# **INVESTMENT PASSPORT**

of Kyiv city







Executive Body of the Kyiv City Council (Kyiv City State Administration)
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# VITALIY KLITSCHKO

MAYOR OF KYIV

Brown flower for

### Dear friends!

Modern entrepreneurs want to live in the city that is thriving with creative ideas and inspiration, offers many business opportunities, simple and clear game rules.

This is exactly the city of Kyiv today. We introduce innovative solutions into city governance, provide simplified regulatory procedures and transparent business conditions, and implement consistent favorable investment policies.

Kyiv has many competitive advantages. Our most valuable asset is people, especially young and very talented, who generate many innovative ideas and have energy to implement them. We have highly qualified specialists and a strong research base. No wonder Kyiv, which employs 40% of all IT professionals in Ukraine, is one of the leaders in IT industry among Eastern European cities and a hub for a large number of accelerators, incubators and hubs.

In addition, with a very good location and well-developed infrastructure, Kyiv can compete with many European cities as a top-tier transit and transportation hub.

I am proud that more and more people are choosing Kyiv to create a future for themselves and their children.

We, the authorities of the capital, are doing everything we can to provide stable economic growth, improve the standard of living of Kyiv residents, renovate the city's infrastructure, build new housing, parks and recreation areas, schools and kindergartens, provide quality health care and the best social assistance in the country.

Kyiv is a multinational and multicultural city. And our task is to open it to the world, to depict the huge potential of our capital and to make Kyiv a European city, one of the most comfortable and attractive places to live and work in.

Vitaliy Klitschko Mayor of Kyiv





# KYIV IS THE CAPITAL OF UKRAINE

Kyiv is one of the largest and oldest cities in Europe, a political, economic, administrative, transport, scientific-educational and cultural centre of Ukraine

## FOUNDATION:

end of V and the beginning of VI century A.D.

## TOTAL AREA:

835.6 km<sup>2</sup>, 0,14% of Ukraine's territory

## POPULATION (01.01.2022):

- enumerated population 2.95 million
- resident population 2.91 million





- Convenient transport connection

- Active cooperation with adjacent communities

- Easy business registration

- First-rate education

Location of central government authorities of Ukraine, foreign missions, main offices of most enterprises and non-governmental organizations



# Chapter 2.

# SOCIO-ECONOMIC PROFILE

Kyiv is the leader in Ukraine by the results of the annual assessment of socio-economic development of the regions of Ukraine. The capital leads in the ranking of economic and social spheres, investment and innovative development and foreign economic cooperation, financial self-sufficiency, development of small and medium-sized enterprises, accessibility and quality of healthcare services

## 2.1. Natural geographical and climate conditions

Geographical information: The city is located in the centre of Eastern Europe on the banks of the Dnieper River



The Dnieper River is the fourth longest river in Europe and the third largest river basin area in Europe with the longest river flow in Ukraine



Green spaces and recreational areas – 45,507.7 ha (54.5%)



Objects of natural-reserved fund occupy 17.86 thousand hectares



Kyiv is abundant in small rivers and water bodies. There are approximately 500 of them



## 2.2. Demography

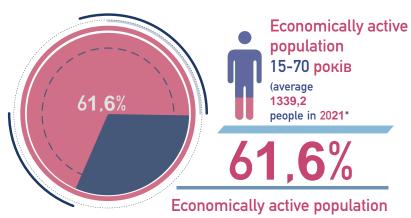
### Migration movement of the population in 2021

Kyiv is characterized by favorable demographic process in comparison with other regions of Ukraine: younger age structure of the population, the longest life expectancy, natural population increase, significant migration attractiveness.



## 2.3. Human resources

Kyiv is the only one of 27 regions of Ukraine where the population is growing at the beginning of the XXI century.



