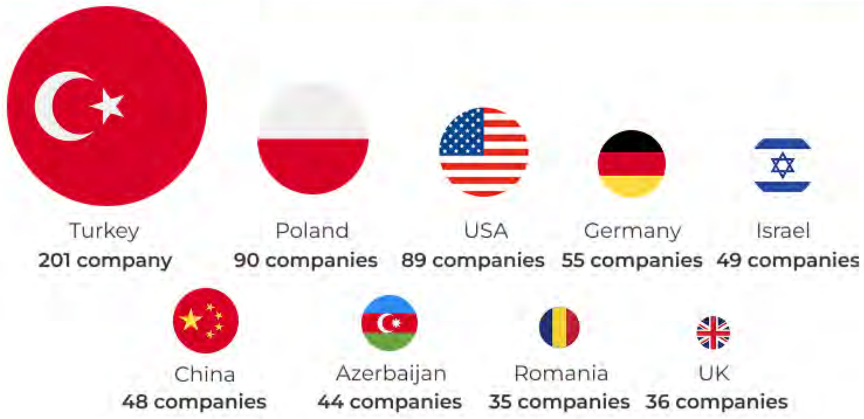
Business climate

Despite the challenges of the war, Ukraine remains an attractive destination for foreign investors due to access to skilled labor, favorable geographic location and support for reforms

No. of newly established companies by foreign holders, 2021-2024



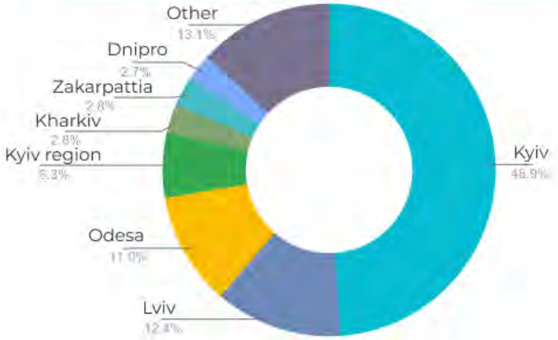
Origin countries of new company founders in Ukraine, 2024



TOP activities

- Wholesale trade
- IT
- Real estate
- Construction
- Cafes and restaurants

Leading regions by the number of new foreign companies, 2024



Opendatabot

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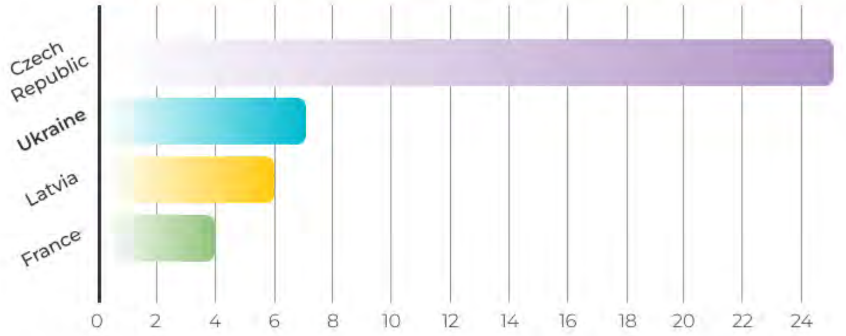
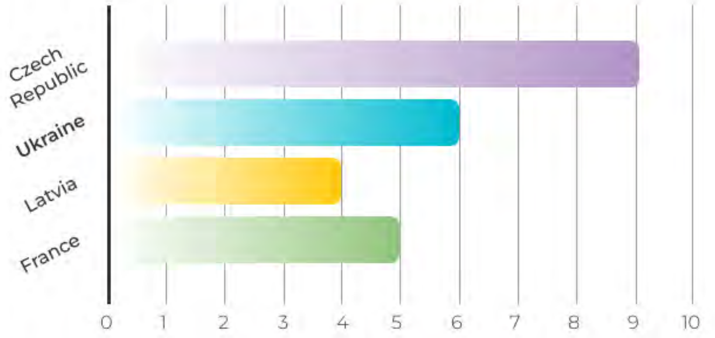
Management

Ukraine's business environment continues to be favorable

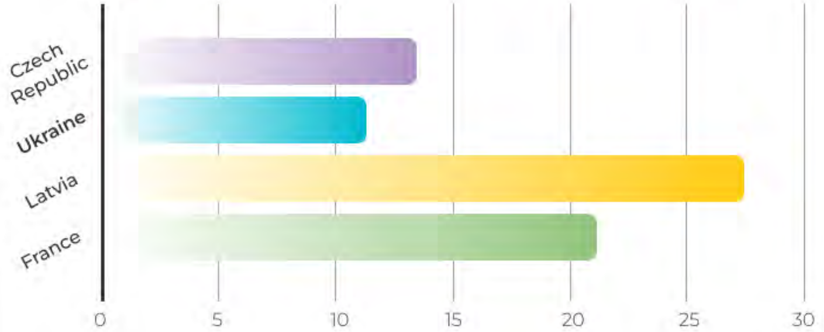
Days required to start a new business, 2023



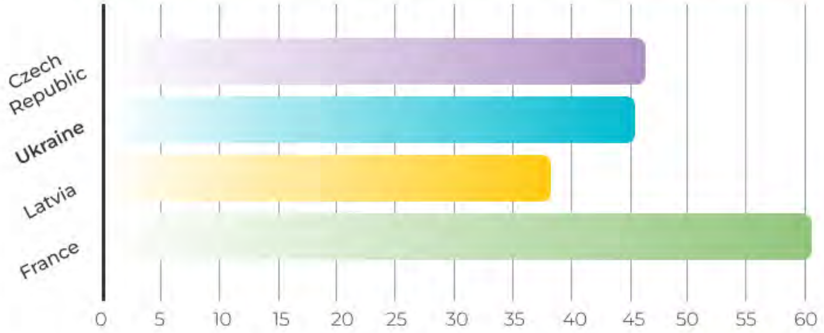
Number of procedures to start a new business, 2023



State pressure on management*, 2023



Total tax and contribution rate, % of profit, 2023



* - the share of time spent by managers on meeting the requirements of the state

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Support from international partners

over
152 bn USD

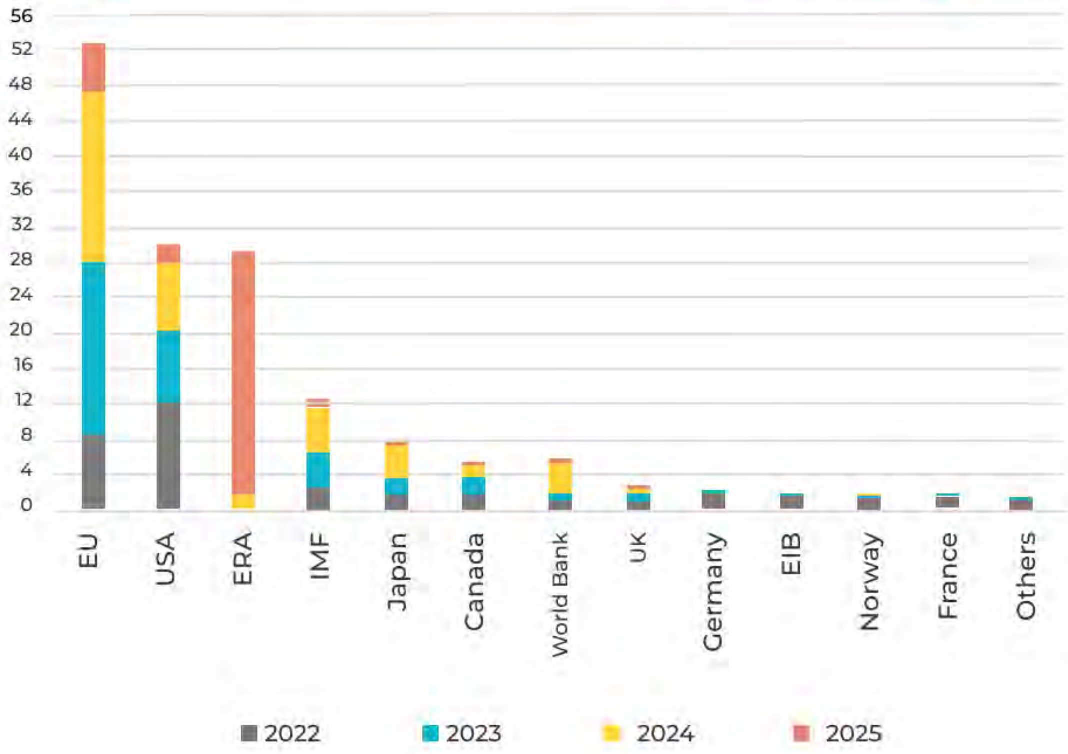
total aid received by Ukraine from partner countries in 2022-2023

The stable functioning of critical public services was ensured without increasing the debt burden due to the assistance of partners.

The implementation of the **ERA** budget deficit financing mechanism in **2025-2027** (revenues from frozen Russian sovereign assets) will ensure the stability of external revenues and a significant liquidity reserve.

In 2024, Ukraine successfully passed four reviews of the IMF program, and the World Bank is implementing seven projects to support the State Budget of Ukraine, however it is also implementing three framework projects for recovery.

The amount of funding for Ukraine's state budget since the start of the full-scale war, bn USD



Ministry of Finance of Ukraine

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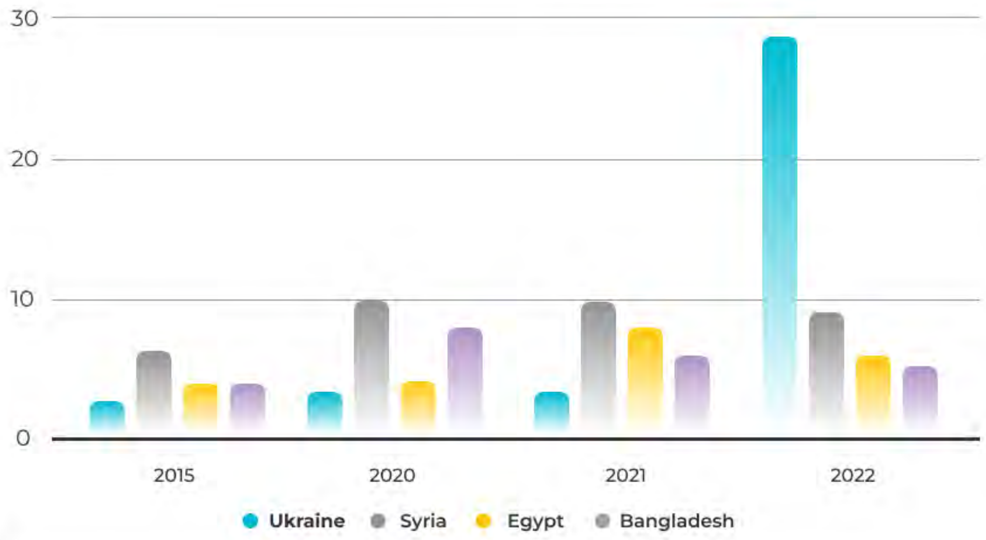
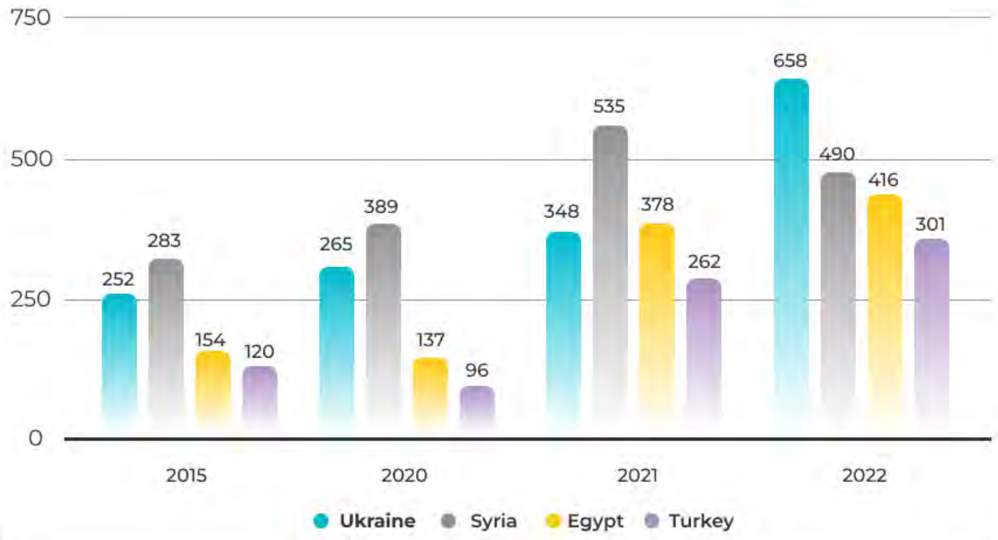
Financial support for development

Net official development assistance, million USD, 2015-2022



Grants for technical cooperation, million USD, 2015-2022



Ukraine is a global leader in terms of official development assistance and technical cooperation grants

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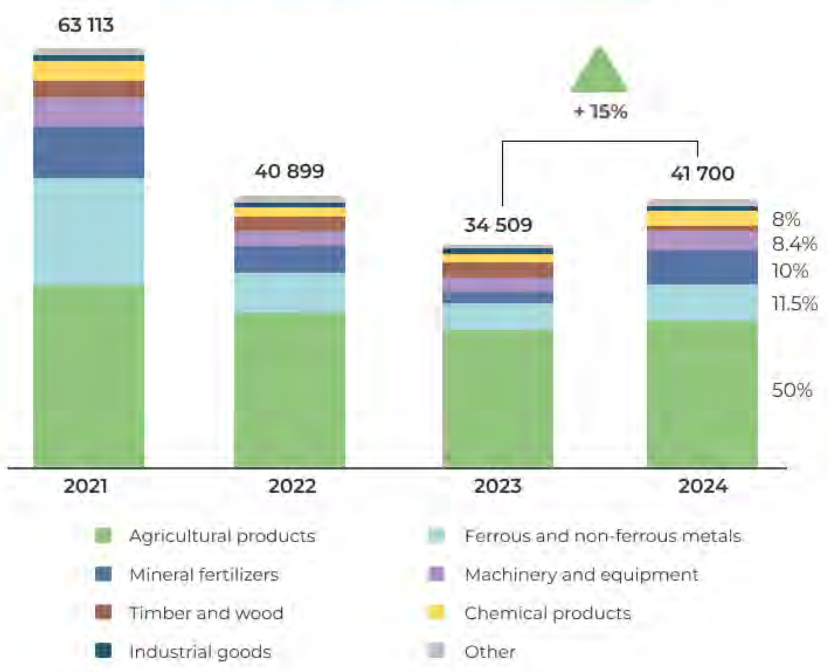
Trade balance

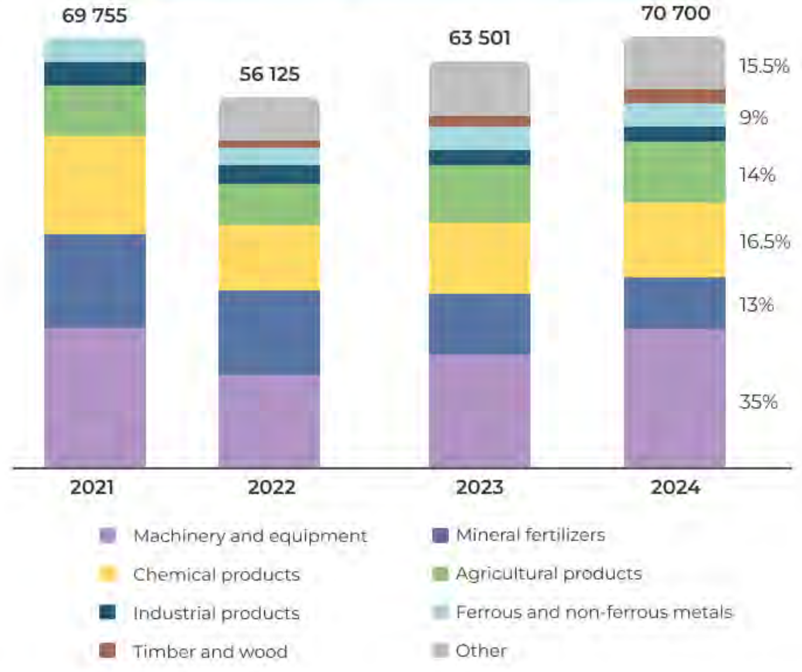
Ukrainian exports continued to recover in 2024, with growth in both raw materials and processed products. The leaders in exports were iron ore **(+89%)** and corn **(+58%)**

Geographically, exports are increasingly focused on the EU. The significant reduction in the trade deficit is directly related to the development of the military-industrial complex and the restoration of energy infrastructure.

Exports of goods, million USD



Imports of goods, million USD



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External trade routes

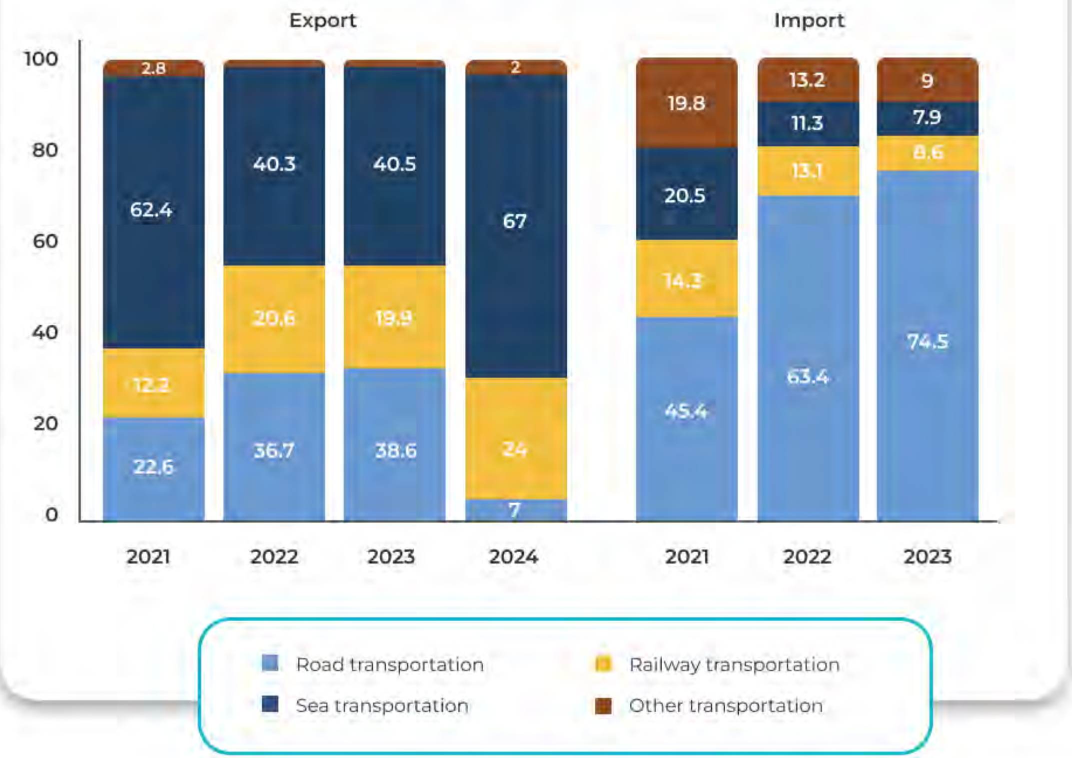
Logistical obstacles were most pronounced in 2022-2023, eased with the opening of the grain corridor, and almost disappeared after the introduction of the sea corridor thanks to the Armed Forces, which also contributed to the improvement of transportation by other means

With the opening of the **maritime corridor** in August 2023, it was possible to partially unblock exports by sea. As of October 2025, more than 146.5 million tons of cargo had been transshipped in Odesa, Pivdennyi, and Chornomorsk.