Source: According to the Main Office of Statistics in the city of Kyiv

## 2.4. Education, personnel training

There is a wide network of public and private educational institutions in Kyiv

TOP-1000 Best Universities of the World by QS World University Rankings includes:

- Taras Shevchenko National University of Kyiv
- National Technical University of Ukraine «Igor Sikorsky Kyiv Polytechnic Institute»

### Higher Educational Institutions



Number of higher educational institutions, units – 83



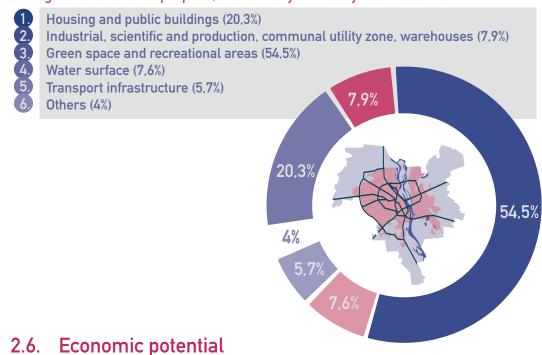
Number of students in higher educational institutions, thousand persons – 253,8

Source: According to the Main Office of Statistics in the city of Kyiv

National University of «Kyiv-Mohyla Academy» is one of the first higher educational establishments in Eastern Europe

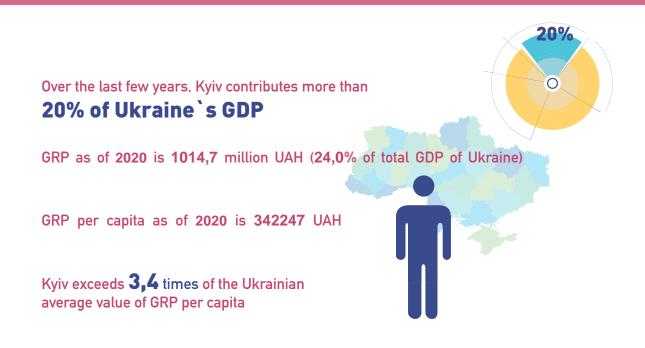
## 2.5. Housing, office and industrial infrastructure

According to the functional purpose, the territory of the city is divided into:



In accordance with the Kyiv City Development Strategy Until 2025, a priority of Kyiv city growth is the development of service sector and innovative industries with high added value:

- IT and communication
- Pharmacy and medical technologies
- Logistics
- Commercial trading
- Engineering and precision machined products industry
- Culture
- Tourism



## 2.7. Foreign economic activity

Kyiv`s foreign trade in goods in 2021:

Exports – 15331,1million USD (22.5% of the total of Ukraine) Imports – 31038,9 million USD (42.6% of the total of Ukraine)

- Foreign trade transactions were carried out with partners from 229 countries. Exports of goods per capita is 5188,6 USD
- The largest partners in foreign trade operations in goods are: Exports: EU-countries 34,3%, China 16.0%, India 9.2%, others 45.2% Imports: EU-countries 40.0%, China 17.7%, Turkey– 3.9 %, others 38,4%
- Kyiv's foreign trade in services in 2018: Exports – 5039,1 million USD Imports – 3941,8 million USD
- Foreign trade transactions were carried out with partners from 207 countries.

The largest partners in foreign trade in services are:

Exports: EU-countries -34.3%, USA -27.3%, others -38.4% Imports: EU-countries -46.7%, Turkey -18.3%, others -25.7%

Source: According to the Main Department of Statistics in the City of Kyiv

Capital investment in 2021 is 170,1 billion UAH (32.2% of total amount of Ukraine).

Direct investment (equity capital) from foreign countries in Kyiv's economy (as of 31 December 2021) – 17219,2 million USD

Source: According to the State Statistics Service of Ukraine

The investment came from 104 countries. Almost 65% of total FDI was attracted from the countries:



The Netherlands (24.7%)



Great Britain (5.9%)



Cyprus (25,6%)



**Austria** (4,4%)

## 2.8. Transport infrastructure and logistics

The total passenger turnover in 2021 is 17376,2 million passenger-km Total number of carried passengers in 2021 is 612,3 million people in particular:

Air passenger turnover is 12023,7 million passenger-km Total number of carried passengers 6,7 million people

Subway passenger turnover is 2618,4 million passenger-km Total number of carried passengers is 319,3 million people

Automobile passenger turnover is 1893,1 million passenger-km Total number of carried passengers is 141,4 million people

## 2.9. Health, culture and recreational sectors

The information system eHealth was introduced in Kyiv:

129 healthcare institutions

577 outpatient clinics

Nowadays Kyiv is one of the sports centres of Ukraine:

29 stadiums

70 swimming pools

678 gyms and halls

9 synthetic ice rinks

bike track

2535 sports fields

976 training rooms; numerous recreational, jogging and cycling paths in city parks were equipped



## 2.10. Environmental Protection

The priority of the development of the City of Kyiv is an environmentally friendly and green city. The Central Geophysical Observatory conducts monitoring of air pollution in Kyiv on 16 stationary posts in eight districts of the city.

The development of the separate waste collection system is a part of general strategy of Kyiv to implement the European waste management approach.

In 2019, the pilot projects were launched in Kyiv to separate the collection of solid household waste (up to three thousand containers for separate fractions – plastic, glass).

In Kyiv 100% of the total population is covered by municipal solid waste removal service. A two-container technological scheme of separated collection of household waste has been implemented.

Capital investment in Environmental Protection by nature protection measures (2008-2020) (actual prices, thousand UAH)

		Including investment in					
	Total Investment	protection of the atmosphere and climate change issues	wastewater treatment	waste management	protection and rehabilitation of soil, groundwater and surface water	conservation of biodiversity and environment	Other environmental measures
2008	314095,4	8713,0	241911,3	22076,9	18291,8	22479,0	623,4
2009	110715,5	7604,5	69938,9	15687,2	12741,5	29,3	4714,1
2010	47692,8	17792,6	12424,0	660,4	10462,2	32,0	6321,6
2011	271761,7	112938,2	74241,8	45888,4	4821,7	874,8	32996,8
2012	358999,6	30077,3	210709,8	73221,5	3206,6	1483,8	40300,6
2013	203579,1	43186,1	90237,8	31577,5	14287,5	4390,0	19900,2
2014	498027,2	139740,8	33632,8	237874,0	72035,0	471,4	14273,2
2015	491002,5	5143,0	326222,3	56704	18271,2	1148,2	83513,6
2016	708137,6	61890,5	405773,5	68177,4	51937,9	3491,5	116866,8
2017	935150,5	172779,1	365715,4	220367,7	28947,5	5244,0	142096,8
2018	1414109,0	451570,3	321563,1	106353,6	80619,9	10702,4	443299,7
2019	1156035,0	209233,5	350710,5	158338,8	246779,6	13355,7	177616,9
<b>20</b> 20	1127051,2	132303,9	492648,0	269933,5	194986,1	19449,7	17730,0

Source: According to the Main Department of Statistics in the City of Kyiy



# 2.11. International cooperation. Cooperation with international financial institutions

Kyiv is the most attractive city of Ukraine for investment Kyiv in ratings:

In the rating Best cities for business-2021 (Forbes magazine rating) - 1st place (702 points)

"Focus" magazine: by level of comfort of Ukrainian cities - 7th place (74.6 points)

City competitiveness index Ukraine - 14th place (53.24 points)

Kyiv in Moody's 2021 international ratingsforecast B3, stable

S & P Global Ratings - outlook B, stable Fitch Ratings at level "B", positive Global Startup Ecosystem Index 2021 (agency Startup Blink) - 48th place Smart City Index 2021 - 82nd place among 118

Worldwide Cost of Living 2021 - **88th place** among 173 cities



International Finance Corporation (IFC)