In 2024, **339 km** of railroad tracks **were reconstructed**, **8** strategically important **bridges were restored**, **45 million EUR was raised** for the development of border rail infrastructure under the CEF program

In 2024, Ukrainian exporters managed to tap into new markets; Dominica Laos Malawi Eswatini East Timor and others

Dynamics of turnover by type of transport, %



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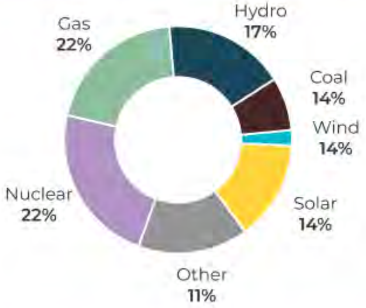
Utility networks

Energy sources in Ukraine, 2023



Connecting to power grids

45-60 days

Temporary connection during the term of martial law*

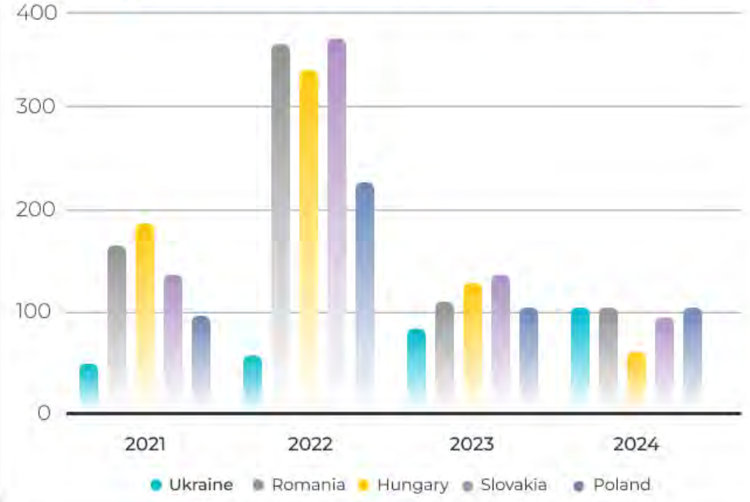
70 ths. EUR average rate

Connection to gas distribution systems

80-90 days

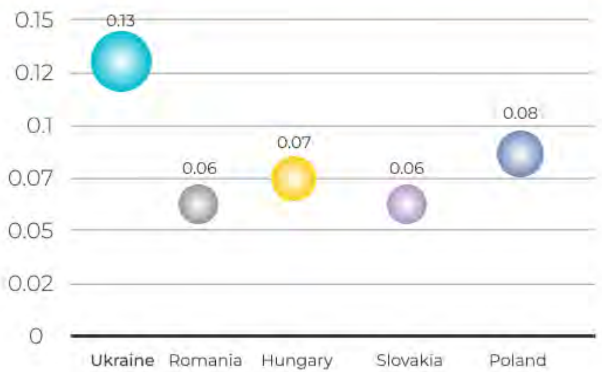
425 EUR average rate

Electricity cost, EUR per MWh



Cost of water supply and sewerage, EUR per m³, 2024

Gas price for business, EUR per kW, 2023



*After the end of martial law within six months, temporarily connected electrical installations must be connected to the power grid by bringing them into compliance with the requirements of the Code

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Key achievements

EU candidate status

The EU officially recognizes and legally enshrines Ukraine's European future

29 security agreements were signed, including 27 agreements with the signatories of the Joint Declaration of Support for Ukraine, 1 agreement with the EU, and 1 agreement with Croatia

Integration into the Trans-European Transport Network (TEN-T)

5 "visa-free" regimes with the European Union

- **energy** (accession to ENTSO)
- **customs** (accession to NCTS)
- **transport** (removal of barriers to road transport)
- **digital** (mutual recognition of qualified electronic trust services)
- **economic** (abolition of all EU customs duties and quotas for Ukrainian goods)

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International companies continue investing in Ukraine

ArcelorMittal

continues the construction of the new 'Karta III' tailing storage facility, olso announced an investment project worth EUR 40 mln

BAYER

announced investment project worth USD 38+ mln for constructing agro-processing plant

HEAD

continues the construction of a USD 83 mln factory for the production of equipment for winter sports

Kingspan

announced investment project worth USD 300+ mln for constructing 6 factories manufacturing sustainable building materials

RISOIL S.A.

continues the construction of a large-scale transshipment complex in the port of Chornomorsk

announced an investment project worth 20+ mln EUR to expand the network in Ukraine

and many more

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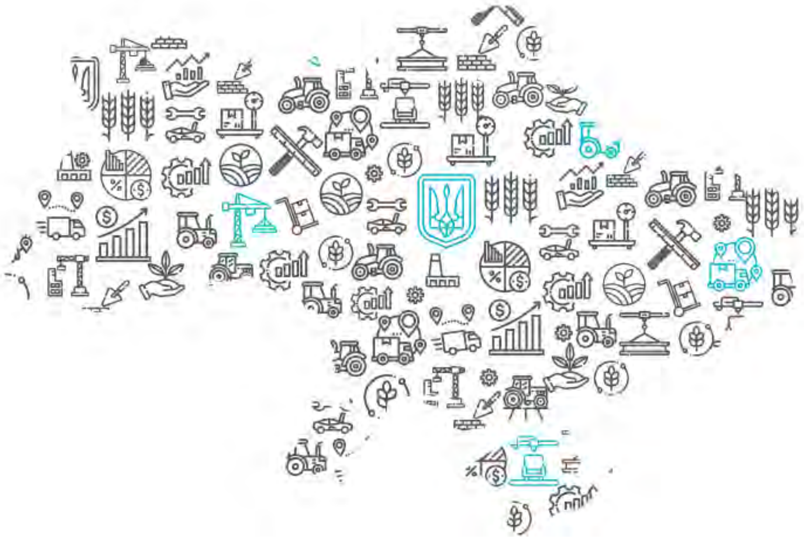

WHY INVEST IN UKRAINE

WHY INVEST IN UKRAINE

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11 main advantages of Ukraine

1. Rebuilding related investment opportunities
2. Access to regional **consumer** markets
3. Geographical position
4. Skilled and competitive labor force
5. Considerable raw material base
6. Ukraine as a global leader
7. Investment incentives
8. Digitalisation
9. Investments insurance
10. Investment funds
11. Public administration

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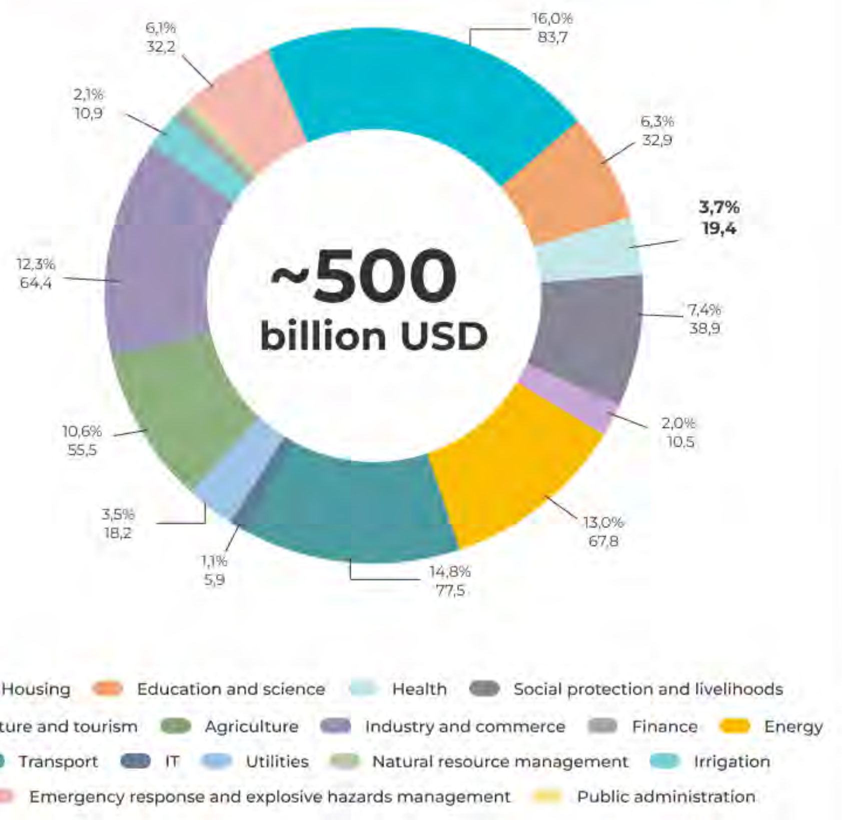
WHY INVEST IN UKRAINE

1. Rebuilding related investment opportunities

Recovery and reconstruction needs, USD bln*



The World Bank estimates that Ukraine's total economic, social, and other losses as of the end of 2023 amounted to **499 bln USD**. Trade and industry, agriculture, energy, and transportation were the sectors most affected.

Ukraineinvest sees great potential for investment in sectors such as:

- agricultural processing,
- building materials and furniture production,
- logistics,
- decarbonization and green technologies,
- transport production

Reconstruction creates a unique opportunity to modernize Ukraine's production facilities and attract foreign capital and modern technologies. This will lay the foundation for long-term growth and contribute to the closer integration of Ukraine into the world economy.

Government of Ukraine, World Bank Group, European Commission, and United Nations, December 31, 2023.

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2. Access to regional consumer markets

Nearly 1 bln consumer market can be reached within 2 500 miles

- ~450 mln **EU**
- ~90 mln **CIS (selected)**
- ~50 mln **non EU**
- ~40 mln **Ukraine**

12,0+ **trillion EUR**

the volume of the European consumer market in 2024

About 6 million Ukrainian refugees were registered in Europe as of 1H 2024

World Bank, Eurostat, Worldometr, UN

Ukraine has 22 FTAs with 50+ countries, including DCFTA with the EU

Ukraine is a member of Pan-Euro-Mediterranean Convention

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3. Geographical position

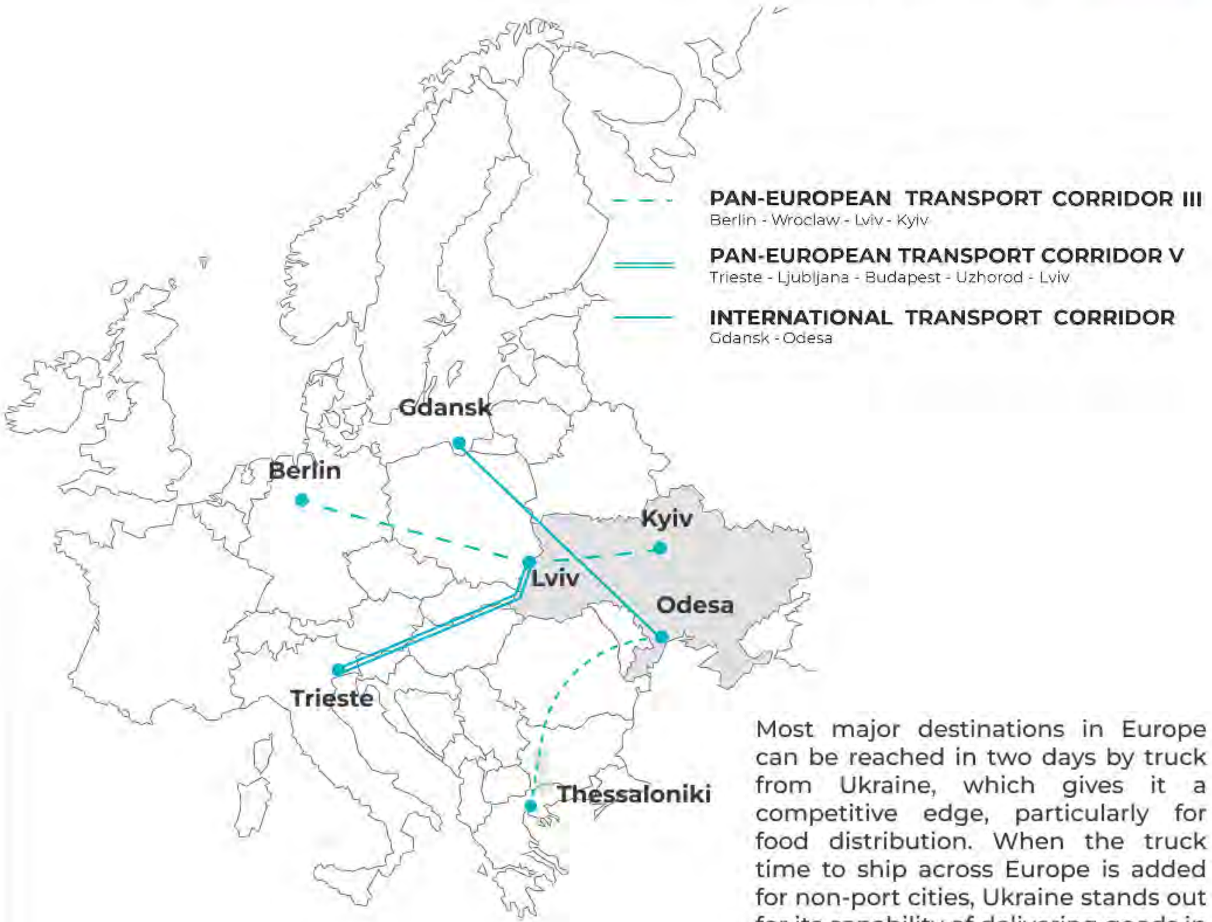
International Transport Corridors Crossing Ukraine

Ukraine's geographic location makes it an **important transit corridor for trade and travel between Europe, Asia and the Middle East.**

When combined with its other comparative advantages, Ukraine has a potential to become an exclusive Eurasian hub.

In 2022 Ukrainian logistics routes were included in Trans-European Transport Network (TEN-T)

- The North – Baltic Corridor was extended through Lviv and Kyiv to Mariupol
- Baltic Sea – Black Sea – Aegean Sea Corridor extended through Lviv, Chernivtsi (Romania and Moldova) to Odesa
- The corridors Baltic Sea – Adriatic Sea and Rhine – Danube will pass through Lviv



Most major destinations in Europe can be reached in two days by truck from Ukraine, which gives it a competitive edge, particularly for food distribution. When the truck time to ship across Europe is added for non-port cities, Ukraine stands out for its capability of delivering goods in a timely and cost-effective manner.

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4. Skilled and competitive labor force (1)

Ukraine is known for skilled labor force and high education level

In 2024, **Ukraine was ranked 27th** in the Global Skills Index, largely due to its skills in computer science, applied mathematics, software engineering, Big Data, and machine learning

State Statistics Service of Ukraine, Coursera

155 475

Graduates with a **Bachelor's Degree** in all specializations 2023/2024

146 205

Graduates with a **Master's Degree** in all specializations 2023/2024

GRADUATES OF THE 2023/2024 ACADEMIC YEAR BY SPECIALIZATION

Name of Specialization	Number of Graduates	
	Bachelor's degree	Master's degree
Natural Sciences	4 959	850
Mathematics and Statistics	1 798	232
Information Technology	16 704	1 432
Mechanical Engineering	1 570	244
Electrical Engineering	1 307	358
Automation and Instrumentation Engineering	595	144
Military sciences and national security	709	213
Electronics and Telecommunications	1 581	396
Production and Technology	7 533	959
Architecture and Construction	8 672	1 450
Agricultural Sciences and Food Technology	5 987	650
Transport	3 772	537
Health care	12 606	34 821

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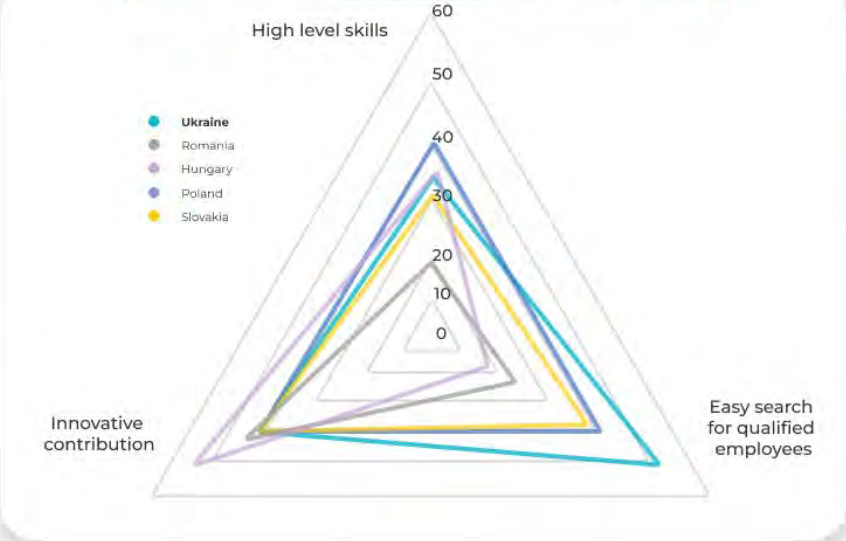
4. Skilled and competitive labor force (2)

Global Talent Competitiveness Index, 2023



more than **20** thousands **of foreign students enrolled in Ukrainian universities in 2020**

22 +5 universities in The World University Rankings (2026)

1. Sumy State University
2. Gorbachevsky Ternopil National Medical University
3. Bogomolets National Medical University
4. Dnipro Technological University
5. Ivan Franko National University of Lviv
6. Kharkiv Aviation Institute
7. Kharkiv National University of Radio Electronics
8. Kyiv National University of Construction and Architecture
9. National University "Lviv Polytechnic"
10. Pirogov National Medical University
11. National Technical University Kharkiv Polytechnic Institute
12. Igor Sikorsky Kyiv Polytechnic Institute
13. National University of Life and Environmental Sciences of Ukraine
14. Mechnikov Odessa National University
15. Oles Honchar Dnipro National University
16. Kyiv Aviation Institute State University

WHY INVEST IN UKRAINE

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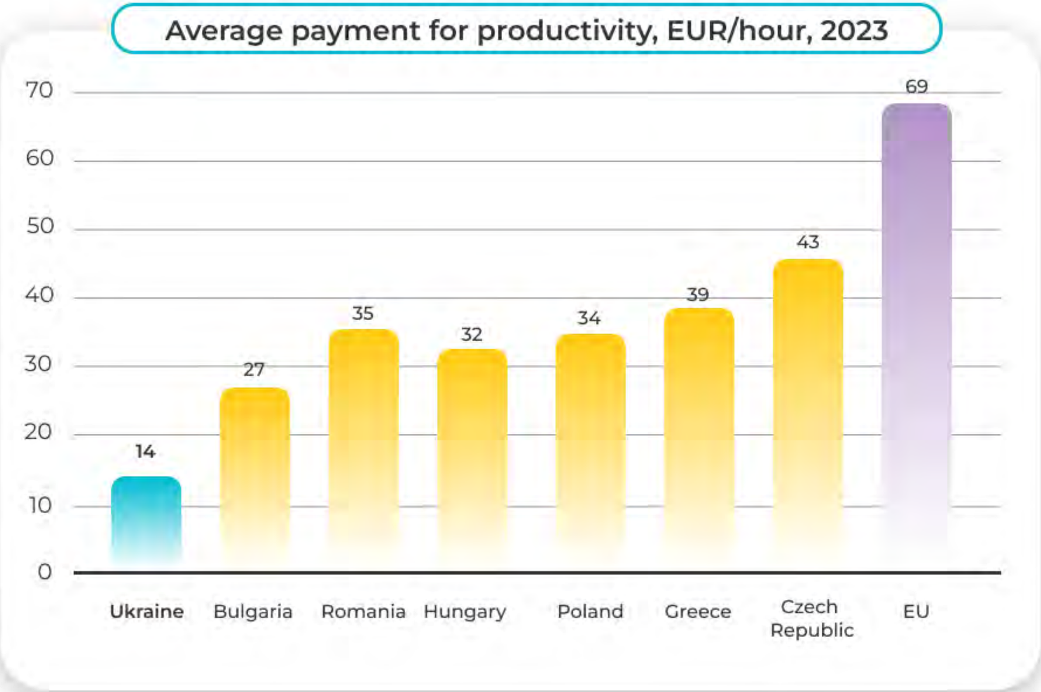
4. Skilled and competitive labor force (3)

Ukraine is renowned for its highly educated, skilled, productive, and cost-effective labor force

2.9 Europe

5 Ukraine

Productivity ratio
(ratio of productivity to labor remuneration)



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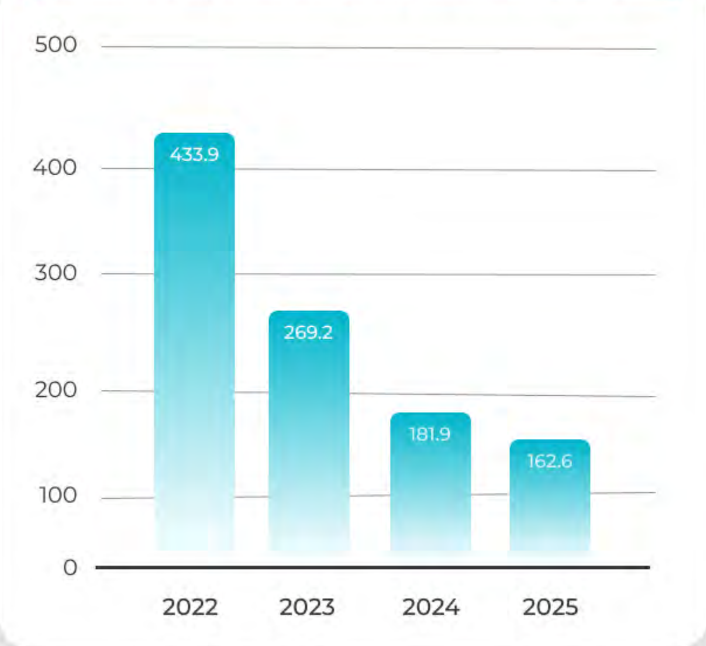
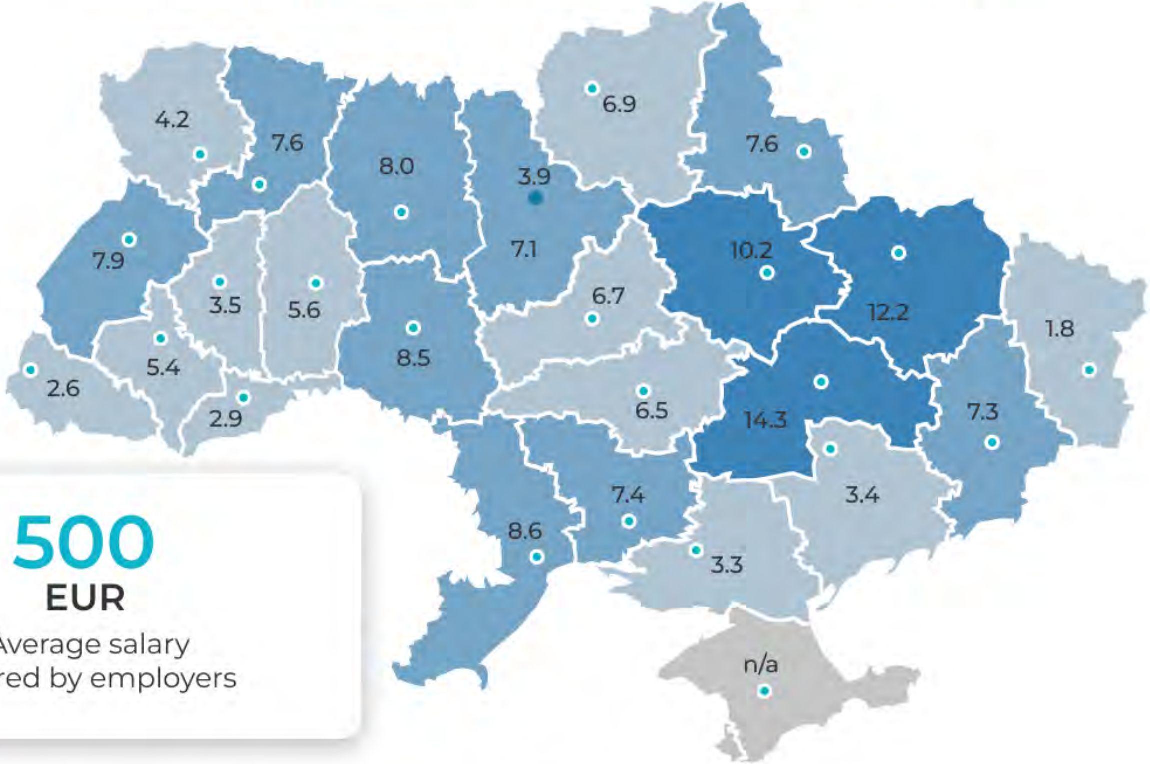
4. Skilled and competitive labor force (3): Potential

Number of unemployed, thousand people



Regional breakdown of unemployment, thousand people, 2025



500 EUR
Average salary offered by employers

23% Ready to learn

70% Ready for a career change

18% Ready for relocation

5. Considerable raw material base (1)

Ukraine ranks 25th in mining Globally (among 165 countries)

Due to unique raw material base of iron and manganese ores, Ukraine is one of the countries with the most developed ferrous metallurgy in the world.