**ULEAD** with Europe



The World Bank



Nordic Environment Finance Corporation



European Investment Bank



Organization for Security and Co-operation in Europe



German Society for International Cooperation



European Bank for Reconstruction and Development



Japan International Cooperation Agency



Deutsche Energie-Agentur GmbH



The Council of Europe Programme "Decentralisation and local government reform in Ukraine"



United States Agency for International Development



Eastern Europe Energy Efficiency and Environment Partnership

#### International cooperation in branches:

- transport
- energy and heat supply
- energy efficiency and energy saving
- water supply and wastewater disposal
- road traffic safety
- healthcare

# 2.12. Examples of large-scale investment projects under implementation



### Creating a bike sharing network in Kyiv

Rental places: 264;

Total number of bicycles: 2000; Investor: NEXTBIKE KYIV LLC

Volume of investment: 33.4 million UAH

# Set of measures for improvement and arrangement of public transport stops in Kyiv

The investor's competitions for attraction of private investors to the renewal of public transport stops' infrastructure were held. According to the results of the competitions, modern constructions will equip 1199 current public transport stops. The volume of investment is at least 430.8 million UAH.

#### **Project Tasks:**

- bringing all infrastructure at public transport stops into unified architectural view;
- ensuring the stops are maintained in appropriate technical and sanitary condition;









- providing lightning, installing trash cans, an alarm button and an electronic dashboard at each stop;
- providing comfortable conditions for people with disabilities.



Construction of residential building with social and cultural facilities, and underground parking on Lukianivska Street (between Hlybochytska Street) in Shevchenkivskyi district of Kyiv

Land: 0.14 ha;

Total floor area: 9,116.37 m<sup>2</sup>; Floors: 17+2 semi-basement; Total number of apartments: 110;

Investor: LUX-A LLC

Volume of investment: 90.7 million UAH



# Construction of a private medical centre in Shevchenkivskyi district

Land: 0.57 ha;

Number of floors: 3-underground floors,

7- above-ground floors;

Total area of the building: 25,993 m<sup>2</sup>; Volume of investment: 1 billion UAH Investor: Health Centre "Clinic Oberig"

(Capital LLC)

# Construction of residential building with public facilities, and underground parking on Myloslavska Street in Desnianskyi district of Kyiv

Land: 0.52 ha:

Number of floors: 16-24 floors; Area of the building: 22,439 m2; Total number of apartments: 320; Total area of apartments: 15,524 m2; Total area of public facilities: 1,320 m2; Total parking area on 23 m/m: 995 m2;

Investor: municipal entreprise «Zhytloinvestbud-UKB»

Volume of investment: 211.5 million UAH



Construction of a residential building with social and household facilities and underground parking (with allocation of a part of apartments for victims of the activity of the a group of investment and construction companies "ELITA-TSENTR") on a plot of land in prov. Platonivskii in Solomianskyi district of Kyiv

Land: 0.256 ha; Floors: 23;

Total area of the building: 18,818.3 m2; Total number of apartments: 210; Total area of apartments: 11,010.5 m2;

Total area of built-in non-residential facilities: 372.6 m2;

Total parking area for 93 m/m: 3,227.4 m2;

Investor: Municipal Enterprise "Zhytloinvestbud-UKB"

Volume of investment: 219.3 million UAH





Construction of a residential building with socio-cultural facilities and underground parking (with allocation of a part apartments for victims of the activity of the a group of investment and construction companies "ELITA-TSENTR") on the street Onore de Balzaka (Polova St.) in the Desnianskyi district

Land: 0.77 ha;

Total area of the complex: 19,599.9 m2; Total number of apartments: 254; Area of apartments: 12,665.8 m2; Area of public facilities: 1,255.4 m2; The area of technical, auxiliary and

public facilities: 2,127.7 m2;

Total parking area for 135 m/m: 3,551.0 m2;

Investor: "SOV-INVEST" LLC

Volume of investment: 225.2 million UAH

Arrangement of a sports base for beach soccer, football and other sports on the territory of the "Venetsiia" beach of the Dolobetskyi island in the Dniprovskyi district of Kyiv

Land plot: 4.89 ha;

Components of the sports base:

- Football fields for:
- mini-football with stands;
- mini-football with canopies.
- Health and rehabilitation complex.
- Field for beach soccer with stands
- A complex of temporary buildings prefab constructions
- Football field with artificial surface.
- Football sports and recreation camp.

Investment volume: 102.1 million UAH





# Arrangement of a sports park on the territory of the culture and recreation park " Druzhby narodiv " in Desnianskyi district of Kyiv

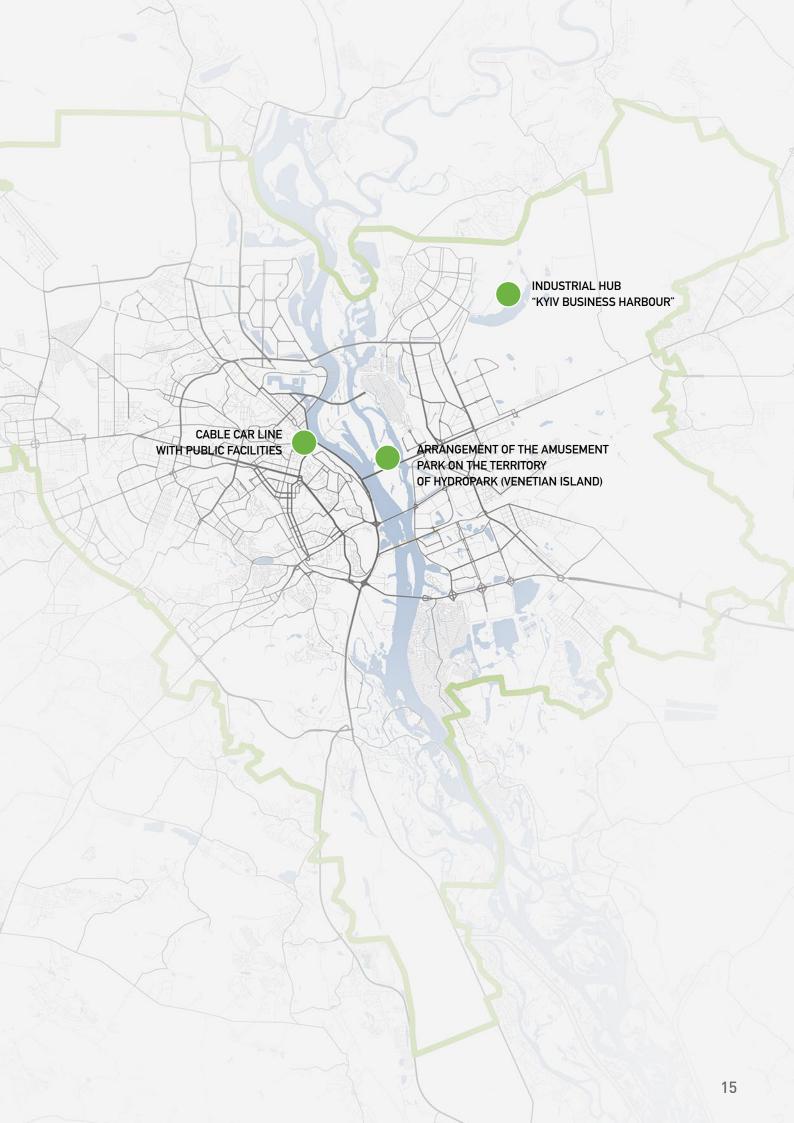
Land plot including water area: 35.79 ha;

Land plot: 28.38 ha;

Components of the sports park:

- areas of complex recreation (including the fishermen area, beach holiday, area for holding ceremonies events, historical reconstruction zone);
- complex sports area;
- wakeboarding and water skiing sports zones;
- children's playgrounds;
- "Skate Park";
- "VeloHub".