RICH MINERAL RESOURCES

117 types of minerals found in Ukraine (out of 120 most used)

8.8 thsd deposits of industrial importance

14.8 trn USD total output of mining industries in Ukraine

UKRAINE'S POSITION IN THE WORLD BY MINERALS EXTRACTION

METALLIC MINERALS

Iron – 6th place: 49.3 mln t (7.24 % of global output)

Manganese – 7th place: 699 thsd t (3.62% of global output)

Titanium - 5th place: 537 thsd t (63.8% of global output)

NON-METALLIC MINERALS

Kaolins – 7th place: 1.68 mln t (3.96% of global output)

Zircon – 11th place: 16 thsd t (1.29% of global output)

Graphite – 10th place: 10 thsd t (1.06 % of global output)

MINERAL FUELS

Steam coal – 12th place: 21.6 mln t **(0.31% of global output)**

Coking coal – 10th place: 6.43 ml t (0.62% of global output)

Uranium – 9th place: 0. 9 thsd t (1.56 % of global output)

5. Considerable raw material base (2)

Non-metallic minerals

195 – licensed fields and blocks
43.826 Ha – respective license area

Metallic minerals

37 – licensed fields and blocks
22.857 Ha – respective license area

Hydrocarbons

49 – licensed fields and blocks
6.440 Ha – respective license area

24 MINERAL SUBSOIL FIELDS of critical raw materials

Li Lithium	3 – licensed fields and blocks 280 Ha – respective license area
Ti Titanium	9 – licensed fields and blocks 9.037 Ha – respective license area
Au Gold	4 – licensed fields and blocks 1.280 Ha – respective license area

NON-FERROUS METALS	**Ni** Nickel	**Co** Cobalt	**Cr** Chrome	**Cu** Copper	**Mo** Molybdenum	5 – licensed fields and blocks 3.086 Ha - respective license area
RARE EARTH METALS	**Be** Beryllium	**Zr** Zirconium	**Ta** Tantalum	**Nb** Niobium	**Sc** Scandium	4 – licensed fields and blocks 1.870 Ha - respective license area

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6. Digitalization of public services (1)

URESIDENCY
Online registration procedure

1. Application on the website or in the Uresidency App
2. Application verification (up to 30 days)
3. Identification at the Ukrainian consulate
4. Receiving ID and QR code for authorization
5. Private entrepreneur registration
6. Bank account registration

Digitalization implemented in Ukraine

- Electronic payments for utilities and other services
- Public transportation and logistics
- Taxation and banking sector
- Document management and administrative services
- Electronic educational platforms and libraries, distance learning
- The Helsi app is an online service that helps you get all the necessary medical services

The Government aims to **digitize 100%** of public services in the Diia app

1 Ukraine is the **first** country to equate electronic documents with paper documents

4 **Fourth** country in Europe to launch digital driver's license

more than **500** of electronic services operates in Ukraine

Diia's 2024

Дія

- more than **20** mln users
- **14** digital documents
- more than **30** e-services

Sources: Ministry of Digital Transformation of Ukraine, Diia, Digital Tiger 2023

WHY INVEST IN UKRAINE

6. Digitalization of public services (2)

50+ most popular public services for business are already available on Diia web-portal, incl.:

- Registration of an LLC / as an individual entrepreneur
- Дія City — Applying for Diia City resident status
- Applying for "eRobota", EU4Business grants (startups, greenhouses, gardening, processing industry, etc.)
- Licensing for production, import and retail/ wholesale of medicines
- Obtainment of permit for special water usage
- Notification of the start of preparation work for construction
- Obtainment of permit for performance of construction work

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7. Ukraine as a global export leader

Ukraine's place in global agricultural exports, 2024

4 place
holds Ukraine among grain exporting countries in the world

7.8%
of world wheat exports are supplied by Ukraine

Category	Place	%
Sunflower oil (and safflower or cotton)	1	29,3
Rapeseed seeds or colza	3	13,3
Oilcake and other solid residues from the extraction of vegetable fats or oils	3	10,1
Corn	4	11,1
Wheat та суміш пшениці з житом (меслін)	5	7,8
Honey	5	7,2
Soy beans	6	1,7
Flax seeds	6	3,1

Category	Place	%
Barley	7	6,5
Poultry meat	9	2,7
Soybean oil	9	2,6
Vegetable products	9	2
Grain sorghum	9	0,4
Rapeseed oil, colza or mustard	11	2
Egg products	12	1,8
Buckwheat, millet	12	2,4

Ukraine's place in global exports, 2024

3
- Cast iron

4
- Wood veneer
- Wood wool and flour

6
- Iron ore
- Charcoal
- Wooden stakes and posts

7
- Tar
- Felt products

8
- Clays and minerals
- Casein
- Fur pelts
- Polymer derivatives

9
- Metallurgical slag

10
- Semi-finished steel products
- Titanium ore

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8. Investment incentives (1)

Project requirements:

12+ mln EUR of investments

10+ of new jobs

up to 5 years of project implementation

Special investment agreement (SIA):

up to 15 years

option **to choose applicable law**

possibility to choose **dispute settlement mechanism**

AMOUNT OF STATE SUPPORT

up to 30% CAPEX***

ELIGIBLE INDUSTRIES

- **production of biogas and biomethane** (including liquefied or compressed)
- **processing industry** (except for manufacturing of tobacco products, ethanol, cognac, and fruit spirits, alcoholic beverages)
- **waste management**
- **transportation**
- **warehousing**
- **postal and courier activities**
- **logistics**
- **sports**
- **electronic communication**
- **extraction** for the purpose of further processing and/or enrichment of natural resources (except for bituminous coal, lignite, crude oil, and natural gas)
- **education**
- **R&D**
- **healthcare**
- **tourism**
- **arts & culture**
- **hospitality**

* Does not apply to projects in the fields of extraction for the purpose of further processing and/or enrichment of minerals.
** The list and volumes of equipment are approved by the Cabinet of Ministers for each project.
*** An applicant may make investments in the objects of investment amounting to no more than 30% of the total volume of significant investments required for the implementation of an investment project with significant investments no earlier than 18 months prior to the date of application submission to the authorized body.

INVESTMENT INCENTIVES

Industrial parks

The implementation of investment projects on the territory of industrial parks does not exclude the opportunity to receive additional incentives, in particular, provided for by the Law of Ukraine "On State Support for Investment Projects with Significant Investments" or the legal regime of Diia.City.

- **non-refundable financing** for arranging an industrial park and/or construction of related infrastructure facilities* **up to UAH 150 million****
- **exemption** from compensation for losses of **forestry production*****
- **full or partial** compensation of interest rates on loans for arranging an industrial park, carrying out economic activity****
- **compensation** for connecting 1 to engineering and transport infrastructure **up to UAH 150 million** (during martial law - only to power grids 2)
- exemption from **real estate tax** for industrial buildings
- **land tax** exemption / **reduced** land tax rates
- **CIT exemption** for 10 years (only if reinvestment)
- **exemption** from **import duties** for new equipment
- **VAT** exemption for importing new equipment

more than **100 industrial parks***

2500+ ha
of zoned industrial land avaliable for manufacturing projects

Guide: State support for Industrial Parks

* - Provided to managing companies and initiators of creation of industrial parks.
** - According to the Procedure for the provision of funds for the arrangement of industrial parks, approved by the Resolution of the Cabinet of Ministers of Ukraine dated June 4, 2024 No. 644.
*** - Regarding the use of land plots with a change in purpose for the establishment of industrial parks according to Article 208 of the Land Code..
**** - During the period of martial law and for six months after it ends or canceled, the Procedure for providing full or partial compensation of interest rates on loans for the establishment and/or implementation of economic activities within industrial parks has been suspended.

8. Investment incentives (1)

579

STATE PROGRAM "AFFORDABLE LOANS 5-7-9%"

- **Purpose:**
  - increase in production volumes
  - exports, import substitution
  - high-tech production and introduction of innovations
  - creation of new jobs
  - return of migrant workers to Ukraine, etc.

- **Conditions**
  - **UAH 60 million – maximum loan amount**
  - **0, 5, 7, or 9% interest rate**
  - **program duration up to 5 years**
  - **only business entities with a Ukrainian legal address and registration, as well as with ultimate beneficial owners who are residents of Ukraine (i.e., individuals who are residents), may participate.**

During martial law special conditions are available for the purpose of relocation and/or restoration of industry facilities that suffered from military aggression:

- **0 %** of interest rate (during martial law + 1 month)
- **5 %** of interest rate afterwards
- up to **5 years** program duration

WHY TO INVEST IN UKRAINE

Ukraine Invest
YOUR INVESTMENT MATTERS

8. Investment incentives (2)

Є робота

State grant program "eRobota" for startups and SME

In July 2022, the "eRobota" grant program was launched in Ukraine in order to allow the creation of tens of thousands of new businesses and jobs at the expense of provision of grants for starting one's own business as well as expanding the operations of SMEs.

GRANT FOR BUSINESS
up to UAH 250 thsd (USD 7 thsd)

GRANT FOR GARDENING
up to UAH 400 thsd (USD 11 thsd)

GRANT FOR PROCESSING INDUSTRY
UAH 8 mln (USD 220 thsd)

GRANT FOR GREENHOUSE
UAH 7 mln (USD 200 thsd)

GRANT FOR IT STARTUP
UAH 3.5 mln (USD 100 thsd)

8. Investment initiatives (3)

Compensation for costs of industrial and agricultural equipment

Made in Ukraine

Significant economic incentive program designed to stimulate domestic demand for manufactured goods and equipment. These programs focus on providing partial compensation for the cost of domestically produced technical assets.

Strategic Goals

- **Encouraging capital investments**
- **Fostering industrial resilience**
- **Timely modernization**

Agriculture machinery

The highly specialized program is focused on buyers of agricultural machinery and equipment, has a high level of compensation and aims to stimulate the development of Ukrainian industrial production.

- **1 bln UAH in 2025**
  is allocated for program from state budget
- **25% compensation**
  of value (Excl. VAT)
- **60%** localization
  the minimum level of Ukrainian components/materials
- **12 000+ names**
  the list of available machinery to buy within the program (2025)

Industrial machinery

This program operates under a distinct regulatory and technical framework, focusing on stimulating demand across diverse industrial and specialized sectors

- **1 bln UAH in 2025**
  is allocated for program from state budget
- **15% compensation**
  of value (Excl. VAT)
- **40%** localization
  the minimum level of ukrainian components/materials
- **900+ names**
  the list of available machinery to buy within the program (2025)

8. Investment initiatives (4)

Production sharing agreements

Who can join

- Citizens of Ukraine
- Foreign citizens
- Stateless persons
- Ukrainian legal entities
- Foreign legal entities

Strategic Advantages for Foreign Investors

Early access to the worlds largest reserves of titanium, lithium and rare earth elements

Proximity to European market

Participation in the formation of strategic EU supply chains

Benefits for Foreign Investors

Legal benefits

- Stabilization clause
- Equal conditions with Ukrainian business
- No special permits are required
- International arbitration possibility

Tax benefits

- Exemption from VAT and customs duties on goods and services supplied by non-residents
- Exemption from currency-control regulations
- No restrictions on the export of minerals

Regional breakdown, 2025

Svichanska hydrocarbon field

2025 - competition in progress
Total area - 872.64 sq. km
Located within the Lviv, Ivano-Frankivsk and Chernivtsi regions
The resource base is 33 million tons of equivalent fuel

Mezhigirska hydrocarbon field

2025 - competition in progress
Total area - 1 515,61 sq. km
Located within the Lviv, Ivano-Frankivsk and Chernivtsi regions
The resource base is 21,9 million tons of equivalent fuel

Oleska gas field

2025 - competition in progress
Total area - 1 515,61 sq. km
Located within the Lviv, Ivano-Frankivsk and Chernivtsi regions
Potential gas reserves are 2.98 trillion cubic meters

Dobra block

2025 - the tender is approved by the CMU
Total area - 17.07 sq. km
Located within Kirovograd region
The mineral resources covered are extensive, including lithium, niobium, tin, rubidium, tantalum, cesium, beryllium, tungsten, and gold.

50 years
the duration agreement

Distribution of profits

55% maximum compensation to the investor to cover expenses

35% to 65% the state's share in the profitable products

8. Investment incentives (5)

Diia City

Incentives for IT industry DIIA CITY regime

SPECIAL TAXATION REGIME FOR DIIA CITY RESIDENTS

- 9% of exit capital tax or 18% of CIT
- 5% of PIT, 22% of the minimum wage for social security fee and 1,5% of military contribution fee
- 0% of withholding income tax of an individual received as dividends, if not distributed for 2 or more years etc.

FLEXIBLE FORMS OF EMPLOYMENT

- Gig-contracts (allows you to show real turnover and pay moderate taxes, provide social guarantees, and reserve gig-specialists that are liable for military services, etc.)
- Labor agreements and commercial contracts are still available

BETTER IP RIGHTS PROTECTION FOR IT COMPANIES

- IP rights for an object created by the gig-specialist under the gig-contract shall belong to the Diia City resident, unless otherwise provided by the gig-contract (at the moment when IP rights appear for the author, if not specified otherwise in the contract)

ACCESS TO LEGAL ELEMENTS OF COMMON LAW SYSTEM

- The right to increase charter capital of an LLC via convertible loans mechanism
- The right of an LLC and any third party to be a party to a shareholders' agreement
- Mechanisms of the employee stock ownership plan (ESOP)
- Warranties and indemnities regulations, liquidated damages provisions, etc.

REQUIREMENTS FOR ENTERING

- **9+ employees and/or gig-specialists**
- **Average monthly salary of employees and is not less than the equivalent of EUR 1.200**
- **90% of IT company's total net income consists of the "qualified income" (income obtained as a result of IT activities)**
- **Eligible industries:**
  - software development and testing, including games
  - publishing and distribution of software, including SaaS
  - teaching computer literacy, programming, testing, software technical support
  - digital marketing and advertising via software developed by Diia City residents
  - R&D in IT and Telecom
  - cybersport
  - providing services related to the virtual assets flow etc.

While martial law is in force, companies will not be deprived of the status of residents of Diia City, even if they do not meet the above criteria

8. Investment incentives (6)

TAX AND CUSTOMS INCENTIVES for e-transport industry

1. **Temporary CIT exemption (till 2036)** for legal entities that conduct solely business activity of production and sale of electric motors, lithium-ion (lithium-polymeric) batteries, their charging devices, electric transport, other eco-transport, tram and metro cars

2. **Temporary VAT exemption (till 2026)** for import and sale on the territory of Ukraine of electric and eco-vehicles

3. **Temporary VAT and customs duty exemption (till 2031)** for importing goods by the legal entities that conduct or plan to create/modernize their production for industrial production of electric vehicles, eco-transport, trams and metro cars

THE AMOUNT OF CIT EXEMPT

can only be used for purposes of R&D activities, creation or re-equipment of factories material and technical base, increasing the volume of production

8. Investment incentives (7)

Incentives for aircraft manufacturing

1. Temporary VAT exemption and exemption from customs duties (till 2025) for importing of goods for the aircraft industry
2. Temporary VAT exemption (till 2025) of supply of the results of R&D works for the needs of the aircraft industry
3. 0% VAT rate for sale of products (services) produced by enterprises at the expense of the State Budget of Ukraine
4. Temporary land tax exemption (till 2025) for aircraft manufacturers that carry out the development and/or manufacturing with the final assembly of aircrafts and engines to them
5. Temporary CIT exemption if the amount of CIT exempt is used for purposes of R&D activities, creation or re-equipment of factories material and technical base, increasing the volume of production, etc.

WHY TO INVEST IN UKRAINE

8. Investment incentives (8)

Incentives for **agriculture and agro-processing industry**

Forms of state support:

- special budget subsidies, and
- partial reimbursements of the invested costs

Total amount of state support:

- **UAH 67 mln** – max amount of state support that can be granted to agriproducers – related companies for supporting of different activities

Supported activities:

construction of grain storage and processing enterprises, livestock farms facilities

- **up to 30%** of the investments in construction of facilities and processing enterprises

purchase of breeding animals

- **up to 80%** of the values of breeding animals

keeping and increase in farm animals

- **up to UAH 30 thsd** per farm animal

keeping and increase in bee families

- **up to UAH 60 thsd** per bee family owner

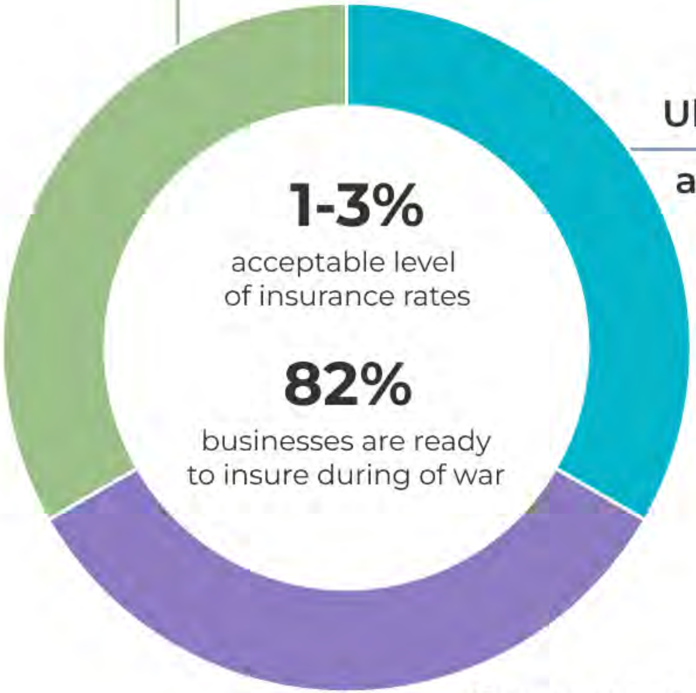
Over
6 billion UAH
envisaged to support the **agricultural sector** in the State Budget of Ukraine **for 2025**

- **1 billion UAH** — animal husbandry and agro-processing
- **4.7 billion UAH** — subsidies per hectare, cows, sheep and goats
- **200 billion UAH** — reclamation
- **5 billion UAH** — compensation of the unified social tax to family farms
- **80 billion UAH** — preferential loans to farmers
- **1.37 billion UAH** — grants for gardens, greenhouses
- **1 billion UAH** — demining of agricultural land

WHY TO INVEST IN UKRAINE

Ukraine Invest
YOUR INVESTMENT MATTERS

9. Investment insurance (1)



MIGA – Multilateral Investment Guarantee Agency, WORLD BANK GROUP

A formalized agreement on the implementation of the investment insurance mechanism for foreign investments: **2022**
Annual rate: **2-3%**
Insurance period: **10 years**
Coverage of the amount of losses: **up to 90%**
Sure Trust Fund: USD 110 mln, goal - USD 330 mln

ECA – Export Credit Agency

Law No. 9015 "On Amendments to the Law of Ukraine "On financial mechanisms for stimulating export activity" regarding insurance of investments in Ukraine against military risks": **2023**
Annual rate: **0.49% - 8.05%**
Insurance amount: **UAH 200 mln**
Insured for 5 months in 2024: **UAH 2.93 bln**

ARX – A FAIRFAX Company

Property insurance against war risks: **2024**
Implemented cases: **Grain elevators**

Marsh, LLOYD'S

Ship insurance in the Black Sea: **2023**
Containers with grain, iron ore, and steel, electrical equipment, fodder
Annual rate: **0.75%**
Coverage amount: **USD 50 mln**

DFC – U.S. International Development Finance Corporation

Memorandum on coverage of American, international and Ukrainian investments in Ukraine: **2023**
Coverage of the amount of losses: **up to 85%**
Insurance for SMEs: **USD 50 mln**
Insurance of the agricultural sector, manufacture: **USD 300 mln**

UK Export Finance, pwc, sace, bpifrance, cesce, SEK, coface, KUKE, Allianz

22 export-import agencies: Germany, WB, USA, Japan, Canada, Italy, Poland, Norway, Slovakia, France, Bulgaria, Estonia, Latvia, Lithuania, Czech Republic, Austria, UAE, Portugal, Spain, Sweden, Finland, Denmark
Volume of the collected fund: **EUR 1 bln**

* - MIGA, Ministry of Economy of Ukraine, USAID,

WHY TO INVEST IN UKRAINE

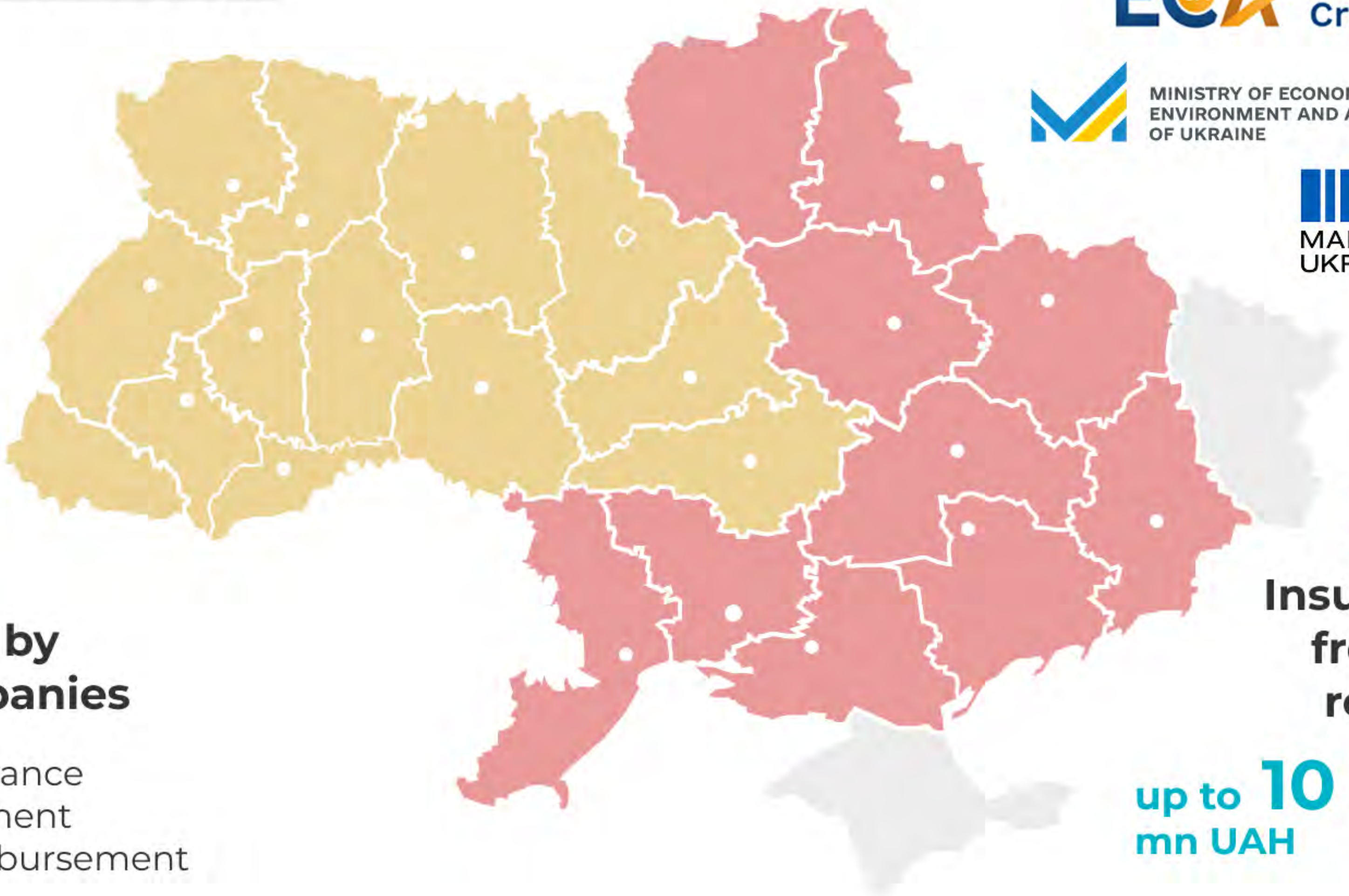
Ukraine Invest
YOUR INVESTMENT MATTERS

9. Investment insurance (2)

Export Credit Agency

MINISTRY OF ECONOMY, ENVIRONMENT AND AGRICULTURE OF UKRAINE

MADE IN UKRAINE



Insurance by private companies

up to 1 mn UAH insurance payment reimbursement

Insurance in frontline regions

up to 10 mn UAH direct compensation for damages

WHY TO INVEST IN UKRAINE

10. Investment funds (1)

Reconstruction Investment Fund

This is a joint instrument of Ukraine and the United States for financing reconstruction and development projects on a co-investment basis in priority sectors:

CRM | **Energy** | **Infrustracture** | **Natural gas** | **Telecommunications** | **High-tech** | **and other**

- Financing critically important projects, innovations, technological development, and the restoration of Ukraine
- Retaining full control over subsoil and resources, determining the conditions for their extraction by Ukraine
- All profits during the first ten years will be reinvested in Ukrainian projects in specific sectors.
- Annual audit by the State Audit Service to ensure transparency of activities

Risk-sharing model

50/50

USA UA

Status:
intergovernmental/bilateral

Tool:
equity/debt/blended finance

Management:
independent management structure/joint board

Target beneficiaries:
>> private investors
>> strategic companies
>> SPV/PPP projects
>> municipal projects (through SPV)

The fund focuses on commercially viable projects with increased risk during the reconstruction period

10. Investment funds (2)

European Flagship Fund for the Reconstruction of Ukraine*

Mixed public and private financing to reduce risks for investors and attract large private capital to private and public-private projects in Ukraine

UIF | European Investment Bank | PROPARCO GROUPE AGENCE FRANÇAISE DE DÉVELOPPEMENT | KFW | cdp | BGK BANK GOSPODARSTWA KRAJOWEGO

220 mn euros anchor public capital

Beneficiaries

1. EU countries
2. International partners
3. Institutional investors
4. **Ukrainian funds**
5. **Private investors**

Tools

- Guarantees and insurance against political risks
- First-loss capital
- Co-financing with DFIs
- Longer financing horizons

Investment models

1. Direct equity and quasi-equity investments in key sectors
2. Fund of funds to strengthen private capital mobilization
3. Hybrid methods

Energy | Infrastructure | Digital-transformation | Industry Modernization | Dual-use | CRM

* A scalable platform supported by the EU and DFIs

WHY TO INVEST IN UKRAINE

Ukraine Invest
YOUR INVESTMENT MATTERS

10. Public administration

Despite the war, Ukraine continues to implement public administration reforms, moving to meet the requirements of the EU and other international donors in the fight against corruption

361 reform

60%*

*from all necessary reforms for EU accession, 2024

Corruption Perceptions Index

144	Place	105	26	Points	35
2012		2024	2012		2023

over the past decade, Ukraine's Corruption Perceptions Index improved by **11 points**, climbing **39 places** — one of the world's best results

Key anti-corruption measures

- opening state registers
- implementation of an electronic asset declaration system
- launching the Prozorro platform to increase transparency of public procurement

Reform matrix

E-government development ranking, place, 2025

Ministry of Economy of Ukraine, NBU, European Council, The Ukraine Plan, Ukraine Facility

DOING BUSINESS IN UKRAINE: LEGAL ASPECTS

TYPES OF LEGAL ENTITIES

LIMITED LIABILITY COMPANY (LLC)

- an equivalent to GmbH (Germany), private limited company (UK) or société à responsibilité limitée (France)
- no limitations with regard to a maximum number of shareholders
- its charter capital has to be composed of parts according to participants' contribution to the charter capital
- an LLC with one member can formalize its decisions by written order, without a need to comply with legal requirements for organization of general meetings

JOINT STOCK COMPANY (JSC)

- an equivalent to Aktiengesellschaft (Germany) or société anonyme (France)
- its charter capital has to be composed of shares of equal par value
- a minimum required charter capital of 200 minimum wages (approx. USD 36.6 thsd as of 2023)
- two available forms:

  - a private joint stock company (PrJSC) (only private placement of shares is allowed)
  - a public joint stock company (PJSC) (private and public placement of shares are allowed)

REPRESENTATIVE OFFICE

- two available forms:
  - a non-permanent (non-commercial) representative office, which may not engage in any business activity, as its functions are limited to representing the headquarters, incl. marketing, client relations, market research, etc.
  - a permanent representative office, which allows to carry out business activities

LLC INCORPORATION

LLC is the most popular legal entity type.

In order to register an LLC the following documents are required:

- a filled-out registration form
- minutes of the founder(-s)' decision
- a draft LLC charter
- other documents may be required depending on company specifics, e.g. a document certifying registration of a foreign entity (in case a foreign entity is a founder of an LLC)

✓ An LLC can be registered offline via public services center, regional offices of the Ministry of Justice, as well as by a notary

✓ An LLC based on the model charter can be registered online via Diia.

LLC registration via Diia

OPENING A BANK ACCOUNT

Ukrainian legal entity	Representative office of a foreign legal entity

1. Registration at the tax authorities

Ukrainian legal entity:

Automatically registered during the registration of a legal entity.

Representative office of a foreign legal entity:

Has to be registered at a local department of the State Tax Service of Ukraine, by submitting:

- an application form
- an extract from the relevant foreign business register (apostilled, with a notarized translation into Ukrainian)
- other documents might be required depending on the specifics of giving situation

2. Opening a bank account

To open a current/deposit account the following documents have to be provided to the bank:

- an application for opening an account
- a list of persons who have the right to manage the account and sign payment instructions
- extract from the relevant business register (apostilled, with a notarized translation into Ukrainian)
- a document confirming the authority of a representative of an entity (apostilled, with a notarized translation into Ukrainian)
- a copy of the document on registration with the tax authority

MARTIAL LAW CURRENCY RESTRICTIONS

Ukraine Invest
YOUR INVESTMENT MATTERS

In 2024, Ukraine still has some currency restrictions in place that were introduced on the day the large-scale invasion began. The National Bank of Ukraine regularly reviews and adapts these restrictions:

- the NBU introduced a regime of managed exchange rate flexibility effective October 6, 2023;
- cash withdrawals within Ukraine are limited to an equivalent of UAH 100 thsd (USD 2,7 thsd) per day for one client (except for UAH payroll payments and other exceptions)
- cross-border transfer of currency from Ukraine are generally prohibited, with the exception of (among other things):
  - fulfillment of payment obligations for the import of goods included in a specialized list, in cases where the delivery of these goods occurred after February 23, 2021;
  - implementation of advance payment refunds to non-residents for contracts that were not executed;
  - payment of contributions for insurance policies within the framework of credit insurance agreements;
  - conducting financial transfers by residents to the accounts of their overseas branches, subject to adherence to established criteria;
  - processing of payments according to leasing and vehicle rental agreements, including other similar financial operations.

TAXATION SYSTEM IN UKRAINE

Ukraine Invest
YOUR INVESTMENT MATTERS

According to the Tax Code of Ukraine (TCU) main state and local taxes are:

Corporate income tax (CIT), including profit earned by foreign entities from Ukraine via mobile apps, etc.
General tax rate – 18%

Personal income tax (PIT), which is payable by any natural person (either resident or non-resident) on receipt of taxable income
General tax rate – 18%

Military contribution fee, which is levied on the income that is subject to PIT.
Tax rate – 1,5%

Value added tax (VAT) for the sale/import of goods (services) on and within the customs territory of Ukraine
General tax rate – 20%

Overview of taxation system in Ukraine

Local taxes include:

- **Property tax** (is up to 1.5% of the minimum wage per 1 square meter of the property), the component of which is a land tax (is up to 1% of land normative monetary value)
- **Unified tax could be:**
  - no more than 10% of the subsistence minimum (approx. USD 7,25 as of 2023), or
  - no more than 20% of the minimum wage (approx. USD 36,20 as of 2023)

* - lower tax rates, temporary tax exemptions can be provided to investors, in cases prescribed by the Tax Code of Ukraine

Eco tax
Eco tax rate depends on the pollutant. The object and tax base of eco-taxation are volumes and types of the pollution

REGIONAL OVERVIEW

as of December 2024

AR OF CRIMEA*

26.9 thsd km² — 4,5% of Ukraine's territory — 100% occupied

Ukraine Invest
YOUR INVESTMENT MATTERS

International flights
International flights only

SPECIALIZATION

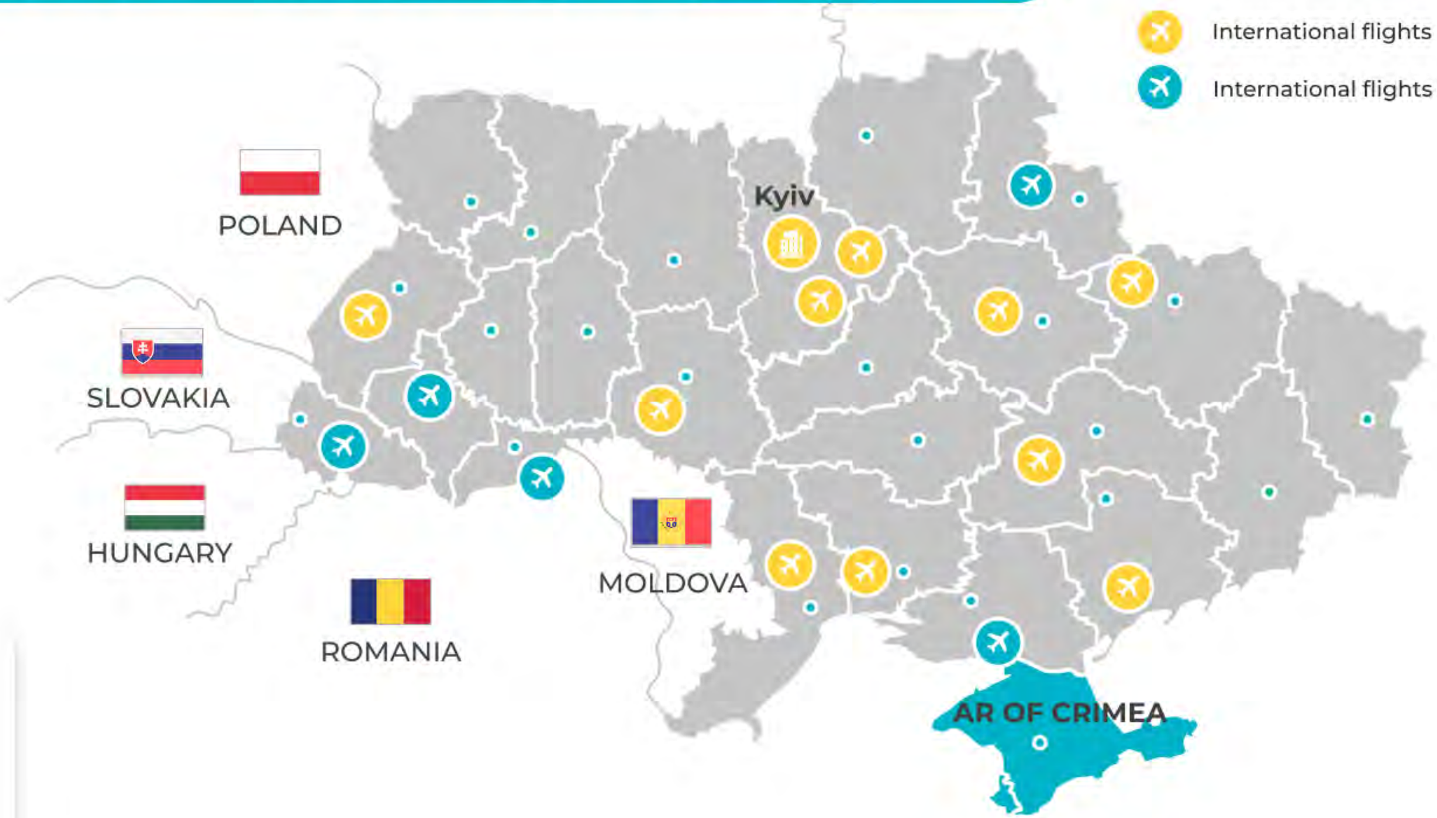
- Agriculture
- Tourism
- Manufacturing industry

MAIN INVESTORS*

CAMOZZI GROUP
Buzzi Unicem
LEROY MERLIN
METRO Cash & Carry
DYNACOM TANKERS MANAGEMENT LTD
LIBERIAN REGISTRY

MINING & QUARRYING

- Iron
- Limestone
- Marls
- Clays
- Sandstones and gravels
- Mineral salts
- Oil and gas



796 km — Kyiv
1 126 km — Lviv Airport
630 km — Kharkiv Airport

*Due to the temporary occupation of the Autonomous Republic of Crimea and the blocking of any official statistics on socio-economic life, we are unable to temporarily provide up-to-date investment and analytical information on the development of the region

*INVESTORS IN THE REGION CONTINUE TO OPERATE IN THE AGGRESSOR COUNTRY OF RUSSIA. THE CURRENT LIST OF COMPANIES SPONSORING TERRORISM CAN BE FOUND ON THE NACP WEBSITE. WE CALL ON ALL CONSCIENTIOUS BUSINESSES TO CEASE THEIR ACTIVITIES IN RUSSIA AND STOP SPONSORING TERRORISTS WITH TAXES.

CHERKASY

20.9 thsd km² — 3% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

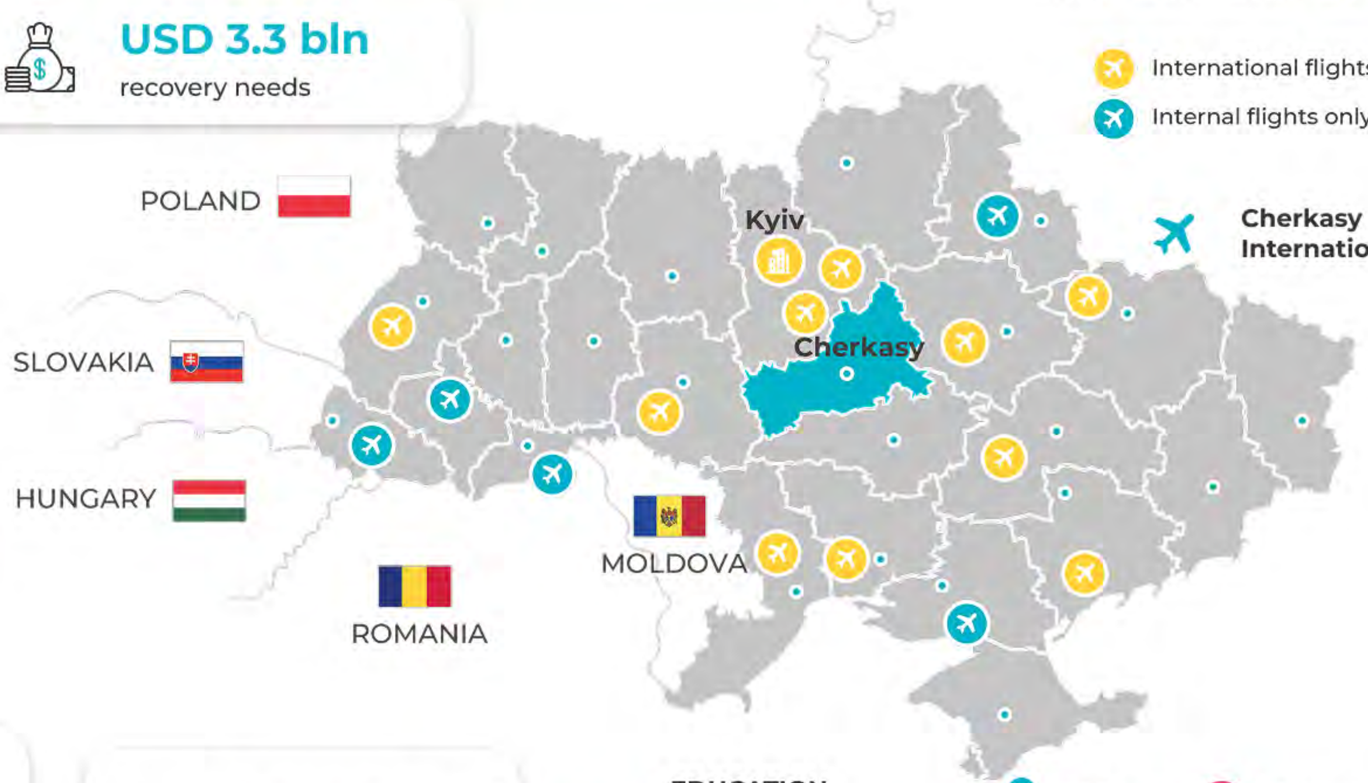
USD 3.3 bln
recovery needs

SPECIALIZATION

- Agriculture
- Food industry
- Woodworking
- Mechanical engineering
- Pharmaceuticals
- Plastic production

MAIN INVESTORS*

KANSAI HELIOS, UKRAVIT, Remington Seeds, EURALIS, soufflet, MM, Food Empire, IMERYS, SAVENCIA, NEW PRODUCTS, KISCHENZI



MINING & QUARRYING

- Bentonites
- Peat
- Copper and nickel
- Tantalum and niobium
- Kaolin
- Quartz sands
- Decorative stones

AGRICULTURAL LAND

1170+ USD/ha

FDI, 2024

61 million USD ▼ -16%

EDUCATION

15 Universities

LOGISTICS

5 Cargo and river ports

International roads E50, E95

990 km	Poland
910 km	Romania
188 км	Kyiv
725 км	Lviv Airport
450 км	Odesa seaport

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UAH 41.13 = USD 1 AS OF AUGUST 2024

CHERNIHIV

31.9 thsd km² — 5% of Ukraine's territory

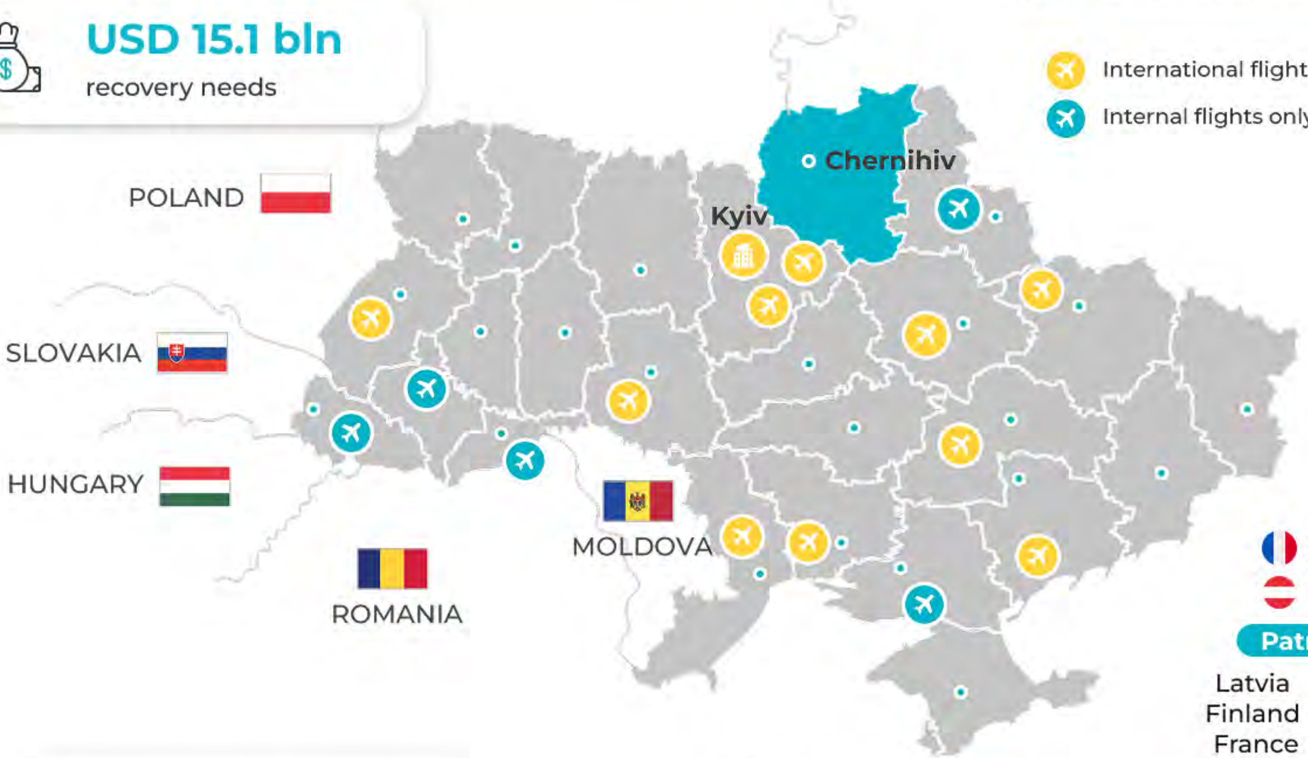
Ukraine Invest
YOUR INVESTMENT MATTERS

USD 15.1 bln
recovery needs

SPECIALIZATION

- Agriculture
- Food industry
- Woodworking
- Paper industry
- Mechanical engineering
- Plastic production
- Textile

MAIN INVESTORS*



- International flights
- Internal flights only

Patronage

Latvia
Finland
France
Norway
Turkey
Germany

MINING & QUARRYING

- Oil & gas
- Chalk
- Sand
- Clay
- Peat
- Coal
- Bischofite
- Quartz sands

AGRICULTURAL LAND
USD 790+/ha

FDI, 2024
14 million USD -45%

EDUCATION

9 Universities

7 Technical schools

LOGISTICS

International roads 1 ITC

1 046 km	Poland
1 058 km	Romania
140 km	Kyiv
690 km	Lviv Airport
610 km	Odesa seaport

*SOME INVESTORS IN THE REGION CONTINUE TO OPERATE IN THE AGGRESSOR COUNTRY OF RUSSIA. THE CURRENT LIST OF COMPANIES SPONSORING TERRORISM CAN BE FOUND ON THE NACP WEBSITE. WE CALL ON ALL CONSCIENTIOUS BUSINESSES TO CEASE THEIR ACTIVITIES IN RUSSIA AND STOP SPONSORING TERRORISTS WITH TAXES.

UAH 41.13 = USD 1 AS OF AUGUST 2024

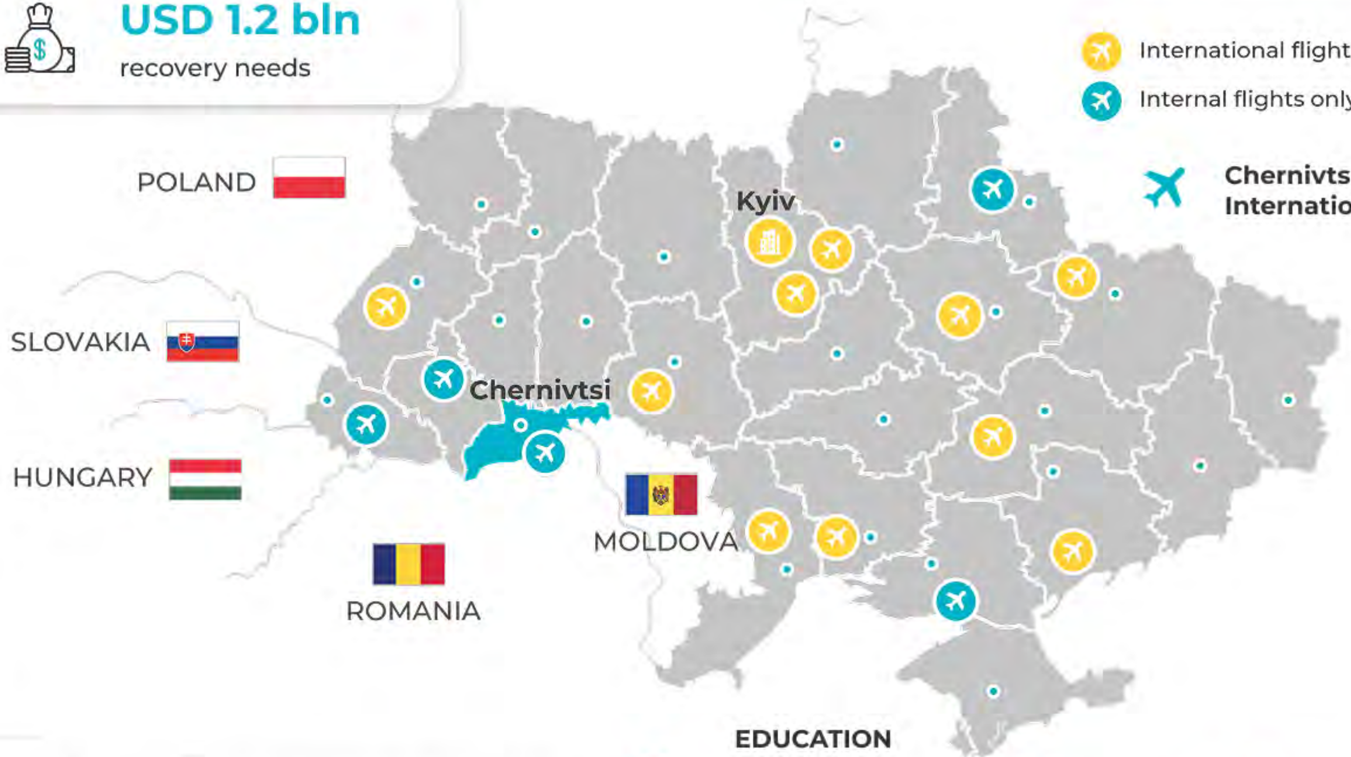
CHERNIVTSI

8.1 thsd km² — 1% of Ukraine's territory

USD 1.2 bln
recovery needs

SPECIALIZATION

- Woodworking
- Mechanical engineering
- Furniture
- Agriculture (fruits, nuts)
- Food industry
- Textile
- Plastic production



International flights
Internal flights only
Chernivtsi International Airport

MAIN INVESTORS*

SEBN.UA
PRETTL automotive
DÖHLER

MINING & QUARRYING

- Mineral and thermal waters
- Construction materials (anhydride, limestone, loam)
- Oil and gas
- Coal
- Gold

AGRICULTURAL LAND

USD 1 220+/ha

FDI, 2024

4 million USD ▲+32%

EDUCATION

- 11 Universities
- 5 Technical schools

LOGISTICS

- 6 Border crossing points
- International roads E–85

330 km	Poland
532 km	Kyiv
280 km	Lviv Airport
718 km	Odesa seaport

UAH 41.13 = USD 1 AS OF AUGUST 2024

*SOME INVESTORS IN THE REGION CONTINUE TO OPERATE IN THE AGGRESSOR COUNTRY OF RUSSIA. THE CURRENT LIST OF COMPANIES SPONSORING TERRORISM CAN BE FOUND ON THE NACP WEBSITE. WE CALL ON ALL CONSCIENTIOUS BUSINESSES TO CEASE THEIR ACTIVITIES IN RUSSIA AND STOP SPONSORING TERRORISTS WITH TAXES.

DNIPROPETROVSK

31.9 thsd km² — 5% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

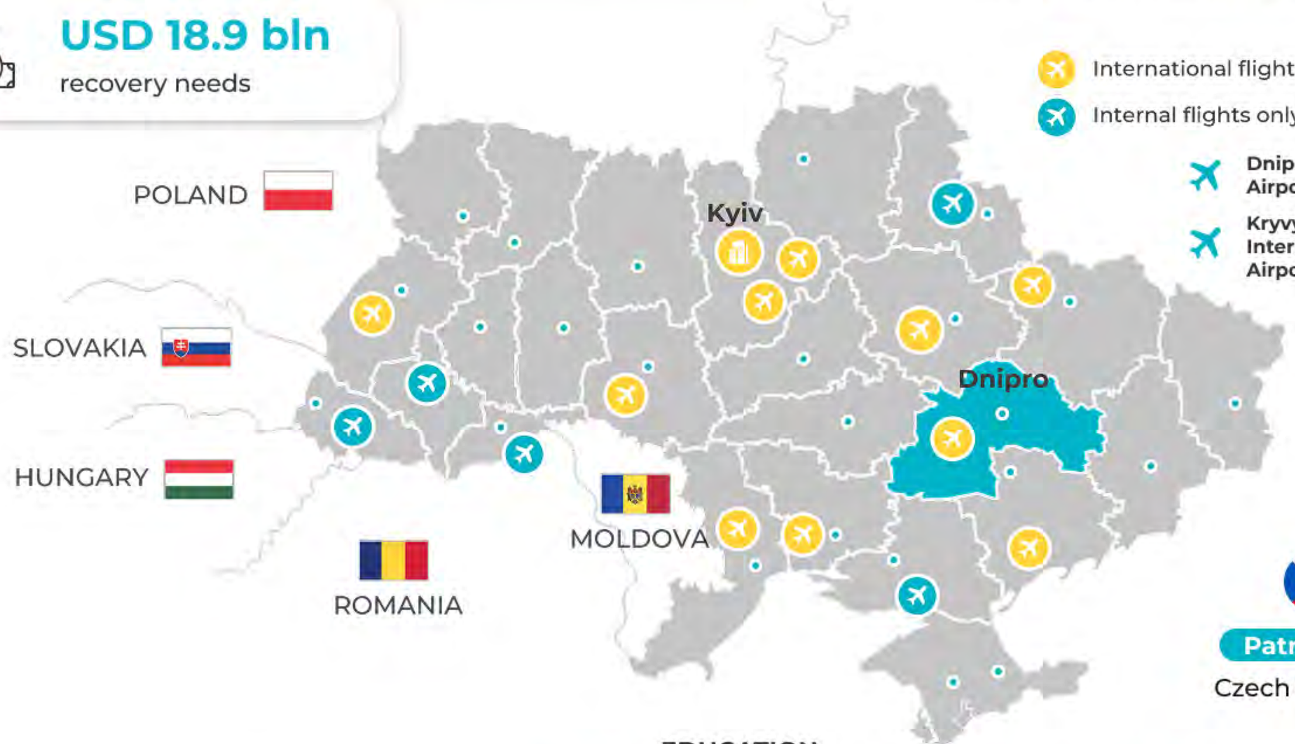
USD 18.9 bln
recovery needs

SPECIALIZATION

- Mining & Quarrying
- Metallurgy
- Mechanical engineering (aerospace)
- Food industry
- ICT
- Agriculture

MAIN INVESTORS*

mas seeds, Linde, P&G, BUNGE, ArcelorMittal, Lactalis, Firefly Aerospace, Lesaffre, Bimbo



Patronage
Czech Republic

MINING & QUARRYING

- Coal
- Gold
- Construction materials
- Sands
- Uranium
- Manganese
- Kaolin
- Iron ore (copper, nickel, iron, cobalt, aluminium)

AGRICULTURAL LAND

USD 830+/ha

FDI, 2024

889 million USD +110%

EDUCATION

- 51 Universities
- 3 Technical schools

LOGISTICS

- 6 River ports
- International roads E50, E105, M04, M18, M29

1 400 km	Poland
863 km	Romania
492 km	Kyiv
1 021 km	Lviv Airport
450 km	Odesa seaport

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DONETSK

26.5 thsd km² — 4% of Ukraine's territory — 65% occupied

Ukraine Invest
YOUR INVESTMENT MATTERS

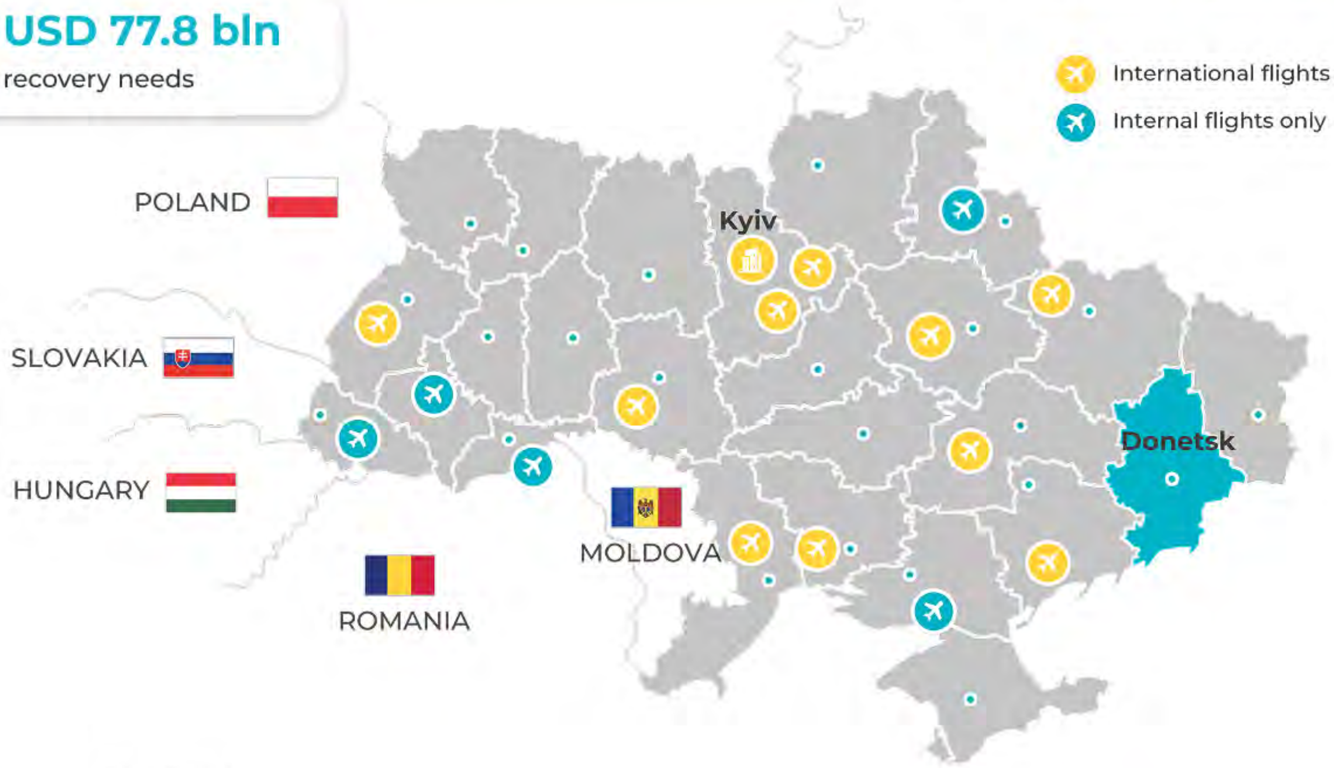
USD 77.8 bln
recovery needs

SPECIALIZATION

- Mining & Quarrying
- Metallurgy
- Mechanical engineering

MAIN INVESTORS*

etex, HENNLICH, IMERYS, COFCO AGRI, SIBELCO, KNAUF



MINING & QUARRYING

- Coal
- Salt
- Clay
- Gas
- Lithium
- Methane
- Iron ore Gas (titanium, iron)

EDUCATION

- 21 Universities
- 7 Technical schools

LOGISTICS

- 2 International transport routes

711 km	Kyiv
193 km	Kharkiv Airport
699 km	Odesa seaport

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IVANO-FRANKIVSK

13.9 thsd km² — 2% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

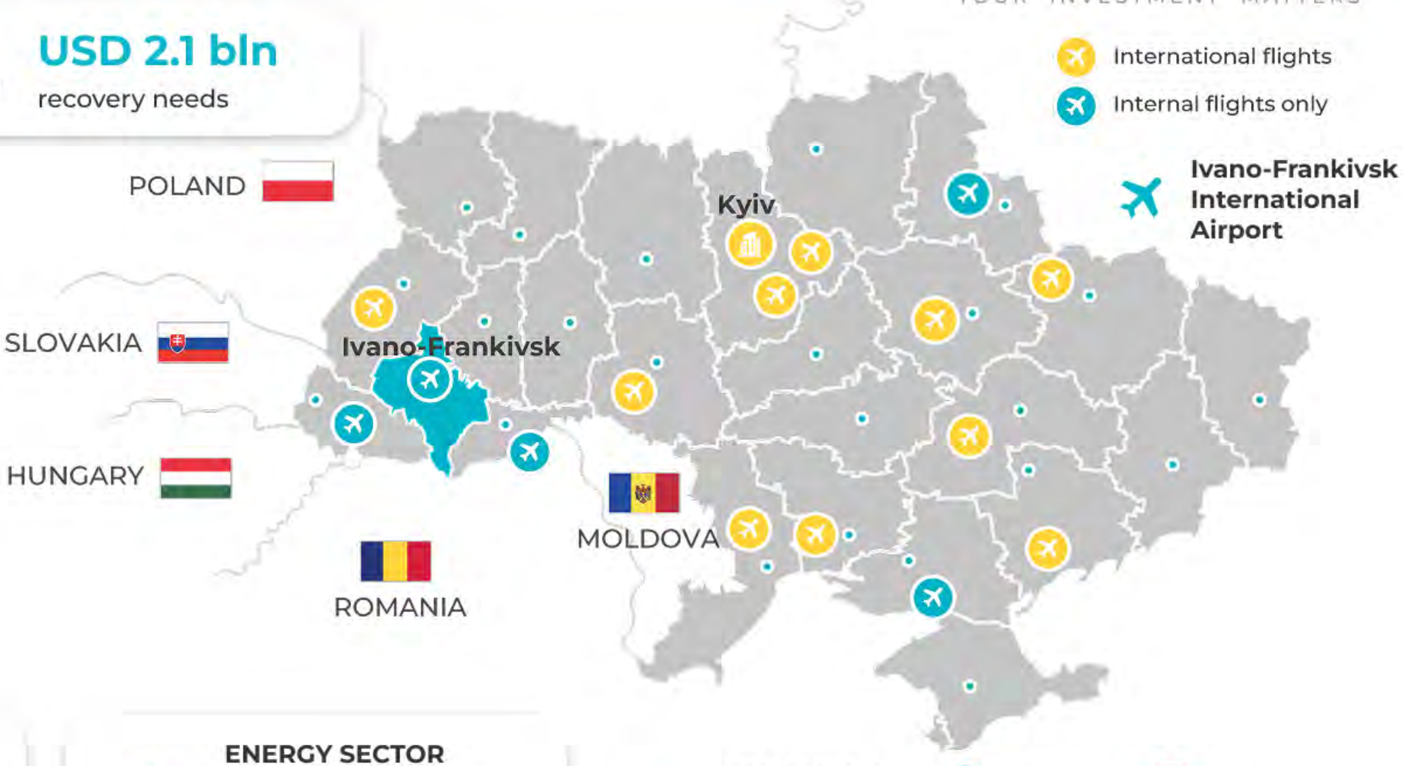
USD 2.1 bln
recovery needs

SPECIALIZATION

- Mechanical engineering (electric machines)
- Mining & Quarrying (oil & gas)
- Plastics production
- Chemical industry
- Agriculture (livestock)

MAIN INVESTORS*

Electrolux, PAS, LEONI, IFCEM, Tarkett, SAINT-GOBAIN, GOODVALLEY, pamibro, TROX UKRAINE, CONTINENTAL



MINING & QUARRYING

- Oil and gas
- Lignite
- Peat
- Vanadium and molybdenum
- Gold
- Strontium
- Sulphur
- Gypsum
- Limestone
- Marl
- Clay
- Salt

ENERGY SECTOR

329 MW Capacity of alternative sources

AGRICULTURAL LAND

USD 2 420+/ha

FDI, 2024

37 million USD ▲ +1200%

EDUCATION

- 13 Universities
- 3 Technical schools

LOGISTICS

International roads M-12

200 km	Poland
180 km	Romania
592 km	Kyiv
132 km	Lviv Airport
795 km	Odesa seaport

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KHARKIV

31.4 thsd km² — 5% of Ukraine's territory — 17% occupied

Ukraine Invest
YOUR INVESTMENT MATTERS

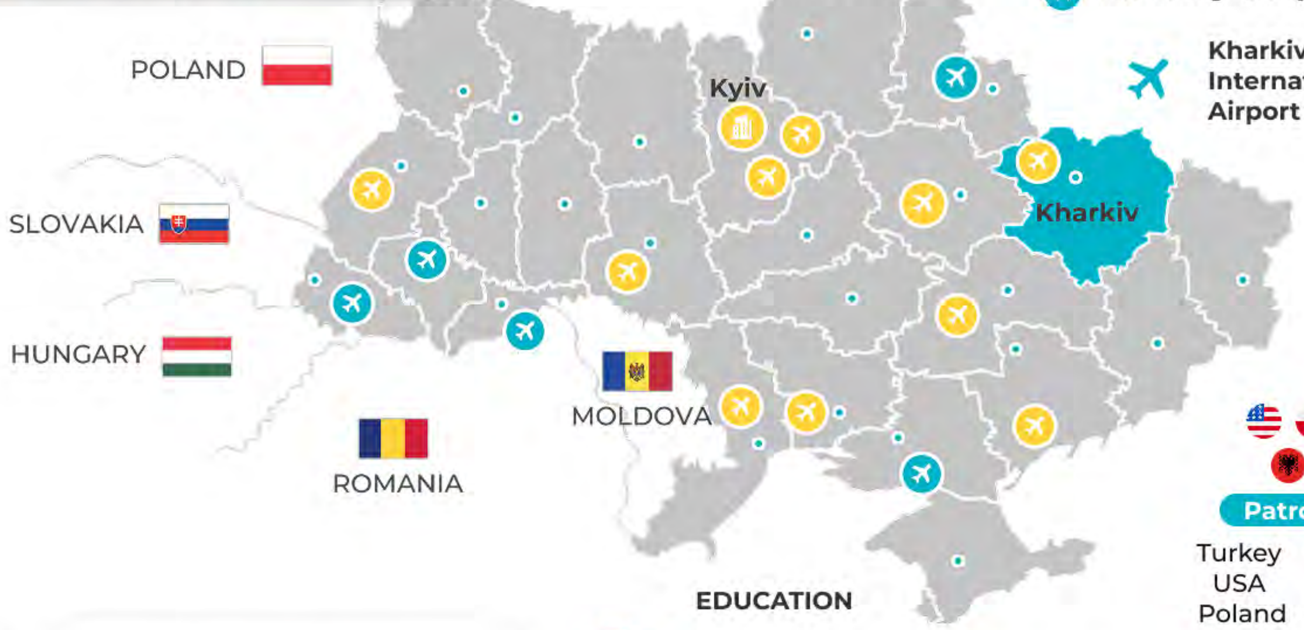
USD 59.2 bln
recovery needs

SPECIALIZATION

- Mining & Quarrying
- Mechanical engineering
- Food industry
- Plastic production
- Pharmaceuticals
- Agriculture
- Chemical industry
- ICT

MAIN INVESTORS*

Nestlé, GLENCORE, ELME MESSER GAAS, Malteurop, Henkel, AHMAD TEA, KRONO



International flights
Internal flights only

Kharkiv International Airport

Patronage
Turkey
USA
Poland
Albania
Slovenia

MINING & QUARRYING

- Building materials
- Chalk and clay
- Quartz sand
- Zirconium
- Oil and gas
- Coal
- Diatomite

AGRICULTURAL LAND

USD 840+/ha

FDI, 2024

13 million USD ▼-60%

EDUCATION

55	Universities
8	Technical schools
3	Universities в “QS World University Rankings” 2024

International roads E40, M03, E105

1 200 km	Poland
1 294 km	Romania
479 km	Kyiv
564 km	Odesa seaport
1 034 km	Lviv Airport

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KHERSON

28.5 thsd km² — 5% of Ukraine's territory — 72% occupied

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 35.2 bln
recovery needs

SPECIALIZATION

- Agriculture
- Food industry
- Mechanical engineering
- Plastic production
- Paper industry
- Woodworking
- Metallurgy

MAIN INVESTORS*

Wilmar, Cargill, Danone, Dunapack Packaging, Vindkraft Group, MBT, Terra Tarsa, SMG

MINING & QUARRYING

- Sands
- Loams
- Gas
- Iron
- Peat
- Limestone
- Manganese ore
- Gold
- Marl

ENERGY SECTOR

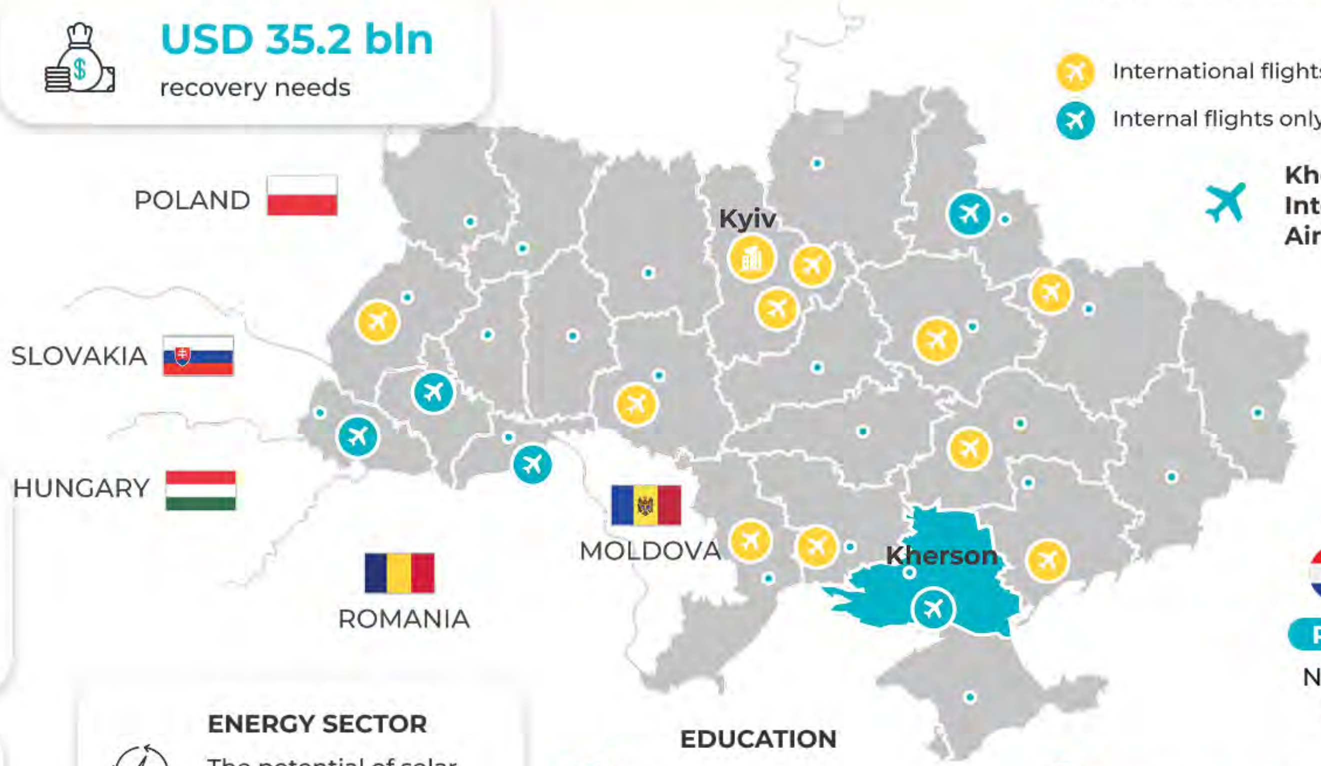
The potential of solar and wind energy generation potential