Investment volume: 102.1 million UAH



# Chapter 3.

# **INVESTMENT PROPOSALS**

## 3.1. Economic branches with the highest investment potential

- Infrastructure. Transport and urban mobility
- Residential and non-residential property
- IT and Communication
- Health Care
- Pharmacy and Medical technologies
- Logistics
- Engineering
- Education
- Culture
- Tourism

## 3.2. Strategic Projects

CABLE CAR LINE WITH PUBLIC FACILITIES

The project envisages the construction of the first phase of the three cable carriage stations (Poshtova Ploshcha sq., Druzhby Narodiv Arch, Trukhaniv Island) with total length of 1.1 km and possibility of its future extension to Hydropark and to the Left Bank for 5 km long.

Capacity: 2400 people/hour

Number of cabs: 30-50 (depending on the load)

Cabs capacity: 8-12 people

Indicative number of passengers: 2-5 million /year

Number of support constructions of cablecar: 9

Approximate project budget: 520 million UAH

#### Estimate:

The project's implementation will contribute to the development of investment potential, improvement of transport and tourist infrastructure and creation of a favorable investment climate in Kyiv.

#### Stage of Project

Project is included in the list of objects, which require investment attraction;

 The City's Construction terms and limitations for engineering of the Object of Construction have been received.





# ARRANGEMENT OF THE AMUSEMENT PARK ON THE TERRITORY OF HYDROPARK (VENETIAN ISLAND)

#### **Project description**

The Project envisages the creation of a modern amusement and leisure park on the territory of Hydropark with estimated area of 17 ha. The concept of amusement park on Venetian Island is the first and unique concept of such park in Kyiv.

#### Location-

The Venetian Island is located in geographical centre of Kyiv. Total area is 150 ha. The Venetian Island has good connection with Left and Right Banks of the Dnieper by road and subway. 33% of the island's area is situated within walking distance (up to 10 minutes) from Hydropark Subway station. Subway station Hydropark has a daily passenger flow of about 8000 people (considering that currently less than 5% of territory is used). There is almost no capital construction on the island. In addition, the island has a potential to become one of the most powerful recreation areas in Kyiv.

Location: Kyiv city, Dniprovskyi district, Venetian Island

Land area: 17 ha

Landowner: municipal property of territorial community of Kyiv

User of land: municipal institution "Park of Culture and Recreation Hydropark"

Form of use: permanent use

Form of usage: for health-recreational, sport and tourism purposes.

#### Status:

- The project is included in the list of objects, which require investment attraction
- Kyiv City Council's permission for the land development project over land allotment has been received
- Formulation and approval of the detailed territorial plan.







### INDUSTRIAL HUB "KYIV BUSINESS HARBOUR"

Project description: a large-scale project, consisting in the creation of an industrial cluster, wholesale and retail complex, which consolidates production and trading capacities for local production in the city of Kyiv.