AGRICULTURAL LAND

USD 780+/ha

FDI, 2024

n/a



International flights
Internal flights only

Kherson International Airport

Patronage
Netherlands
Sweden

EDUCATION

- 13 Universities
- 5 Technical schools

LOGISTICS

- 3 Sea and river ports
- International routes M-14, M-17,M-18

785 km	Poland
780 km	Romania
549 km	Kyiv
742 km	Lviv Airport
202 km	Odesa seaport

UAH 41.13 = USD 1 AS OF AUGUST 2024

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KHMELNYTSKYI

20.6 thsd km² — 3% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 3.7 bln
recovery needs

SPECIALIZATION

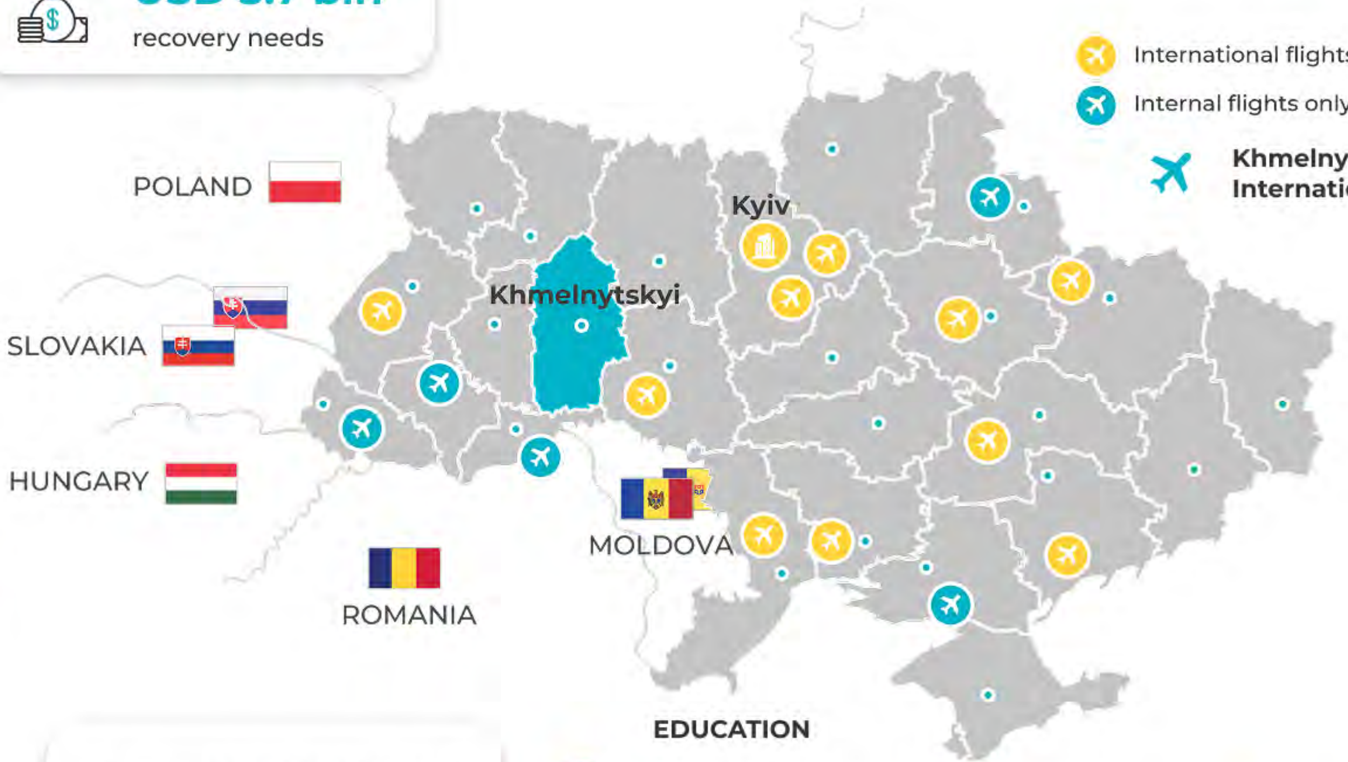
- Agriculture
- Food industry
- Mechanical engineering
- Furniture
- Plastic production
- Metallurgy

MAIN INVESTORS*

CRH, KWS, Soufflet, MANN+HUMMEL, SEBN UA, Bayton, GEBERIT, düvelsdorf, PRETTL, ONUR GROUP

MINING & QUARRYING

- Peat
- Kaolin
- Chalk
- Sands
- Limestone
- Granite



AGRICULTURAL LAND

USD 1100+/ha

FDI, 2024

78 million USD ▼ -12%

EDUCATION

18 Universities

LOGISTICS

International roads
E-40, E-50, E-85
Gdansk-Odesa

325 km	Kyiv
552 km	Odesa seaport
386 km	Poland
159 km	Romania

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KIROVOHRAD

24.6 thsd km² — 4% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

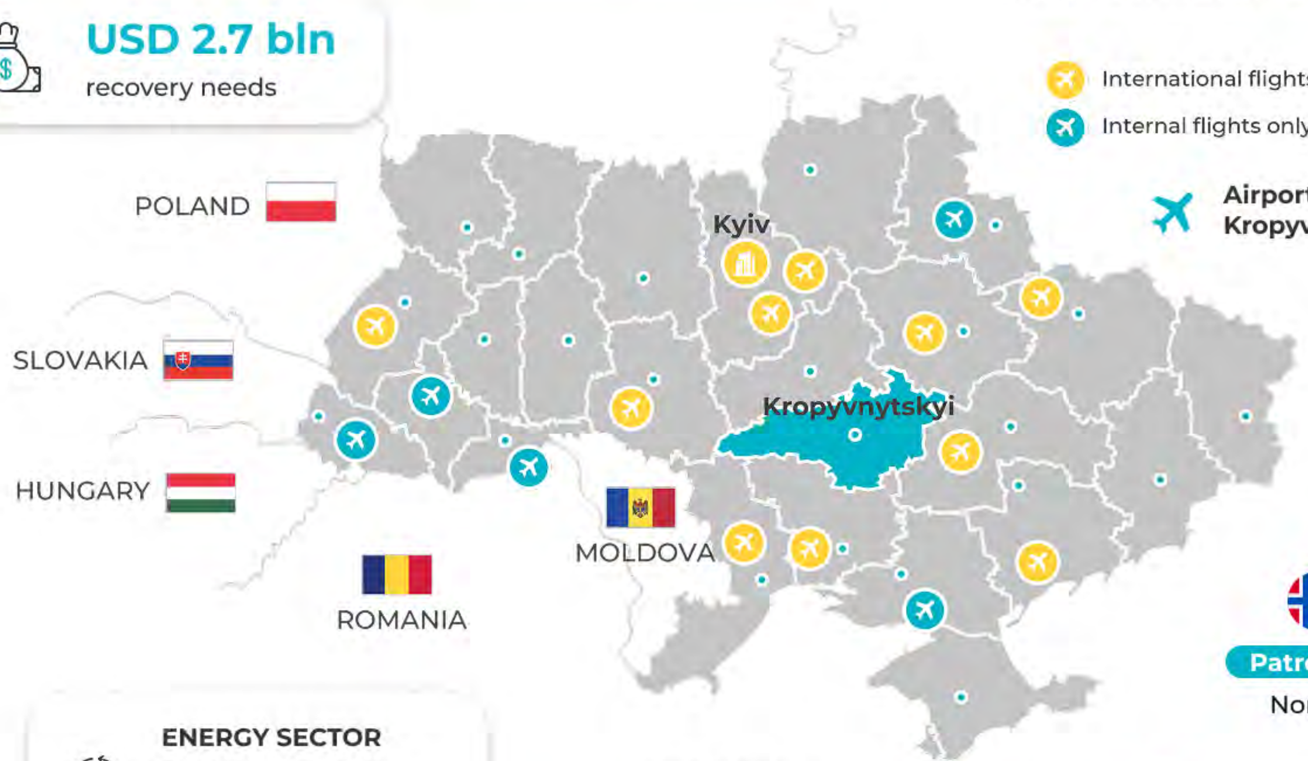
USD 2.7 bln
recovery needs

SPECIALIZATION

- Agriculture (animal fats)
- Food industry
- Mining & Quarrying
- Mechanical engineering
- Mechanical engineering
- Plastics production

MAIN INVESTORS*

Safeis Drone, Cargill, Esan



Patronage
Norway

MINING & QUARRYING

- Uranium ore
- Bituminous shale
- Manganese
- Copper and nickel
- Gneisses
- Kaolin
- Graphite
- Sand
- Gypsum
- Peat
- Clay
- Lithium

ENERGY SECTOR

The largest resources for biomethane

AGRICULTURAL LAND

USD 910+/ha

FDI, 2024

9 million USD ▼ -57%

EDUCATION

- 9 Universities
- 6 Technical schools

LOGISTICS

International roads M-12, M-13, M-22

1 112 km	Poland
772 km	Romania
300 km	Kyiv
494 km	Lviv Airport
380 km	Odesa seaport

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KYIV

28,1 thsd km² — 5% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 50.7 bln
recovery needs

SPECIALIZATION

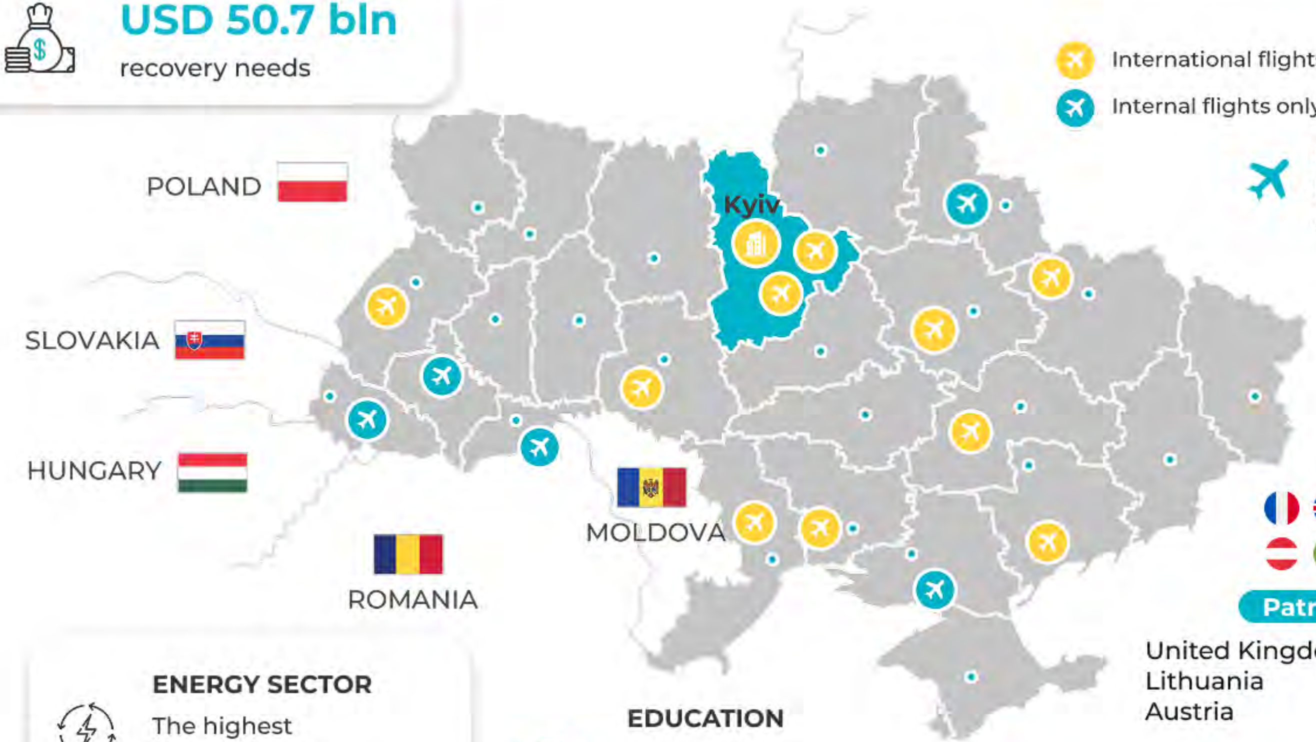
- Food industry
- Machine engineering
- Plastics production
- Paper industry
- Agriculture
- Chemical industry (+pharma)

MAIN INVESTORS*

PEPSICO, Baumit, Coca-Cola, CANPACK, P&G, UFUTURE, BIOFARMA, ЕПІЦЕНТР, STRABAG, AMSTAR, KOSTAL, UKRAINIAN ARMOR, Unilever, BD, ЕРІДОН, Mondelēz International, КОВАЛЬСЬКА, AEROC, Huhtamaki, BAYER, STADA, Henkel

MINING & QUARRYING

- Granite
- Kaolin
- Clay
- Limestone
- Peat
- Construction sands
- Glass sands
- Sapropel



International flights
Internal flights only

Boryspil International Airport

Patronage

United Kingdom, Lithuania, Austria, France, Portugal, Taiwan

ENERGY SECTOR

The highest energy density

AGRICULTURAL LAND

USD 1 650+/ha

FDI, 2024

2.3 billion USD ▼-35%

EDUCATION

12 Universities

9 Technical schools

LOGISTICS

Kyiv River Port

International roads 3 ITC

500 km	Poland
540 km	Romania
725 km	Danube ports
482 km	Odesa seaport

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LUHANSK

26.7 thsd km² — 4% of Ukraine's territory — 95% occupied

Ukraine Invest
YOUR INVESTMENT MATTERS

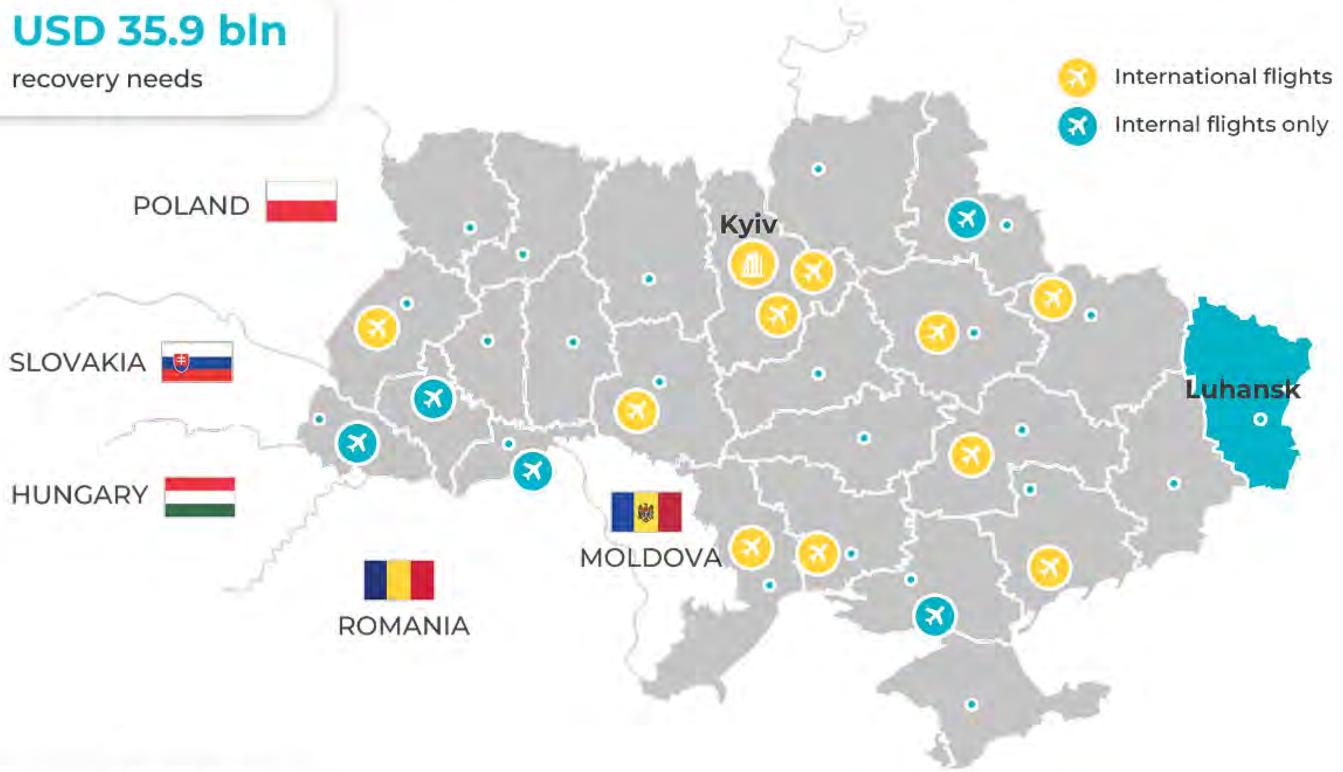
USD 35.9 bln
recovery needs

SPECIALIZATION

- Paper industry
- Chemical industry
- Machine engineering
- Plastics production
- Agriculture

MAIN INVESTORS*

CLARIANT
IGS InterGazSintez
wiko



MINING & QUARRYING

- Coal
- Sand
- Chalk
- Antracite
- Gas

EDUCATION

- 10 Universities
- 3 Technical schools

International routes
E40, M03, E105

755 km	Kyiv
237 km	Kharkiv Airport
775 km	Odesa seaport

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LVIV

21.8 thsd km² — 4% of Ukraine's territory

USD 4.1 bln
recovery needs

SPECIALIZATION

- Mining & Quarrying
- Electrical engineering
- Food industry
- Furniture
- Oil processing
- Agriculture
- ICT
- Tourism

MAIN INVESTORS*

Carlsberg Ukraine, Nexans, Лемберґміт, Fujikura Automotive Group, BADER, SIKAFOOTWEAR, LEONI, CVG, Brookfield, glaströsch, eco optima, Amsted Rail, KORMOTECH

MINING & QUARRYING

- Coal
- Potassium salt
- Peat
- Sulfur
- Mineral waters

AGRICULTURAL LAND

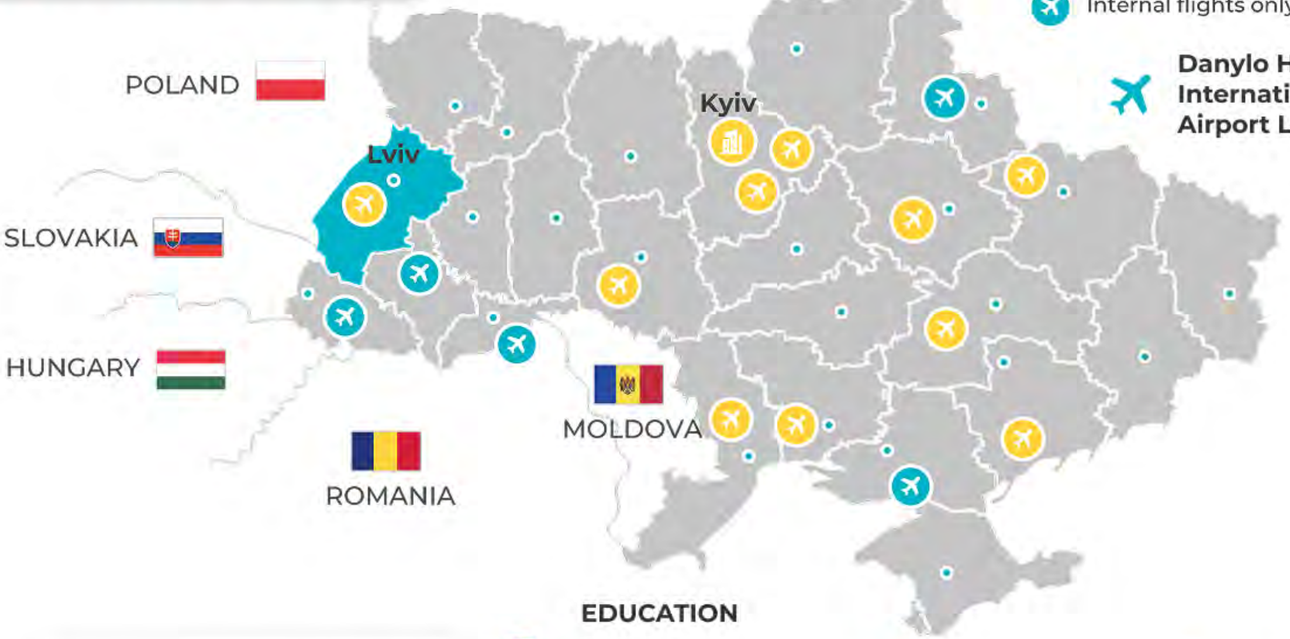
USD 2200+/ha

FDI, 2024

217 million USD ▼-49%

International flights
Internal flights only

Danylo Halytskyi International Airport Lviv



EDUCATION

- 33 Universities
- 10 Technical schools

LOGISTICS

- 8 Border crossing points
- International roads 3 ITC, M-06, M-10, M-12

540 km	Kyiv
525 km	Czech Republic
820 km	Odesa seaport
725 km	Danube ports

UAH 41.13 = USD 1 AS OF AUGUST 2024

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MYKOLAIV

24.6 thsd km² — 4% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 16.1 bln
recovery needs

SPECIALIZATION

- Agriculture
- Mechanical engineering (shipbuilding)
- Chemical industry
- Food industry
- Tourism

MAIN INVESTORS*

DAMEN, Q TERMINALS OLVIA, ArcelorMittal, Scatec, BUNGE, COFCO AGRI, Dyckerhoff, LACTALIS, VOZKO, AB InBev EFES, POSCO INTERNATIONAL, PEPSICO, FREGAT, DTEK, DTEK Renewables, AB InBev, BT invest

MINING & QUARRYING

- Limestone
- Kaolin
- Uranium
- Diamonds
- Granite
- Building stone
- Cement raw materials
- Monazite and xenotime
- Ceramic raw materials
- Titanium and zirconium ores

ENERGY SECTOR

South Ukrainian NPP

AGRICULTURAL LAND

USD 810+/ha

FDI, 2024

14 million USD ▼ -56%

Patronage
Denmark
Belgium
Sweden

EDUCATION

- 11 Universities
- 5 Technical schools

LOGISTICS

- 5 Sea and river ports
- 3 International routes

725 km	Poland
475 km	Romania
489 km	Kyiv
668 km	Lviv Airport
132 km	Odesa seaport

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ODESA

33.3 thsd km² — 6% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 10.4 bln
recovery needs

SPECIALIZATION

- Agriculture
- Mechanical engineering (shipbuilding)
- Chemical industry
- Food industry
- Renewables
- Tourism

MAIN INVESTORS*

CRH, BIIR, RISOIL S.A., HYS Enterprise, HHLA, Elementum Energy, Delta Wilmar, DP World, Groupe Atlantic, Güriş, TIS, Kernel, Ukraine Power Resources, Allseeds, Cargill, Puratos, Glencore, Vitmark

MINING & QUARRYING

- Limestone
- Kaolin
- Granite
- Sand
- Oil

- International flights
- Internal flights only

Odesa International Airport

Patronage
Switzerland
France

EDUCATION

- **31** Universities
- **9** Technical schools

AGRICULTURAL LAND

USD 1 020+/ha

FDI, 2024

111 million USD ▼-40%

LOGISTICS

- **7** Ukraine's largest ports and access to major river routes
- **5** International routes

700 km	Poland
662 km	Romania
475 km	Kyiv
718 km	Kharkiv Airport
797 km	Lviv Airport

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POLTAVA

28.7 thsd km² — 5% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

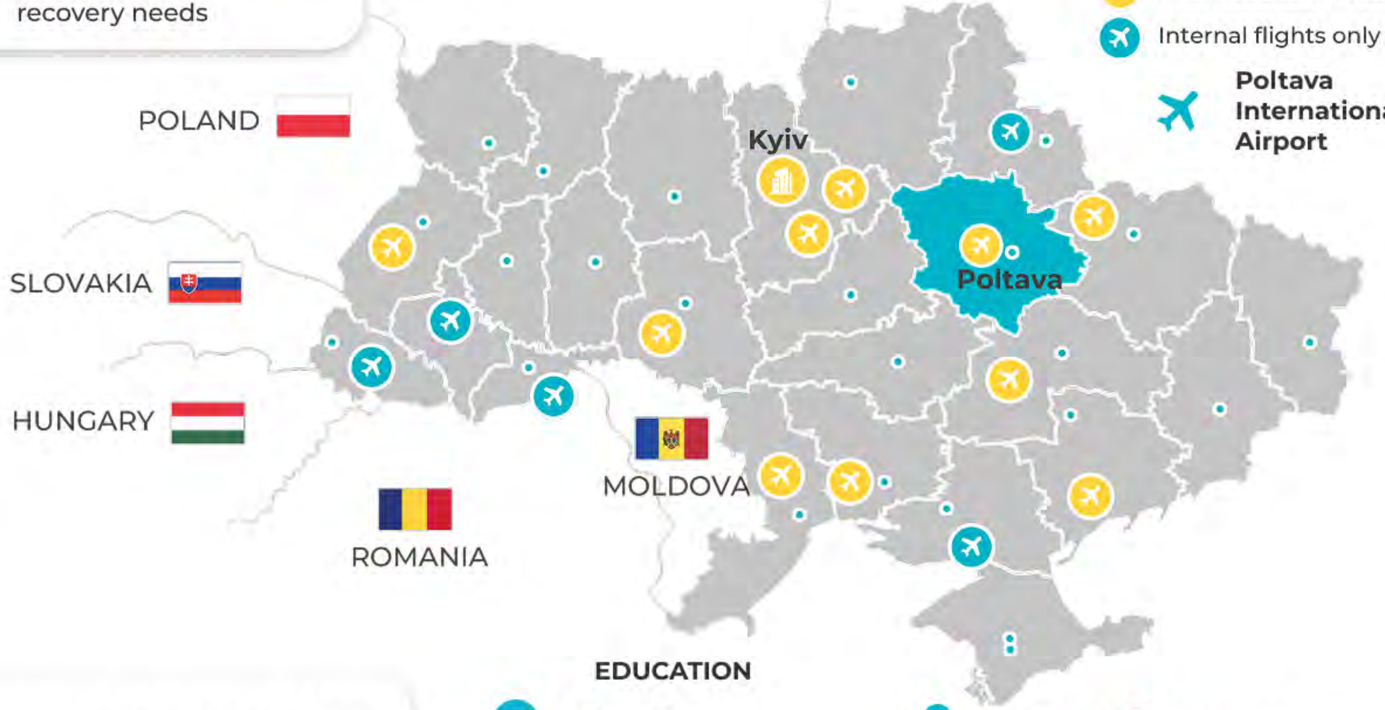
USD 5.3 bln
recovery needs

SPECIALIZATION

- Mining & Quarrying
- Mechanical engineering (rail locomotives)
- Food industry
- Oil processing
- Agriculture

MAIN INVESTORS*

FERREXPO
JTI
JKX Oil & Gas plc
Regal Petroleum
DANONE
CORTEVA agriscience
SigmaBleyzer



MINING & QUARRYING

- Oil & Gas
- Granite
- Iron ores

AGRICULTURAL LAND

USD 1250+/ha

FDI, 2024

119 million USD ▲ +37%

EDUCATION

- 13 Universities
- 5 Technical schools

LOGISTICS

- Kremenchuk River Port
- International roads E584, E-40 M22, M-03

775 km	Poland
306 km	Kyiv
879 km	Lviv Airport
570 km	Odesa seaport
725 km	Danube ports

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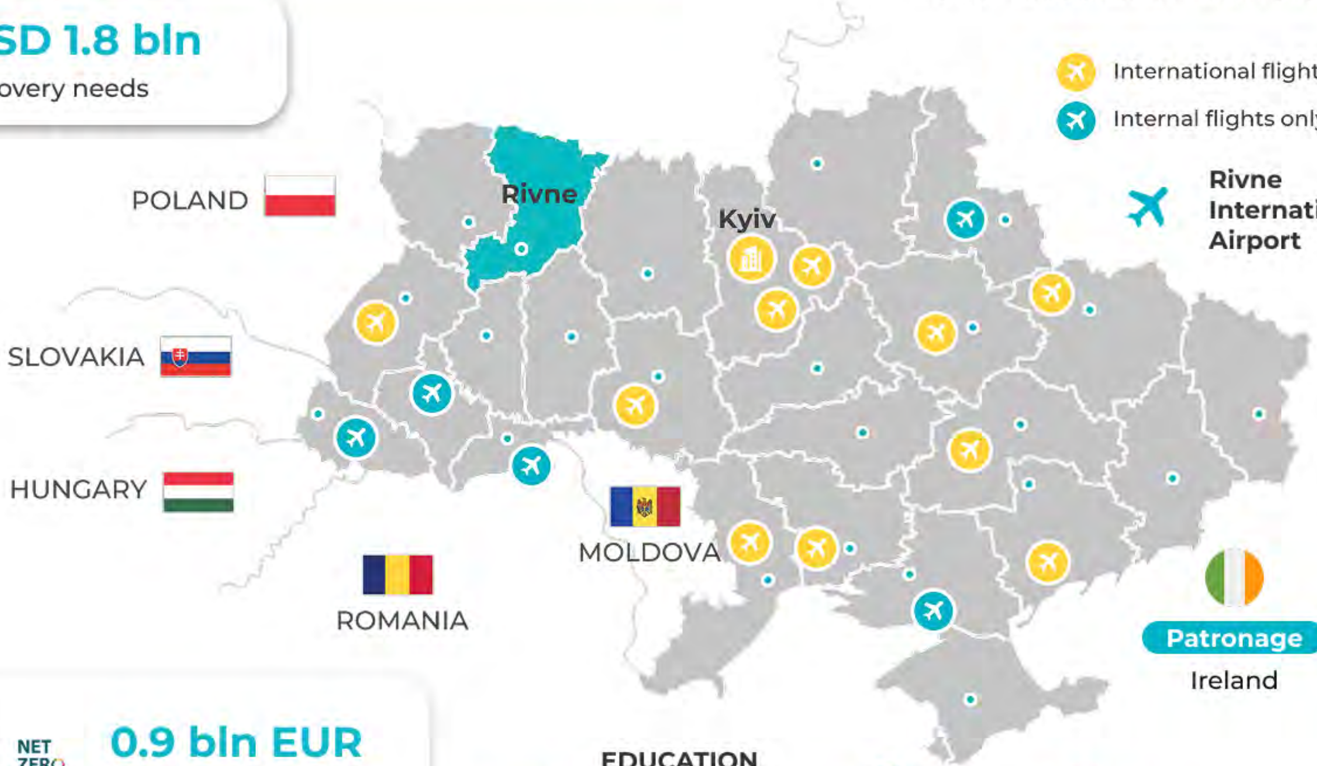
RIVNE

20.1 thsd km² — 3% of Ukraine's territory

USD 1.8 bln
recovery needs

SPECIALIZATION

- Electrical engineering
- Food industry
  Woodworking
- Furniture
- Plastic production
- Agriculture
- Chemical industry



International flights
Internal flights only

Rivne International Airport

Patronage
Ireland

MAIN INVESTORS*

Dyckerhoff
FAPOMED
verallia

MINING & QUARRYING

- Amber
- Building materials
- Granite
- Basalt
- Peat
- Sapropel
- Copper
- Chalk

NET ZERO CITIES

0.9 bln EUR
investment potential

AGRICULTURAL LAND
USD 1 150+/ha

FDI, 2024
18 million USD ▲ +125%

EDUCATION

11 Universities
1 Technical schools

LOGISTICS

International roads
E40, E373, E85

180 km	Poland
330 km	Kyiv
285 km	Lviv Airport
700 km	Odesa seaport
625 km	Danube ports

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UAH 41.13 = USD 1 AS OF AUGUST 2024

SUMY

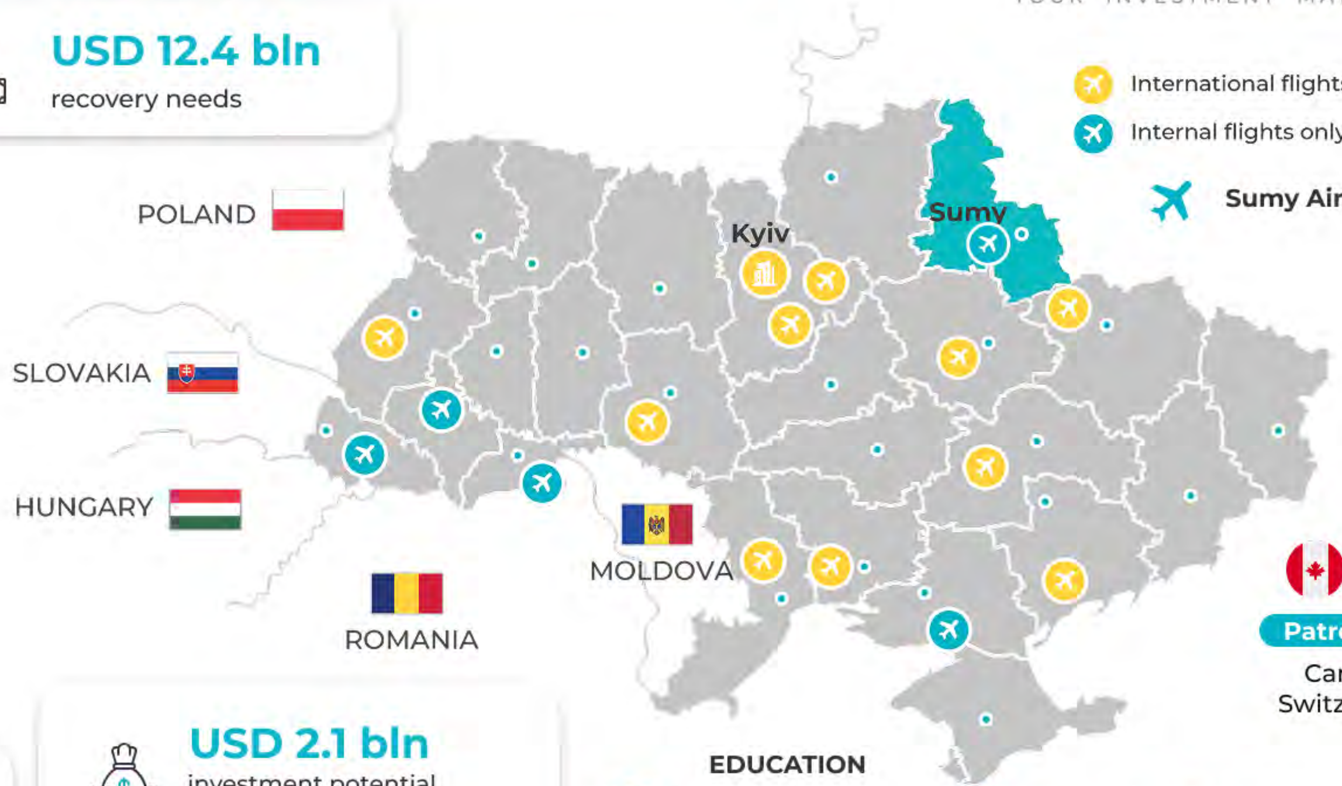
23.8 thsd km² — 4% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

SPECIALIZATION

- Mining & Quarrying
- Mechanical engineering
- Food industry
- Plastic production
- Agriculture
- Chemical industry
- Textile

USD 12.4 bln
recovery needs



Patronage
Canada
Switzerland

MAIN INVESTORS*

КЕРАМЕЙЯ
Kusum Pharm
TECHNOLOGIA Gualapack
Mondelēz International
bel for all for good
GRAIN ALLIANCE

MINING & QUARRYING

- Oil and gas
- Amber
- Building materials
- Sapropel
- Peat
- Phosphorites
- Sands
- Chalk

USD 2.1 bln
investment potential of 47 projects

AGRICULTURAL LAND
USD 980+/ha

FDI, 2024
35 million USD ▲+25%

EDUCATION

- 7 Universities
- 8 Technical schools

LOGISTICS

International roads E-38, E101, E381, E391, M-02

675 km	Poland
334 km	Kyiv
925 km	Danube ports
718 km	Odesa seaport
872 km	Lviv Airport

*SOME INVESTORS IN THE REGION CONTINUE TO OPERATE IN THE AGGRESSOR COUNTRY OF RUSSIA. THE CURRENT LIST OF COMPANIES SPONSORING TERRORISM CAN BE FOUND ON THE NACP WEBSITE. WE CALL ON ALL CONSCIENTIOUS BUSINESSES TO CEASE THEIR ACTIVITIES IN RUSSIA AND STOP SPONSORING TERRORISTS WITH TAXES.

UAH 41.13 = USD 1 AS OF AUGUST 2024

TERNOPIL

13.8 thsd km² — 2% of Ukraine's territory

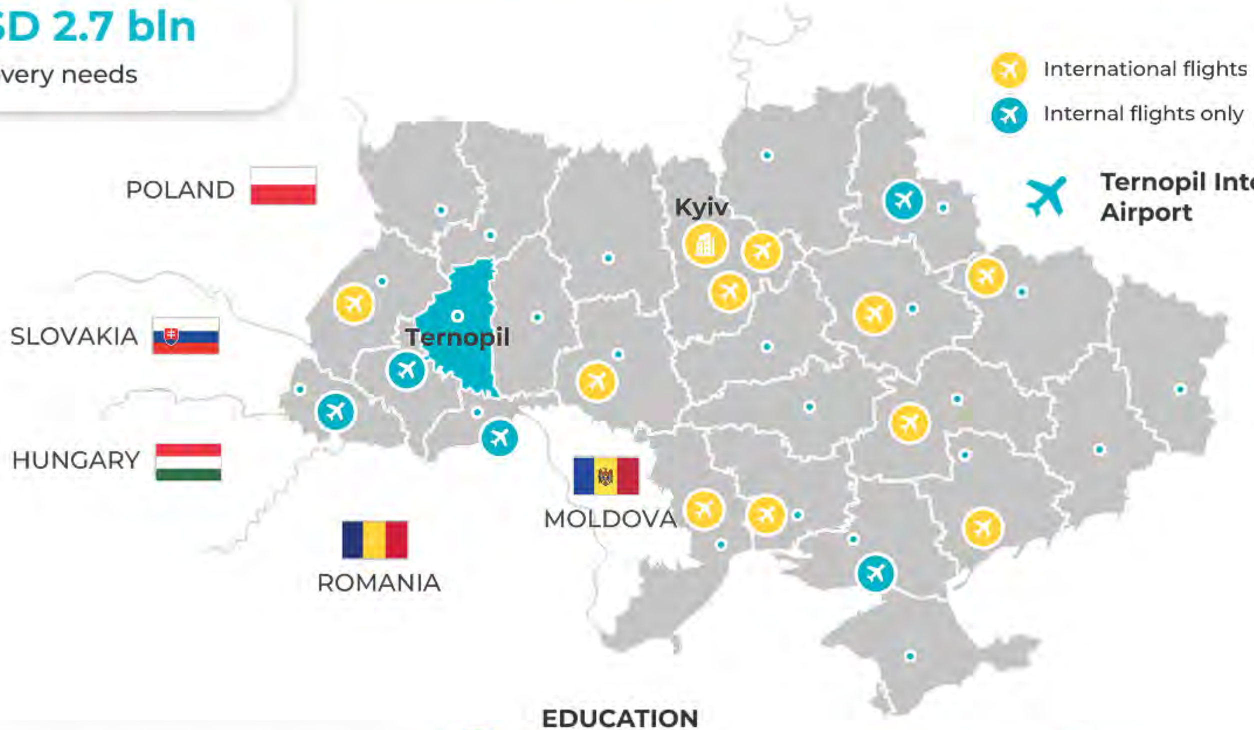
USD 2.7 bln
recovery needs

SPECIALIZATION

- Electrical engineering
- Agriculture
- Furniture
- Food industry
- Plastic production

MAIN INVESTORS*

KNAUF, MIKOGEN, Stellar, Billerbeck, Schréder, SEBN.UA, Vinjan, Segers, Добра Вода



International flights
Internal flights only
Ternopil International Airport

MINING & QUARRYING

- Building materials (dolomite, clay, limestone)
- Plaster
- Peat
- Sand
- Chalk
- Dolomites

AGRICULTURAL LAND

USD 1600+/ha

FDI, 2024

217 million USD ▲ +838%

EDUCATION

- 11 Universities
- 6 Technical schools

LOGISTICS

- European routes E50 and E85
- International roads M12

180 km	Poland
426 km	Kyiv
140 km	Lviv Airport
662 km	Odesa seaport
725 km	Danube ports

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VINNYTSIA

26.5 thsd km² — 4% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 5.1 bln
recovery needs

SPECIALIZATION

- Agriculture
- Food industry
- Woodworking
- Mechanical engineering
- ICT

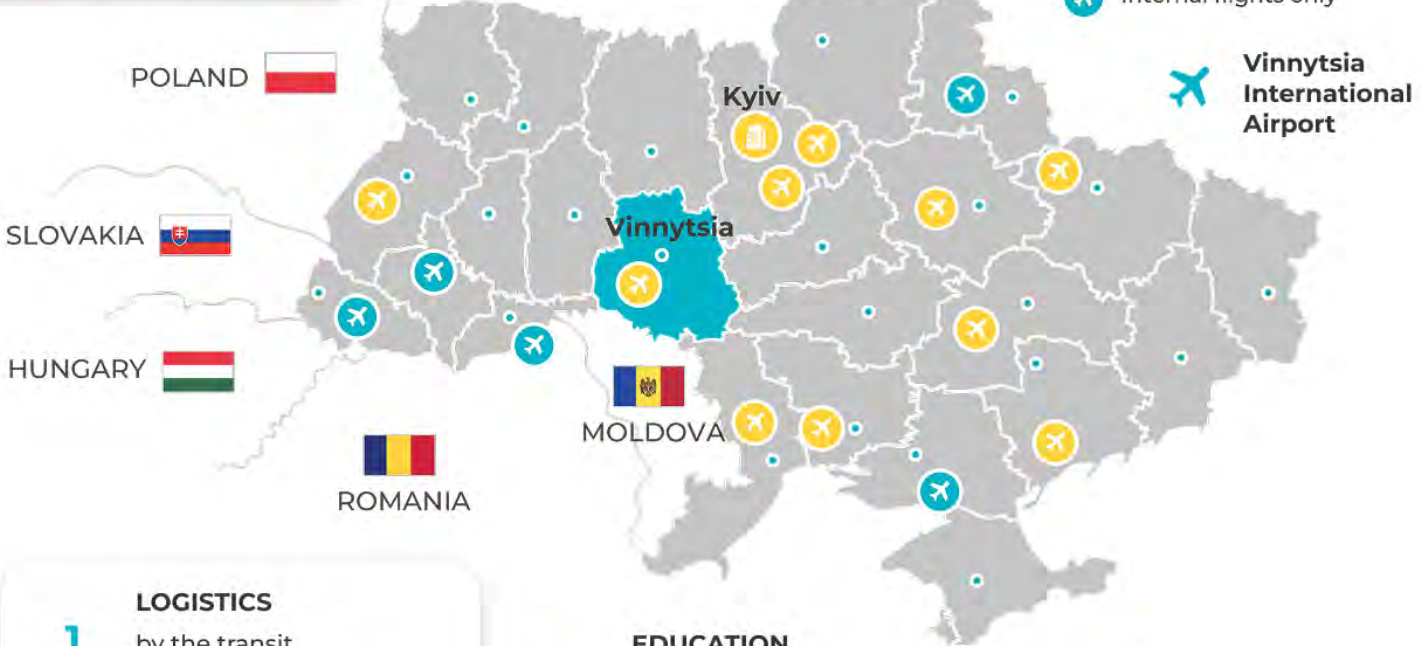
MAIN INVESTORS*

DACSA GROUP
BUNGE
MHP
PLASMATEC companies group
KNESS Group
Barlinek
HEAD VINNYTSIA FACTORY

MINING & QUARRYING

- Peat
- Kaolin
- Limestone
- Sand
- Fluorspar
- Granite
- Rubble stone
- Thorium ores
- Iron
- Kaolin
- Marble
- Enderbit