Location: Kyiv, Desnyanskyi district, Pukhivska Street

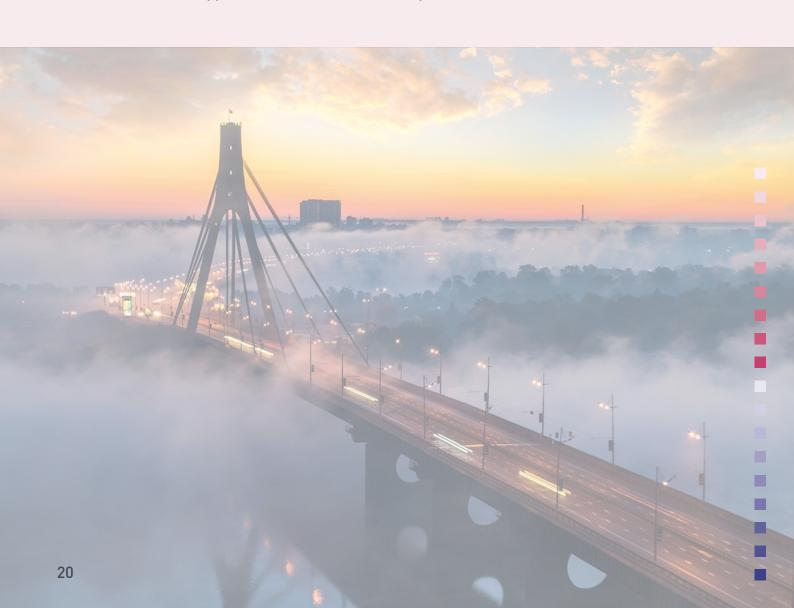
Land area: 20.86 ha; 23.84 ha; 22.07 ha; 36.91 ha

Landowner: municipal property of territorial community of Kyiv

Land purpose: construction, operation and maintenance of the industrial hub

#### Status:

- Kyiv City Council's permission for the land development project over land allotment.
- Formulation and approval of a detailed territorial plan.







# 3.3. Інвестиційні пропозиції (greenfield та brownfield

## **GREENFIELD**

#### 1. Intersection of Myloslavska Street and Mykoly Zakrevskoho Street Desnyans'kyi District

The cadastre number of land - 800000000:62:211:0031

Maximum available area (as one area) [ha] 0,1290

for construction, operation and maintenance of a carwash with related services

### 2. Akademik Zabolotnyi St., 47

Holosiivskyi District

The cadastre number of land - 800000000:90:051:0086

Maximum available area (as one area) [ha] 0.0967

for construction, operation and maintenance of a shopping mall with catering establishments

#### 3. Kravnia St. 1-v

Desnianskyi District

The cadastre number of land - 800000000:90:099:0049

Maximum available area (as one area) [ha] 0,1993 for construction and operation of a carwash

#### 4. Intersection of Stolychne highway and Liutneva St. Holosiivskyi District

The cadastre number of land - 800000000:90:099:0049

Maximum available area (as one area) [ha] 0,1125

for construction, operation and maintenance of a driver service complex

#### 5. Akademik Zabolotnyi St, 5-b

Holosiivskyi District

The cadastre number of land - 800000000:79:392:0177 Maximum available area (as one area) [ha] 0,3450

for construction, operation and maintenance of a garage

#### 6. Akademik Zabolotnyi St, 23

Holosiivskyi District

The cadastre number of land - 800000000:79:101:0021

Maximum available area (as one area) [ha] 0,1659

for construction, operation and maintenance of a shopping mall with catering establishments

#### 7. Akademik Zabolotnyi St, 160-b SOLD at a land auction

Holosiivskvi District

The cadastre number of land - 80000000090:125:0135

Maximum available area (as one area) [ha] 0,1804

for construction, operation and maintenance of a shopping mall with catering establishments

#### 8. Anatolia Zhurakovskyi St, 3 SOLD at a land auction Solomianskyi District

The cadastre number of land - 800000000:72:574:0007

Maximum available area (as one area) [ha] 0.4600

For construction and service of educational institutions

#### 9. Stepana Bandery Avenue, 8 Obolonskyi District

The cadastre number of land - 800000000:78:142:0027

Maximum available area (as one areal [ha] 0,1623

for construction, operation and maintenance of a non-residential building for administrative and trading purposes

#### 10. Chabanivska St, 10

Holosiivskyi District

The cadastre number of land - 800000000:79:483:0029

Maximum available area (as one area) [ha] 0,53

for construction, operation and maintenance of an emergency medical setting

#### 11. Roschynskyi Alley, 2 SOLD at a land auction

Solomianskyi District

The cadastre number of land - 800000000:72:141:0107

Maximum available area (as one area) [ha] 0,0991

for construction, operation and maintenance of a multistorey residential building