International flights
Internal flights only



LOGISTICS

1 place by the transit coefficient in Ukraine

AGRICULTURAL LAND

USD 1200+/ha

FDI, 2024

40 million USD ▲ +11%

EDUCATION

- **17** Universities
- **6** Technical schools

LOGISTICS

International roads E40, E50, E583

270 km	Kyiv
400 km	Poland
430 km	Romania
349 km	Odesa seaport
600 km	Danube ports

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VOLYN

20.144 thsd km² — 3% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 2 bln
recovery needs

SPECIALIZATION

- Electrical engineering
- Agriculture
- Furniture
- Food industry
- Plastic production

MAIN INVESTORS*

Kronospan, Nestlé, Terichem, Modern Expo, Hahn, Gerbor, Kromberg & Schubert, SKF

MINING & QUARRYING

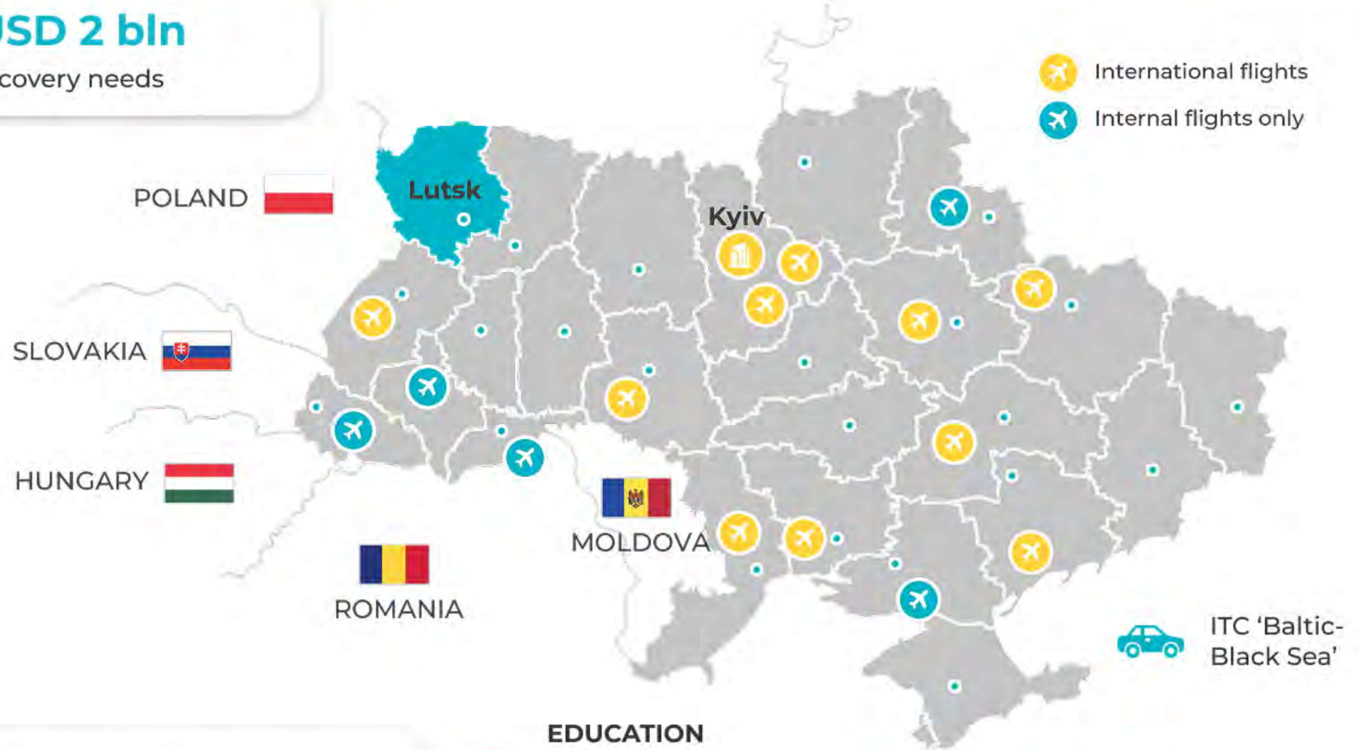
- Peat
- Phosphates
- Building stone
- Hard
- Copper
- Amber

AGRICULTURAL LAND

USD 1050+/ha

FDI, 2024

141 million USD ▲+450%



EDUCATION

- 10 Universities
- 3 Technical schools

LOGISTICS

- 9 Border crossing points
- International roads M-07, M-19

960 km	Czech Republic
490 km	Kyiv
137 km	Lviv Airport
750 km	Odesa seaport
800 km	Danube ports

UAH 41.13 = USD 1 AS OF AUGUST 2024

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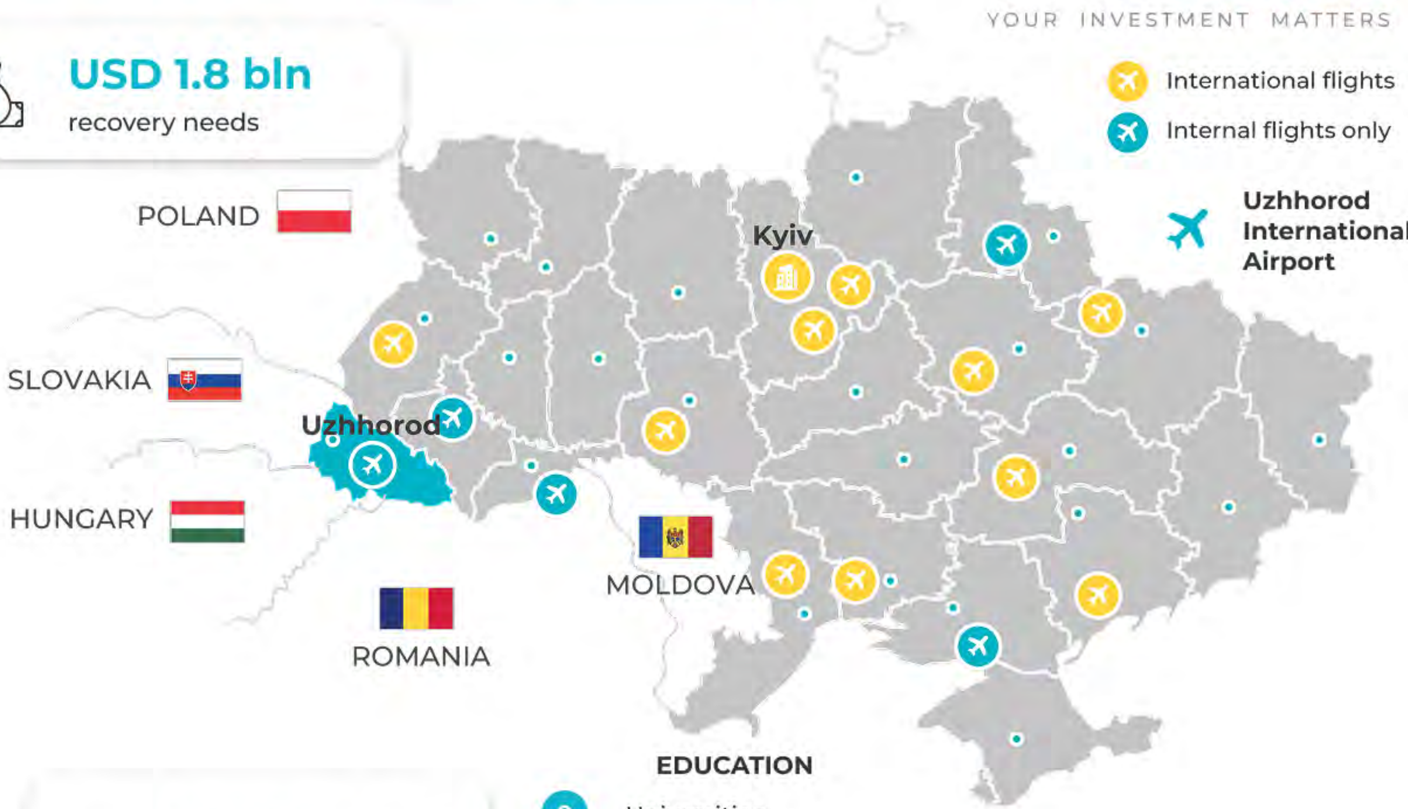
ZAKARPATTIA

12.7 thsd km² — 2% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 1.8 bln
recovery needs



International flights
Internal flights only

Uzhhorod International Airport

SPECIALIZATION

- Food industry
- Machine engineering
- Plastics production
- Paper industry
- Agriculture
- Chemical industry (+pharma)

MAIN INVESTORS*

JABIL, EUROCAR, AVELLANA, FISCHER, flex, GENTHERM, YAZAKI, BLIZZARD, FORSCHNER, GRYFSKAND

MINING & QUARRYING

- Perlite
- Wood
- Gold
- Andesite basalt
- Mineral waters
- Barite ore
- Marble
- Zeolite

AGRICULTURAL LAND

USD 1 460+/ha

FDI, 2024

45 million USD -35%

EDUCATION

- 9 Universities
- 5 Technical schools

LOGISTICS

- 17 Border crossing points with three countries
- International roads M-23, M-24, M-25

814 km	Kyiv
246 km	Lviv Airport
1,017 km	Odesa seaport

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ZAPORIZHZHIA

28.5 thsd km² — 5% of Ukraine's territory — 70% occupied

Ukraine Invest
YOUR INVESTMENT MATTERS

UDS 40.1 bln
recovery needs

SPECIALIZATION

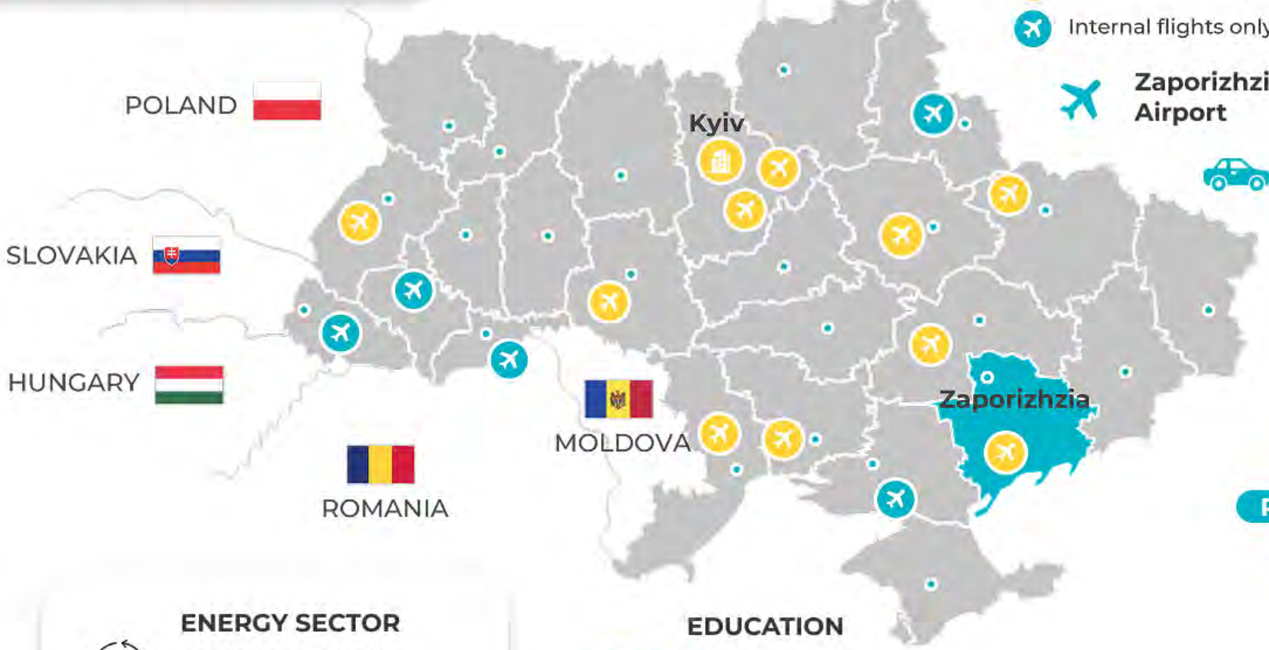
- Metallurgy
- Mechanical engineering
- Mining & Quarrying
- Agriculture
- ICT
- Food industry

MAIN INVESTORS*

Carlsberg Ukraine, Coca-Cola, ZTR, eurocape New Energy, bosal, KONECRANES, IVECO, ONUR GROUP, ŠKODA, GREEN ENERGY TOKMAK

MINING & QUARRYING

- Iron ores (titanium, iron)
- Gold
- Manganese ore
- Kaolin
- Gas
- Lithium



International flights
Internal flights only

Zaporizhzia International Airport

International roads M-12

Patronage
Austria

ENERGY SECTOR

produces 30% of Ukraine's energy

AGRICULTURAL LAND

USD 700+/ha

FDI, 2024

95 million USD ▼ -53%

EDUCATION

- 16 Universities
- 5 Technical schools

LOGISTICS

- Berdiansk Commercial Sea Port
- Zaporizhzhia River Port

557 km	Kyiv
700 km	Danube ports
518 km	Odesa seaport
1 427 km	Poland

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UAH 41.13 = USD 1 AS OF AUGUST 2024

ZHYTOMYR

29.8 thsd km² — 5% of Ukraine's territory

Ukraine Invest
YOUR INVESTMENT MATTERS

USD 5.2 bln
recovery needs

SPECIALIZATION

- Agro-processing
- Agriculture, organic production
- Construction materials
- Metalworking
- Furniture production
- Woodworking and paper industry

MAIN INVESTORS*

KROMBERG & SCHUBERT, cersanit, eurogold, GREIF, ferplast, Rezult, WEIDMANN, Zorya, DAN-FARM, LESYA, Superspirax, JUKA, agroregion, OBERBETON, AIKTPABИ, Uro-Lumber, Amsted Rail

International flights
Internal flights only

MINING & QUARRYING

- Titanium
- Granite
- Kaolin
- Graphite
- Peat and coal
- Platinum metals
- Quartz sands
- Building stone
- Refractory clays

AGRICULTURAL LAND

USD 950+/ha

FDI, 2024

28 million USD ▼ -47%

EDUCATION

- 12 Universities
- 7 Technical schools

LOGISTICS

International roads M-06, M-07, M-21

400 km	Poland
350 km	Romania
140 km	Kyiv
409 km	Lviv Airport
556 km	Odesa seaport

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UAH 41.13 = USD 1 AS OF AUGUST 2024

INVESTMENT OPPORTUNITIES: PRIVATIZATION

STATE PROPERTY FUND of UKRAINE

The State Property Fund of Ukraine is the central executive body that implements state policy in the field of privatization. All relevant up-to-date information on small and large privatizations can be found on an official website of the Fund.

All privatization procedures in Ukraine are administered exclusively via the state electronic platform Prozorro.

Despite the full-scale Russian military aggression, the Fund continued to conduct privatization and lease auctions. According to preliminary estimates, in 2022, the Fund sold state assets through privatization auctions for UAH 2.2 bln (USD 60 mln).

In total, the Fund successfully held 193 privatization auctions and 1 193 lease auctions.

To get acquainted with the new privatization proposals

To get acquainted with lease of state property proposals

INVESTMENT OPPORTUNITIES:
LICENSES FOR MINING AND EXPLORATION

The auction (electronic bidding) for the sale of a special permit for the usage of subsoil is conducted through electronic bidding, which is carried out with the help of a two-level automated information and communication system, which provides the possibility of creating, placing, publishing and exchanging information and documents in electronic form, which are necessary for the auction (electronic bidding). Information on specified auctions is hosted on the website of the State Geology and Subsoil Service of Ukraine.

prozorro

Auctions for the sale of special permit for the usage of subsoil are administered exclusively via the state electronic platform Prozorro.

Announcements of upcoming auctions

Since 2020, 415 special permits have been issued based on the results of e-auctions for 4.2 billion UAH.

INVESTMENTS SUCCESS STORIES IN UKRAINE

Coca-Cola HBC
Ukraine

Invests in Ukraine since 1992

- invested over USD 460 mln into the economy of Ukraine
- created over 1 500 jobs
- offers a wide range of soft drinks in several categories: carbonated soft drinks, juices, water, sports and energy drinks, tea

ADNAN TOPIC

General Manager Coca-Cola HBC Ukraine, Armenia & Moldova

Invests in Ukraine since 2007

- invested over USD 460 mln into the economy of Ukraine
- continued to employ 100% of its staff after the full-scale invasion (over 1 500 people in total)
- sells high-quality products, including fuels, LPG, a solid range of coffee, foods and retail goods

PETER KEREKGYARTO

General Director - Shell Mobility Ukraine & Country Chair

WINNER

Invests in Ukraine since 1992

- since 2006, the Winner group of companies made infrastructure investments of over USD 90 mln into the economy of Ukraine
- created over 600 jobs
- official importer of world-famous car brands Ford, MG, Volvo, Jaguar, Land Rover, Porsche and Bentley

PETRO RONDIAK
Head of the Management Board
Winner Group Ukraine

BASF
We create chemistry

Invests in Ukraine since 1992

- created over 240 jobs
- offers a wide range of chemicals innovative products and solutions for multiple industrial sectors, in particular, for agriculture

TIBERIU DIMA

Managing director BASF Ukraine

SEBN UA

Invests in Ukraine since 2006

- invested over EUR 100 mln into the economy of Ukraine
- created over 5 000 jobs
- produces wiring harness and components

ALEXANDER SCHLAMP
COO

ArcelorMittal

Invests in Ukraine since 2005

- invested over USD 10.6 bln into the economy of Ukraine
- created over 22 000 jobs
- largest foreign investor in Ukraine

MAURO LONGOBARDO
CEO of ArcelorMittal Kryvyi Rih

Nestlé

Invests in Ukraine since 1994

- invested over USD 105 mln into the economy of Ukraine
- created over 5 500 jobs
- produces food products

ALESSANDRO ZANELLI

CEO of Nestlé in Ukraine and South Eastern Europe cersanit

Invests in Ukraine since 2008

- invested over USD 185 mln into the economy of Ukraine
- created over 1 300 jobs
- produces ceramic tiles and bathroom equipment

IWANSKI WINICJUSZ JULIUSZ

General Director of Cersanit in Ukraine

Schréder

Experts in lightability™

Invests in Ukraine since 1991

- invested over EUR 25 mln into the economy of Ukraine
- created over 300 jobs
- world leader in intelligent solutions for outdoor lighting and smart cities

VASYL MONASTYRSKY

Operations Director of Schreder in Ukraine kronospan

Invests in Ukraine since 2004

- invested over EUR 905 mln into the economy of Ukraine
- created over 700 jobs
- produces particleboard (PB), melamine-faced particleboard (MF PB), oriented-strand board (OSB) and worktops

NATALIA POKINSKA

Managing Director of Kronospan UA

Barlinek

Invests in Ukraine since 2007

- invested over EUR 110 mln
- created over 1 300 jobs
- produces parquet board and biofuels

ANDRIY KOSTRYTSYA

Director of Barlinek in Ukraine

citi®

Invests in Ukraine since 1998

- invested over USD 152 mln into the economy of Ukraine
- created over 200 jobs
- one of the most reliable banks, according to national ratings in Ukraine

ALEXANDER MCWHORTER

The Citi Country Officer for Ukraine

BUNGE

Invests in Ukraine since 2002

- invested over USD 300 mln into the economy of Ukraine
- created over 1 400 jobs
- one of the largest producers of sunflower oil in Ukraine

ANDRZEJ ROZYCKI

CEO of Bunge Ukraine

ABOUT UKRAINEINVEST

ABOUT UKRAINEINVEST

UkraineInvest is the investment promotion office of the Government of Ukraine established in 2018
Since 2020 UkrainInvest has facilitated attracting and unlocking investments for more than USD 2 bln

UKRAINEINVEST ACTIVITIES

INVESTMENT ATTRACTION

UkraineInvest consistently reaches out to international investment community to promote sectoral investment opportunities in Ukraine (greenfield, brownfield, JVs, etc.) and market projects open to investments. We also provide potential investors with information on setting up & doing business in Ukraine (e.g. macro and industry-specific information, legal and tax frameworks, etc.).

INVESTOR SUPPORT AND TROUBLESHOOTING

UkraineInvest assists businesses 24/7 at all stages of projects implementation by providing guidance and troubleshooting services. Special emphasis is put on consulting investors on obtaining government investment incentives.

PROMOTING UKRAINE AS INVESTMENT DESTINATION

UkraineInvest team actively promotes Ukraine at various platforms throughout the world, and organizes events for potential investors in order to make the world aware of Ukraine's investment attractiveness and specific opportunities.

ABOUT UKRAINEINVEST

Ukraine Invest
YOUR INVESTMENT MATTERS

UkraineInvest services (1)

For Ukrainian and international businesses operating or planning to implement investment projects

CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- setting up and doing business in Ukraine
- investment projects implementation
- available investment incentives
- war-time related issues (e.g., reservation of employees, temporary relocation and evacuation, etc.)

INFORMATIONAL SUPPORT CONCERNING:

- macroeconomic and industry-specific matters
- legal and tax issues (e.g., licensing, taxation, customs procedures, employment, migration, etc.)

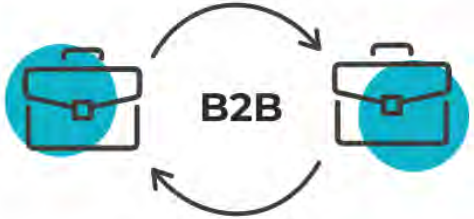
ABOUT UKRAINEINVEST

UkraineInvest services (2)

For Ukrainian and international businesses operating or planning to implement investment projects

CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- establishment of efficient cooperation with government bodies and local authorities
- resolving business-related problematic issues
- legislative and regulatory advocacy



- investment opportunities search (brownfield, JVs, etc.)
- matching with potential partners (meetings, site visits etc.)

ABOUT UKRAINEINVEST

Ukraine Invest
YOUR INVESTMENT MATTERS

UkraineInvest in international rankings

3 4 4

2021 2022 2023

EMERGING EUROPE

The London-based Emerging Europe platform ranked UkraineInvest among the top **5** best investment promotion agencies out of **23** countries in Central and Eastern Europe in **2021-2023**

2025

GLOBAL FINANCIAL MARKET REVIEW

The Legal Affairs and Regulatory Policy Department of UkraineInvest has been awarded the prestigious "Best Legal Advisory Support Ukraine 2025" at the Global Financial Market Review (GFM Review) Awards 2025

UKRAINEINVEST RESULTS IN 2023

Ukraine Invest
YOUR INVESTMENT MATTERS

Accumulated a pipeline of **22** investment projects worth **2.18** bln EUR to be implemented with UkraineInvest support

Assisted resolution of **100+** problematic issues of investors, which contributed to the improvement of the investment environment

Provided advocacy support for **25+** initiatives to improve investment-related legislation

Provided **1000+** consultations to investors on doing business and implementing investment projects in Ukraine

Created and saved **4000+** jobs as a result of investment projects implementation

Created and provided **150+** analytical presentation materials and information and reference materials to investors