### 12. Petra Grygorenko Avenue (on a divisor, across from buildings 10 and 12 on Myshchuhy St))

Darnvtskvi District

The cadastre number of land - 800000000:90:310:0013 Maximum available area (as one area) [ha] 0.4990

SOLD at a land auction

for construction, operation and maintenance of an open parking

### 13. Zhulianska St, 7

Holosiivskyi District

SOLD at a land auction

The cadastre number of land - 800000000:79:483:0027 Maximum available area (as one area) [ha] 0,4100

for construction, operation and maintenance of a shopping mall

#### 14. Zhulianska St. 7a

Holosiivskyi District

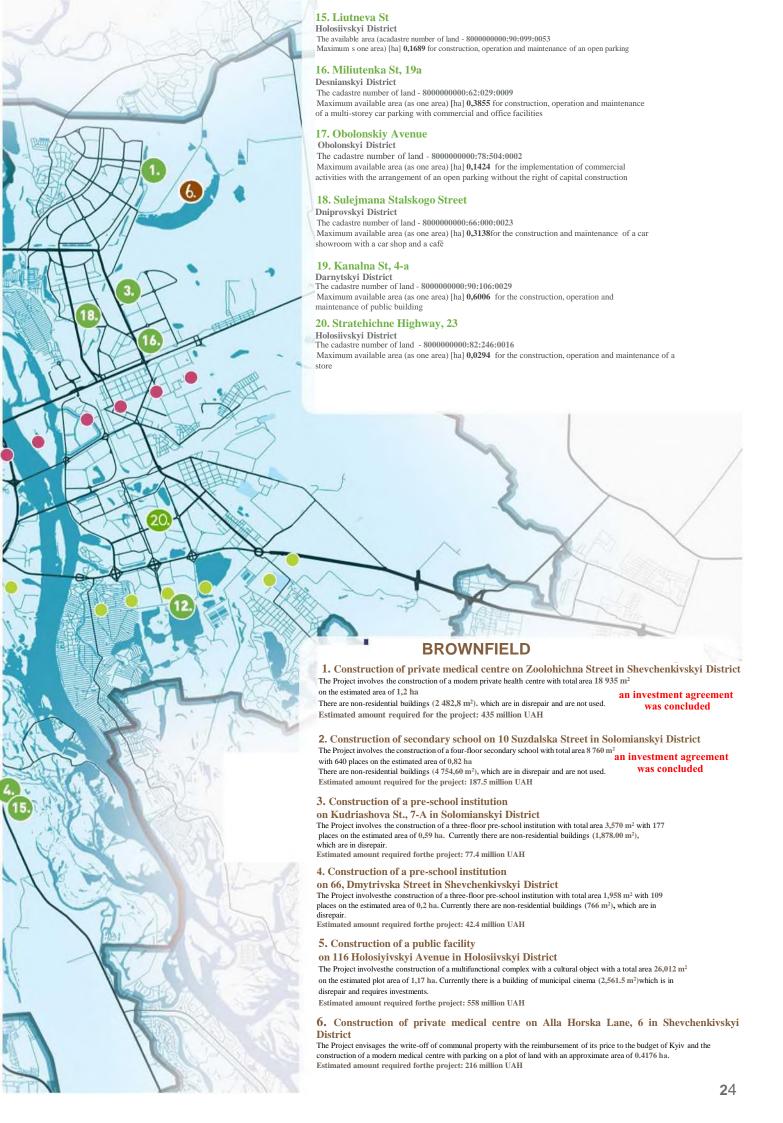
The cadastre number of land - 800000000179:483:0028

Maximum available area (as one area) [ha] 0,2926

for construction, operation and maintenance of a shopping mall

SOLD at a land auction





# Chapter 4.

# **CONTACTS**

## KYIV CITY STATE ADMINISTRATION

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